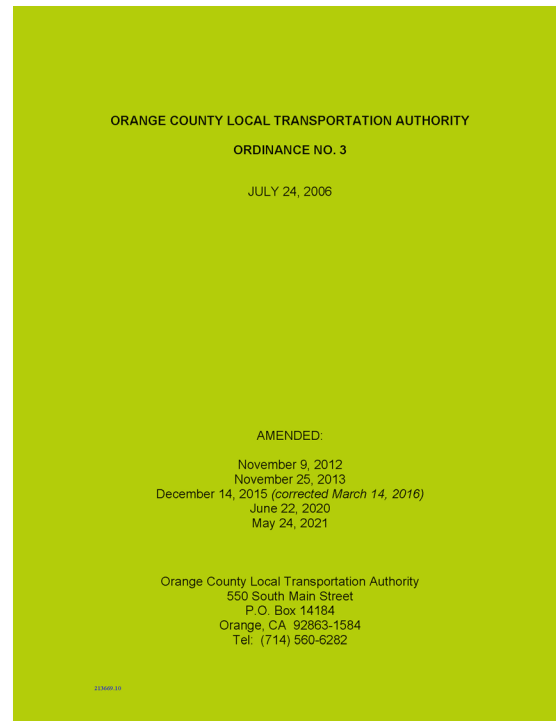


# **Measure M2 Ten-Year Review Update**

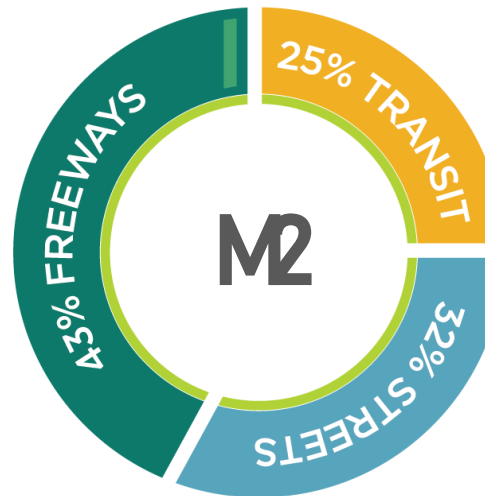
# Promise to Voters

## Implementing Ordinance



M2 Ordinance:  
Attachment A – Renewed Measure M (M2)  
Transportation Investment Plan (Plan)  
Attachment B – Allocation of Net Revenues  
Attachment C – Taxpayer Oversight Committee

## Funding Strategy



### ENVIRONMENTAL

- A total of 5% of OC Go Freeway Program funds is allocated to the Freeway Environmental Mitigation Program
- A total of 2% of the overall OC Go Program funds is allocated to the Environmental Cleanup Program

1.5 percent - California Department of  
Tax and Fee Administration  
1 percent - Administrative Costs

## \$14 Billion Expenditure Plan

MEASURE M M2 Projects and Programs		
Freeway Projects		
I-5	Santa Ana Freeway Interchange Improvements	A
I-5	Santa Ana/San Diego Freeway Improvements	B C D
SR-22	Garden Grove Freeway Access Improvements	E
SR-55	Costa Mesa Freeway Improvements	F
SR-57	Orange Freeway Improvements	G
SR-91	Riverside Freeway Improvements	H I J
I-405	San Diego Freeway Improvements	K L
I-605	Freeway Access Improvements	M
All	Freeway Service Patrol	N
Streets & Roads Projects		
	Regional Capacity Program	O
	Regional Traffic Signal Synchronization Program	P
	Local Fair Share Program	Q
Transit Projects		
	High Frequency Metrolink Service	R
	Transit Extensions to Metrolink	S
	Metrolink Gateways	T
	Expand Mobility Choices for Seniors and Persons with Disabilities	U
	Community Based Transit/Circulators	V
	Safe Transit Stops	W
Environmental Cleanup		
	Clean Up Highway and Street Runoff that Pollutes Beaches	X
Taxpayer Safeguards and Audits		
	Collect Sales Taxes (State charges required by law)	
	Oversight and Annual Audits	

I-5 – Interstate 5  
I-405 Interstate 405  
I-605 – Interstate 605  
M2 – Measure M2  
SR-22 – State Route 22  
SR-55 – State Route 55  
SR-57 – State Route 57  
SR-91 – State Route 91

# Ordinance No. 3 – Section 11

24	SECTION 11. TEN-YEAR COMPREHENSIVE PROGRAM REVIEW
25	At least every ten years the Authority shall conduct a comprehensive review of all
26	projects and programs implemented under the Plan to evaluate the performance of the
27	overall program and may revise the Plan to improve its performance. The review shall



Research and identify changes in external policy and/or regulation as well as in land use, travel, and growth projections



Evaluate current project and program cost estimates and the financial capacity through 2041



