



Fiscal Year 2025-26 Proposed Services Justifications

Orange County Transportation Authority



**FISCAL YEAR 2025-26
LINE ITEM CONTROLLED SERVICES
JUSTIFICATIONS**

Darrell E. Johnson
Chief Executive Officer

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Chief Financial Officer

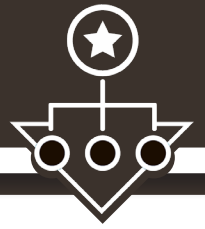
Prepared by: Finance and Administration Division

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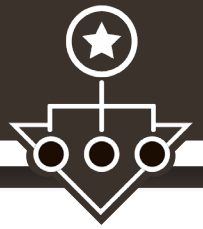


Executive Office					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Executive Office					
0013	Svc Auth For Fwy Emer	7519	511 Management, Operation and Development	460,000	3
0013	Svc Auth For Fwy Emer	7519	FSP Tracking Application Hosting and Maintenance	39,000	3
0013	Svc Auth For Fwy Emer	7519	SoCall 511 Program Marketing	10,000	3
0013	Svc Auth For Fwy Emer	7629	California Highway Patrol Overtime	154,000	3
0013	Svc Auth For Fwy Emer	7629	California Highway Patrol State Call Box Liaison	11,000	3
0013	Svc Auth For Fwy Emer	7629	Call Box Call Center Services	121,500	4
0013	Svc Auth For Fwy Emer	7629	FSP Tow Service Costs	10,064,590	4
0036	91 Express Lanes	7515	SR91 Toll Road	214,300	4
0036	91 Express Lanes	7519	91 Express Lanes Marketing	100,000	4
0036	91 Express Lanes	7519	Arbitrage Services	1,250	5
0036	91 Express Lanes	7519	Average Vehicle Occupancy Counts	35,000	5
0036	91 Express Lanes	7519	Consultant - Financial Advisory Services	33,600	5
0036	91 Express Lanes	7519	Consultant / Operations & Technical Support Services	450,000	5
0036	91 Express Lanes	7519	Customer Newsletter and Annual Report	60,000	5
0036	91 Express Lanes	7519	Engineering Support Services (Consultants)	250,000	6
0036	91 Express Lanes	7519	Engineering Support Services (PS&E)	100,000	6
0036	91 Express Lanes	7519	Implementation Plan	40,000	6
0036	91 Express Lanes	7519	Project Management Consultants - Electronic Toll and Tr	250,000	6
0036	91 Express Lanes	7519	Project Management Support Services	3,000	6
0036	91 Express Lanes	7519	RMS Expansion Hosting and Maintenance	20,000	7
0036	91 Express Lanes	7519	Traffic and Revenue Analysis	200,000	7
0036	91 Express Lanes	7519	Traffic Simulation Technical Support	250,000	7
0036	91 Express Lanes	7519	Trustee Services	3,500	7
0036	91 Express Lanes	7519	Vehicle Licensing & Registration Fees	650,000	7
0036	91 Express Lanes	7629	Escrow Verification Services	50,000	8
0037	I-405 Express Lanes	7514	I-405 Improvement Project, SR-55 to I-605 - ROW Supp	25,000	8
0037	I-405 Express Lanes	7515	Investment Fees - I-405 Express Lanes	35,000	8
0037	I-405 Express Lanes	7519	405 Express Lanes Marketing	100,000	8
0037	I-405 Express Lanes	7519	Consultant / Operations & Technical Support Services fo	895,000	8
0037	I-405 Express Lanes	7519	Customer Newsletter and Annual Report	60,000	9
0037	I-405 Express Lanes	7519	Debt Rating Fees	16,000	9
0037	I-405 Express Lanes	7519	Financial Advisory Fees	15,000	9
0037	I-405 Express Lanes	7519	I-405 Improvement Project, SR-55 to I-605 - Permits (Ex	5,000	9
0037	I-405 Express Lanes	7519	I-405 Improvement Project, SR-55 to I-605 - Program Ma	450,000	9
0037	I-405 Express Lanes	7519	Implementation Plan	60,000	10
0037	I-405 Express Lanes	7519	Lane Systems Technical Support Services	250,000	10



