



Program Benefits

Discounted Bus Pass is a Great Value for Both Employers & Employees

Paying for transportation to work can be expensive for employees. Fortunately, there's an alternative that saves commuters money and makes them happier. Offered through employers, OCTA's Perk Pass Program provides affordable bus passes that can reduce employee transportation costs and stress levels. Employers benefit as well by having happier employees and reducing payroll taxes while participating in a program that improves air quality, reduces traffic, and helps get their employees to work in a reliable way.

Here's How It Works

OCTA's Perk Pass is a card that can be used on any local OCTA fixed-route bus. When employees board a bus for work or play, they simply swipe their card in the farebox. No need to carry change, the card is simply charged when boarding, then they can just sit back and enjoy the ride. That's it!

OCTA provides the cards for free. To qualify for the Perk Pass Program, a company needs only 10 or more participating employees. OCTA charges all fares to the employer at the end of the month in one invoice. No matter how much the employee rides, you will never pay more than \$69 per employee.

Benefits for Employers

- Offer a valuable no-hassle employee benefit
- Reduce payroll taxes by participating in a mass transit program
- Help alleviate parking issues
- No paperwork, administration is done electronically.

Benefits for Employees

- Save on transportation costs
- Stress-free, on-time commute
- No need to buy daily or monthly bus passes
- Passes are good any time, any day on all OCTA local fixed bus routes



Interested? We are here to help!

1. Give OC Bus a try - on us! Meet with us to discuss the Perk Pass Program and we'll give your company five (5) free one-day passes (a \$25 value). With these passes, employees can experience the convenience and ease of taking an OCTA bus to work.
2. To help employees learn about the program, OCTA will provide marketing materials and offer presentations.
3. Once you have at least 10 participating employees, let OCTA know and we'll get you started.
4. OCTA will help you kick-off the new program with a rideshare fair at your workplace. We will also provide ongoing support and resources to help make your program a success.

If you have any questions feel free to call us at (714) 560-5348 or email us at ewatt@octa.net

Enrollment Process

1. Complete the following forms :
 - Employer Perk Pass Enrollment and Order Form
 - Employer Perk Pass Banking Bank Credit Check Form
 - Employer Perk Pass Reference and Credit Application
2. Return forms to:

Orange County Transportation Authority
Customer Relations/Pass Sales
P. O. Box 14184
Orange, CA 92863-1584
Or email to: ewatt@octa.net
3. Once the above forms have been received and approved, an agreement will be emailed to you.
 - Once the agreement is reviewed, completed and signed by the company's Responsible Party, email a scanned copy to: ewatt@octa.net or mail to the above address.
4. OCTA will deliver passes to you.

Employer Perk Pass Program

Enrollment and Order Form



Company Name

Date

Contact

Title

Email

Phone

Fax

Street Address

City

Zip

Mailing Address

City

Zip

Name of Responsible Party

Title

Signature of Responsible Party

Date

Total # of employees

Quantity of passes requested (10 minimum)

Do you currently sell bus passes?

Yes
 No



PERK PASS

GREAT PLACE TO WORK

Indicate exactly how you want your company name printed on the pass. Include any periods or commas if appropriate

- We will send you additional passes at no cost to you. These are for employees who join the program throughout the year.
- Please keep the passes in a secure, locked place. All passes are activated and ready to use.

Employer Perk Pass

Bank Credit Check



Company Name

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Contact

Email

Phone

--	--	--

Street Address

City

Zip

--	--	--

Accounts Payable Contact

Email

Phone

--	--	--

Bank Reference (attach additional sheet if more space is needed)

Bank Name

Account Number

--	--

Address

Phone

--	--

Bank Representative

Title

Phone

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Agreement and Terms & Conditions

I certify that all information on this form is correct. I fully understand the credit terms and conditions applicable to the OCTA Employer Perk Pass Program and Revenue Agreement. I agree to these conditions and to prompt payment in consideration of extended credit.

Authorization

I hereby authorize the above-named bank to furnish credit information to Orange County Transportation Authority.

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Release Authorization Signature

Title

Date

BANK USE ONLY

Please have a representative from your bank complete the following information and attach their business card.

Opening Date of Account	
Average Balance	
Satisfactory Amount	
Comments	

**Please attach
bank representative
business card here**

Employer Perk Pass Program

Reference and Credit Application



Company Name

Date

Name of Responsible Party

Title

Years in Business

Business Structure

Credit requested per month

Please select an amount

- \$1,725** (10-25 employees)
- \$3,500** (25-50 employees)
- \$7,000** (50-100 employees)
- \$10,500** (100-150 employees)
- \$14,000** (150-200 employees)
- \$ _____** (200 + employees)
at \$69 per employee

- Corporation
- Sole Proprietorship
- Partnership
- Non-Profit

Authorization for Reference Check

I hereby authorize Orange County Transportation Authority to conduct reference checks required in connection with this application to begin an Employee Perk Pass program.

Name

Title

Signature

Date

Trade Reference and Credit Check



Please list a minimum of three references with whom you currently do business with. No more than one utility or property reference (e.g. water, power, mortgage or rent). Other references should be external vendors, suppliers, and / or partners. (e.g. for a hotel: restaurant supplier, hotel product supplier, printing company, etc.)

References will be asked about the length of business relationship, average dollar value of business and payment history.

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number

Business Name

Address

City

State

Zip

Contact Name

Email

Phone

Account Number