Review Plan to determine if there are performance issues or constraints



Assess public and stakeholder support for the Plan and OCTA's approach



Identify OCTA's and local jurisdictions' progress in implementing the Plan

# First Ten-Year Review (2015)

- First ten-year review covered 2006-2015
  - Outreach confirmed continued public support for the Plan and progress in delivering promises
  - Analysis identified a need for a funding shift between transit programs
- Board approved an amendment to the M2 Ordinance and Plan in December 2015
  - Closed out completed rail gateways project and transferred balance to Fare Stabilization Program and Metrolink operations



## Renewed Measure M Comprehensive Ten-Year Review

Presented to the Board of Directors on  
October 12, 2015



# Activities to Date

Activity	Timeline
Mobilized Ten-Year Review efforts	January - June 2024
Analyses of Plan progress and performance	August 2024 - Ongoing
Conducted M2 workshop with the Board	September 2024
Presented Ten-Year Review framework to the Board	October 2024
Presented Ten-Year Review look ahead to the Board	March 2025
Developed and launched outreach campaign	January 2025 - Ongoing



# Outreach Overview

- Purpose
  - Measure awareness, inform, educate
  - Assess support, gather feedback
- Target Audiences
  - Large employers/business leaders
  - Health and education leaders
  - Small business owners
  - Government officials
  - OCTA committees
  - Interest groups
  - Industry experts
  - General public



# Outreach Engagement

## • Strategies & Tactics

- Project webpage: [octa.net/M2Review](https://octa.net/M2Review)
- Focus groups
- Surveys
- Public meetings
- Pop-up events
- Fact sheet, FAQs, flyers
- Organic social posts
- Paid social ads
- Newspaper ads
- E-blasts
- OC Bus interior cards
- Digital toolkit



**Measure M2**  
TEN-YEAR REVIEW

**Tell Us What You Think of Transportation in Orange County!**

Measure M2 (M2) is a 30-year, half-cent sales tax for transportation improvements in Orange County, administered by the Orange County Transportation Authority (OCTA). M2 includes a Transportation Investment Plan (Plan) that funds a range of improvements—enhancing freeways, local streets and public transit, while also addressing environmental mitigation and sustainability. With an estimated \$14 billion in funding by 2041, M2 plays a central role in the development of Orange County's transportation system.

In accordance with taxpayer safeguards, OCTA is conducting a Comprehensive Ten-Year Review (Review) to evaluate the performance of the Plan. The Review ensures that M2 remains transparent, accountable and responsive to Orange County's evolving transportation needs.

**Community Webinar Save The Date**

You're invited to a community webinar to learn about Measure M2 and the Comprehensive Ten-Year Review. Learn more about M2 projects and programs, ask questions and share your input.

 **Thursday, June 5, 2025**  
5:30 p.m.  
Webinar ID: 853 3473 5270  
Call-in Number: (213) 338-8477  
Register Here: [bit.ly/M2ReviewWebinar](https://bit.ly/M2ReviewWebinar)

Spanish and Vietnamese interpretation will be provided. Special Accommodations and additional interpretations are available by calling (714) 500-5766. Requests must be made at least 72 hours in advance of a scheduled Meeting.

**Share Your Thoughts**

Your input is essential in helping OCTA understand community needs and priorities for Orange County. Take our survey by June 30, 2025, for a chance to win one of four \$50 sweepstake gift cards! By participating, you are agreeing to the official rules.

 **Take Our Survey Today:**  
[bit.ly/M2ReviewSurvey](https://bit.ly/M2ReviewSurvey)

**Contact Us**

Visit [octa.net/m2review](https://octa.net/m2review) to learn more about the Review, upcoming engagement opportunities, and to receive updates.

     @goOCTA



**Measure M2**  
TEN-YEAR REVIEW



**Tell Us What You Think**  
Scan the QR code to share your thoughts on which transportation improvements matter most to you.

**Comparta sus opiniones**  
Escanee el código QR para compartir sus opiniones sobre qué mejoras de transporte son las más importantes para usted.

**Cho Chúng Tôi Biết Ý Kiến**  
Quét thẻ QR để chia sẻ ý kiến về những cải thiện giao thông mang tầm quan trọng nhất đối với quý vị.

 [octa.net/M2Review](https://octa.net/M2Review)



**Help Shape Transportation in OC!**  
Take the survey and participate in an upcoming meeting.

 **Measure M2** TEN-YEAR REVIEW



# Outreach Activities

- Qualitative survey launched May 6
- Community events – May-June
  - LSTV's Commemoration of Asian American Pacific Islander Month, City of Westminster
  - Health and Wellness Expo, City of Brea
  - Juneteenth Celebration, City of Santa Ana
  - O.C. Philippines Independence Day Celebration, City of Irvine
  - Mission Viejo Pride's Second Annual Pride Event, City of Mission Viejo
- Community webinar – June 5
- Stakeholder briefings – June-July
- Roundtable discussions with elected officials – June 5, July 16





# Look Ahead

Activity	Timeline
Analyses of Plan progress and performance	Ongoing
Present updates via regular M2 quarterly reports and specific reports at key milestones	Ongoing
Conduct outreach and seek public feedback	January - September 2025
Complete analysis, prepare report and recommendations	October - December 2025
Present the Ten-Year Review report and recommendations to the Board	Early 2026