Executive Office

Executive Office					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0037	I-405 Express Lanes	7519	Loan Servicing Fees	17,850	10
0037	I-405 Express Lanes	7519	Navy Weapons Station - Program Management Consulta	50,000	10
0037	I-405 Express Lanes	7519	RMS Expansion Hosting and Maintenance	20,000	10
0037	I-405 Express Lanes	7519	Traffic and Revenue Analysis	100,000	11
0037	I-405 Express Lanes	7519	Traffic Simulation Technical Support	250,000	11
0037	I-405 Express Lanes	7519	Trustee Services	1,500	11
0037	I-405 Express Lanes	7629	Armored Transportation and Counting Services	8,000	11
0037	I-405 Express Lanes	7629	Vehicle Licensing & Registration Fees	650,000	11
1120	Clerk of the Board	7629	Clerk of Board Other Services - LOSSAN	11,000	12
1120	Clerk of the Board	7629	Clerk of Board Other Services - OCTA	14,300	12
1316	Security and Emergency	7519	(BIA) Business Impact Analysis Consultant	60,000	12
1316	Security and Emergency	7519	OCTA Public Awareness Program	25,000	12
1316	Security and Emergency	7519	Training Modules for Security/Emergency Preparedness	50,000	12
1610	Internal Audit	7512	General On-Call Auditing Services	150,000	13
1820	Public Information Office	7519	Photography Services	7,500	13
1820	Public Information Office	7629	Media Tracking	50,000	13
Subtotal Services - Executive Office				\$ 16,946,890	



Description:	511 Management, Operation and Development			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7519-S1011-01E	Quantity:	1
Line Item ID:	FY26-00047			Unit Cost:	\$460,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$460,000

Please provide a complete description of this request.

This line item is for OCTA's proportionate share of operations and maintenance costs for the SoCal 511 system, which is determined by actual operations and maintenance expenses divided by the population percentage of each participating agency's county population. Current participating agencies include OCTA, LA SAFE (the lead agency), Ventura County, Riverside County Transportation Commission (RCTC), and San Bernardino County Transportation Authority (SBCTA).

Description:	FSP Tracking Application Hosting and Maintenance			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7519-S1002-06S	Quantity:	1
Line Item ID:	FY26-00046			Unit Cost:	\$39,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$39,000

Please provide a complete description of this request.

This line item covers annual hosting and maintenance costs associated with the Freeway Service Patrol (FSP) LataTrax tracking application. Hosting includes Xenatech cloud infrastructure services, daily monitoring, regular backups, data archiving, routine break-fix maintenance, software updates, and other standard support items.

Description:	SoCall 511 Program Marketing			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7519-S1011-AQF	Quantity:	1
Line Item ID:	FY26-00048			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$10,000

Please provide a complete description of this request.

This line item is for as-needed SoCal 511 program marketing and promotional material design services.

Description:	California Highway Patrol Overtime			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7629-S1002-AVW	Quantity:	1
Line Item ID:	FY26-00054			Unit Cost:	\$154,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$154,000

Please provide a complete description of this request.

This line item is for California Highway Patrol (CHP) Officer overtime associated with the Freeway Service Patrol (FSP) program administration. Officer overtime is necessary to ensure proper oversight and essential support for FSP operators in the field. The FSP service span includes weekday peak-hour, weekday all day, late night construction support, and weekend service beats, making overtime necessary to ensure adequate coverage. This line item supports a replacement agreement that will start on 7/1/2025.

Description:	California Highway Patrol State Call Box Liaison			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7629-S1001-CGL	Quantity:	1
Line Item ID:	FY26-00053			Unit Cost:	\$11,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$11,000

Please provide a complete description of this request.

This line item is for OCTA's proportionate share of a California Highway Patrol (CHP) Service Authority for Freeway Emergencies (SAFE) Coordinator/Liaison to support SAFE Agency Call Box Programs. This line item has been increased based on anticipated increases to maintaining the SAFE Coordinator/Liaison.



Executive Office

Description:	Call Box Call Center Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7629-S1001-CGA	Quantity:	12
Line Item ID:	FY26-00052			Unit Cost:	\$10,125
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$121,500

Please provide a complete description of this request.

This line item is for call center services to answer freeway Call Box and SoCal 511 program motorist aid calls. Call center agents provide appropriate assistance to motorists by contacting the California Highway Patrol (CHP) communications center to dispatch a Freeway Service Patrol (FSP) tow truck, if available, the motorist's club towing or other tow providers, a family member or other person who may assist the motorist, the CHP communications center to dispatch CHP rotation tow services, or provide other assistance as deemed appropriate. FY 2026 cost assumptions are based on monthly fixed costs for call center technology infrastructure, management, and supervision, CHP Dispatch Center remote messaging system (RMS) hardware and support, and a per-call rate of \$6.85 per Call Box or SoCal 511 calls, and \$2.45 per minute for teletypewriter (TTY) / real-time-text (RTT) calls from people who are hard of hearing. This line item assumes a combined average of 800 Call Box and SoCal 511 calls and up to 50 TTY/RTT minutes per month.

Description:	FSP Tow Service Costs			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0013-7629-S1002-AVX	Quantity:	1
Line Item ID:	FY26-00055			Unit Cost:	\$10,064,590
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,064,590

Please provide a complete description of this request.

This line item estimates the costs for Freeway Service Patrol (FSP) tow contracts based on scheduled FSP service hours, projected average fuel costs, and tow contract hourly rates. FSP services play a vital role in maintaining traffic flow by quickly clearing lanes obstructed by disabled vehicles, minor accidents, or debris that can cause congestion. To minimize disruptions and prevent secondary incidents, FSP operators provide various roadside assistance services, including changing flat tires, jump-starting vehicles, supplying up to one gallon of fuel, temporarily repairing cooling system hoses, refilling radiators, and towing disabled vehicles to designated California Highway Patrol (CHP) drop zones.

The costs associated with FSP tow contracts have increased due to scheduled rate adjustments within some operating agreements. Four FSP service areas operate under newer agreements that took effect in the second quarter of FY 2024. The remaining six service areas continue to function under agreements procured in FY 2022, which include scheduled price increases set to take effect in FY 2026.

Description:	SR91 Toll Road			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7515-A0001-F36	Quantity:	1
Line Item ID:	FY26-00739			Unit Cost:	\$214,300
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$214,300

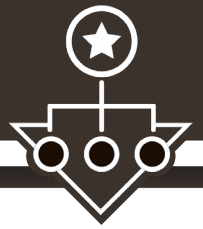
Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.

Description:	91 Express Lanes Marketing			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-H2H	Quantity:	1
Line Item ID:	FY26-00750			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Funding will allow for the planning, development, and execution of promotional marketing programs and materials to create awareness and trial usage of the 91 Express Lanes, increase new accounts, increase the number of transponders per account, maintain or increase toll lane usage, enhance the satisfaction and perceived value from frequent users.



Description:	Arbitrage Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0051-5QE	Quantity:	1
Line Item ID:	FY26-00752			Unit Cost:	\$1,250
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,250

Please provide a complete description of this request.

A municipal agency that issues tax-exempt debt is required to remit any arbitrage earnings to the Internal Revenue Service (IRS). It is good practice to prepare an arbitrage report every five years after the issuance of debt until the final maturity and make any estimated payments to the IRS. This line item is for the estimated cost to prepare the report and calculate the arbitrage amounts, if any.

Description:	Average Vehicle Occupancy Counts			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-0VT	Quantity:	1
Line Item ID:	FY26-00742			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

Consultant is to provide quarterly Average Vehicle Occupancy (AVO) counts on the 91 Express Lanes per the Memorandum of Understanding between OCTA and the Southern California Association of Governments.

Description:	Consultant - Financial Advisory Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-AHA	Quantity:	1
Line Item ID:	FY26-00745			Unit Cost:	\$33,600
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$33,600

Please provide a complete description of this request.

The financial advisor may be requested to assist staff in the following area: Provide creative solutions to funding, financing, restructuring, cash flow, and other monetary challenges that may arise for 91 Express Lanes. Evaluate potential bond issues, restructurings, refunding, advance refunding, short-term financing mechanisms, leases, derivative products, and investment strategies. Assist staff in soliciting and/or reviewing proposals for bond counsel, underwriter(s), issuing and paying agents, letter of credit providers, liquidity providers, trustees, printers etc., if necessary. Assist in the structuring of Bond issues including: rating agency/investor preparations, sizing and timing of sale, callability, maturities, reserve funds, and capitalized interest. Provide advice, written analysis, and assistance regarding the benefits of credit enhancements, and/or the use of financial products. Prepare written reports before and after pricing indicating market comparable (including gross spread, management fee and takedown comparable), and overall market conditions. Serve as OCTA's agent with respect to the pricing of the bonds and minimizing the cost of issuance. Provide oral and/or written updates on debt obligations to the Board of Directors and sub-committees.

Description:	Consultant / Operations & Technical Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-CH2	Quantity:	1
Line Item ID:	FY26-00746			Unit Cost:	\$450,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$450,000

Please provide a complete description of this request.

Consultants will provide operational, technical, and strategic support for the 91 Express Lanes. Some projects may include: oversight of the Back-Office system during the operations and maintenance phase, evaluating emerging technological enhancements, and analyzing the feasibility or potential impacts of implementation.

Description:	Customer Newsletter and Annual Report			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-H2F	Quantity:	1
Line Item ID:	FY26-00749			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$60,000

Please provide a complete description of this request.

Funding will allow OCTA to develop and produce the 91 Express Lanes Annual Report. The Annual Report provides information relating to usage, yearly accomplishments, and financial statements for the 91 Express Lanes.



Executive Office

Description:	Engineering Support Services (Consultants)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-TDV	Quantity:	1
Line Item ID:	FY26-00751			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$250,000

Please provide a complete description of this request.

Support services to establish an on-call bench of engineering consultants to assist staff with various improvement projects along the State Route 91 corridor.

Description:	Engineering Support Services (PS&E)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B3250-TDV	Quantity:	1
Line Item ID:	FY26-00753			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$100,000

Please provide a complete description of this request.

For change orders related to the plans, specifications, and estimates (PS&E) for the 91 Express Lanes toll entrances infrastructure project.

Description:	Implementation Plan			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-CJF	Quantity:	1
Line Item ID:	FY26-00747			Unit Cost:	\$40,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$40,000

Please provide a complete description of this request.

Consultant services to prepare the State Route 91 Implementation Plan. This three-year plan shall include details regarding preparations for future developments along State Route 91, ongoing support, data collection services, effects on traffic, and coordination amongst the participating parties. The consultant shall provide ongoing support as needed.

Description:	Project Management Consultants - Electronic Toll and Traffic Management System			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-0D4	Quantity:	1
Line Item ID:	FY26-00741			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

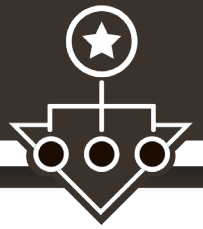
Please provide a complete description of this request.

Project management consultant support services for oversight of the Electronic Toll and Traffic Management (ETTM) system implementation. The consultant shall assist OCTA by providing staff assistance and technical expertise to manage the ETTM system implementation.

Description:	Project Management Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B3260-HGL	Quantity:	1
Line Item ID:	FY26-00754			Unit Cost:	\$3,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$3,000

Please provide a complete description of this request.

For existing Agreement C-5-3767 with Mott MacDonald. OCTA is responsible for managing a large number of transportation projects in Orange County including projects associated with freeway, highway, and transit modes. OCTA's management of these projects include oversight of environmental clearance, engineering, right-of-way acquisition, and construction activities. The projects include those funded by Measure M2, state, and federal funding sources. The Program Management Consultant (PMC) shall assist OCTA in this challenge by providing staff assistance and technical expertise to help manage its capital development projects. Consultant shall assist OCTA's Highway Programs in planning, managing, and controlling the overall capital development program. The PMC shall also provide OCTA additional program management staff to assist in managing individual projects. The budget request is for costs associated with these services.



Description:	RMS Expansion Hosting and Maintenance			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-S1002-RMS	Quantity:	1
Line Item ID:	FY26-00755			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

The Service Authority for Freeway Emergencies (SAFE) program, in partnership with its contracted call answering center, leverages a Remote Messaging System (RMS) to transmit freeway incident information from the Call Box/SoCal 511 Call Answering Center to California Highway Patrol (CHP) Dispatchers. This line item funds extending RMS functionality to the 91 and 405 Express Lane Toll Operation Centers, facilitating the efficient transmission of Express Lane incident and debris reports to CHP Dispatchers. CHP Dispatchers can then deploy appropriate resources, including CHP units, Freeway Service Patrol (FSP), or other responders, to address issues more effectively during peak traffic hours.

Description:	Traffic and Revenue Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-DXT	Quantity:	1
Line Item ID:	FY26-00748			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

A consultant's assistance is required to conduct traffic and revenue analysis for the 91 Express Lanes. The consultant will take into consideration any capacity improvements identified in the State Route 91 Implementation Plan.

Description:	Traffic Simulation Technical Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-A4461-NAU	Quantity:	1
Line Item ID:	FY26-00740			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$250,000

Please provide a complete description of this request.

Microsimulation, analysis, and technical support, with consultant assistance for studies related to the operations of the 91 Express Lanes, aimed at optimizing performance and addressing potential impacts.

Description:	Trustee Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-AGJ	Quantity:	1
Line Item ID:	FY26-00744			Unit Cost:	\$3,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$3,500

Please provide a complete description of this request.

Annual charges for trustee services US Bank provides for the 91 Express Lanes 2023 Revenue Bonds accounts.

Description:	Vehicle Licensing & Registration Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7519-B0001-9WC	Quantity:	1
Line Item ID:	FY26-00743			Unit Cost:	\$650,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$650,000

Please provide a complete description of this request.

Line item for Department of Motor Vehicles (DMV) registration hold expense: This line item will cover the costs incurred when placing holds on DMV registrations for 91 Express Lanes toll violations.



Executive Office

Description:	Escrow Verification Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0036-7629-B0001-F36	Quantity:	1
Line Item ID:	FY26-00770			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

New expense for 91 Express Lanes to cover the costs of source code verification for the new Back Office System (BOS) utilized for the 91 express Lanes.

Description:	I-405 Improvement Project, SR-55 to I-605 - ROW Support Services (Express Lanes)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7514-A9510-TZF	Quantity:	1
Line Item ID:	FY26-00818			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$25,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the design and construction of the express lanes of the project.

Description:	Investment Fees - I-405 Express Lanes			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7515-A0001-F37	Quantity:	1
Line Item ID:	FY26-00819			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

Investment pool fee allocation.

Description:	405 Express Lanes Marketing			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-PQ5	Quantity:	1
Line Item ID:	FY26-00827			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

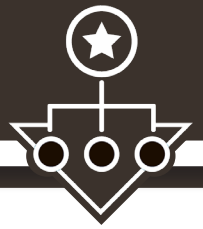
Please provide a complete description of this request.

Continuing the 405 Express Lanes launch in October 2023, campaigns and promotions will be planned, developed, and implemented to create awareness of and shape the perceived value of the new service. The campaign would include a wide range of traditional and digital marketing approaches, as well as customer outreach, targeting corridor residents, businesses, adjacent-county commuters, and the general public.

Description:	Consultant / Operations & Technical Support Services for Back-office System			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-CH2	Quantity:	1
Line Item ID:	FY26-00823			Unit Cost:	\$895,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$895,000

Please provide a complete description of this request.

Consultants will provide operational, technical, and strategic support for the 405 Express Lanes oversight of the back-office system.



Description:	Customer Newsletter and Annual Report			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-H2F	Quantity:	1
Line Item ID:	FY26-00825			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$60,000

Please provide a complete description of this request.

Funding will allow OCTA to develop and produce the 405 Express Lanes Annual Report. The Annual Report provides information relating to usage, yearly accomplishments, and financial statements for the 405 Express Lanes.

Description:	Debt Rating Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9511-AGQ	Quantity:	1
Line Item ID:	FY26-00830			Unit Cost:	\$16,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$16,000

Please provide a complete description of this request.

One rating is required by the Build America Bureau for the Transportation Infrastructure Finance and Innovation Act (TIFIA) loan for the 405 Express Lanes. The loan must be rated by nationally recognized rating services.

Description:	Financial Advisory Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9511-GRV	Quantity:	1
Line Item ID:	FY26-00831			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

The financial advisor may be requested to assist staff in the following areas: Provide creative solutions to funding, financing, restructuring, cash flow, and other monetary challenges that may arise for 91 Express Lanes. Evaluate potential bond issues, restructurings, refunding, advance refunding, short-term financing mechanisms, leases, derivative products, and investment strategies. Assist staff in soliciting and/or reviewing proposals for bond counsel, underwriter(s), issuing and paying agents, letter of credit providers, liquidity providers, trustees, printers etc., if necessary. Assist in the structuring of Bond issues including: rating agency/investor preparations, sizing and timing of sale, callability, maturities, reserve funds, and capitalized interest. Provide advice, written analysis, and assistance regarding the benefits of credit enhancements, and/or the use of financial products. Prepare written reports before and after pricing indicating market comparable (including gross spread, management fee and takedown comparable), and overall market conditions. Serve as OCTA's agent with respect to the pricing of the bonds and minimizing the cost of issuance. Provide oral and/or written updates on debt obligations to the Board of Directors and sub-committees.

Description:	I-405 Improvement Project, SR-55 to I-605 - Permits (Express Lanes)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-0I3	Quantity:	1
Line Item ID:	FY26-00821			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$5,000

Please provide a complete description of this request.

This budget request is for costs associated with permit reviews and fees provided by the US Army Corps of Engineers and the State Water Resources Water Board during the design and construction of the express lanes of the project.

Description:	I-405 Improvement Project, SR-55 to I-605 - Program Management Consultant Servi			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-HGL	Quantity:	1
Line Item ID:	FY26-00826			Unit Cost:	\$450,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$450,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management services, including the oversight of environmental clearance, engineering, right-of-way acquisition, construction, and construction management services under Agreement C-2-2855 with Mott MacDonald, for the design and construction of the express lanes of the project.



Executive Office

Description:	Implementation Plan			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-H0001-CJF	Quantity:	1
Line Item ID:	FY26-02515			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$60,000

Please provide a complete description of this request.

Consultant services to prepare the Interstate 405 Implementation Plan. This plan shall include details regarding preparations for future developments along Interstate 405, data collection services, effects on traffic.

Description:	Lane Systems Technical Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-H0001-GXM	Quantity:	1
Line Item ID:	FY26-00833			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

Consultant services to assist OCTA with the oversight of the electronic toll and traffic management systems and other ancillary system to the Express Lanes.

Description:	Loan Servicing Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9511-OLE	Quantity:	1
Line Item ID:	FY26-00828			Unit Cost:	\$17,850
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$17,850

Please provide a complete description of this request.

The Build America Bureau charges an annual servicing fee for a Transportation Infrastructure Finance and Innovation Act (TIFIA) 2021 loan. This is the amount for a \$629 million loan.

Description:	Navy Weapons Station - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9510-0XE	Quantity:	1
Line Item ID:	FY26-00822			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

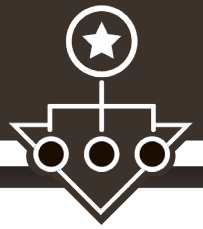
Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide program management support services during construction related to the Express Lanes of the project.

Description:	RMS Expansion Hosting and Maintenance			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-S1002-RMS	Quantity:	1
Line Item ID:	FY26-00834			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

The Service Authority for Freeway Emergencies (SAFE) program, in partnership with its contracted call answering center, leverages a Remote Messaging System (RMS) to transmit freeway incident information from the Call Box/SoCal 511 Call Answering Center to California Highway Patrol (CHP) Dispatchers. This line item funds extending RMS functionality to the 91 and 405 Express Lane Toll Operation Centers, facilitating the efficient transmission of Express Lane incident and debris reports to CHP Dispatchers. CHP Dispatchers can then deploy appropriate resources, including CHP units, Freeway Service Patrol (FSP), or other responders, to address issues more effectively during peak traffic hours.



Description:	Traffic and Revenue Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-H0001-DXT	Quantity:	1
Line Item ID:	FY26-00832			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$100,000

Please provide a complete description of this request.

A consultant's assistance is required to conduct traffic and revenue analysis for the 405 Express Lanes. The consultant will take into consideration any capacity improvements identified in the Interstate 405 Implementation Plan.

Description:	Traffic Simulation Technical Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A4461-NAU	Quantity:	1
Line Item ID:	FY26-00820			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$250,000

Please provide a complete description of this request.

Microsimulation, analysis, and technical support, with consultant assistance, for studies related to the operations of the 405 Express Lanes, aimed at optimizing performance and addressing potential impacts.

Description:	Trustee Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7519-A9511-AGJ	Quantity:	1
Line Item ID:	FY26-00829			Unit Cost:	\$1,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,500

Please provide a complete description of this request.

A trustee is required by the Build America Bureau for the Transportation Infrastructure Finance and Innovation Act (TIFIA) loan. The purpose of a trustee is to have a financial institution with trust powers to act in a fiduciary capacity for the benefit of the lender/bondholders by enforcing the terms of the bond contract.

Description:	Armored Transportation and Counting Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7629-A9510-DU4	Quantity:	1
Line Item ID:	FY26-00849			Unit Cost:	\$8,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$8,000

Please provide a complete description of this request.

Armored car services for the 405 Express Lanes customer service center.

Description:	Vehicle Licensing & Registration Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0037-7629-A9510-9WC	Quantity:	1
Line Item ID:	FY26-00848			Unit Cost:	\$650,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$650,000

Please provide a complete description of this request.

Fees assessed from the Department of Motor Vehicles for placing a vehicle registration hold.



Executive Office

Description:	Clerk of Board Other Services - LOSSAN			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1120-7629-X0001-NAN	Quantity:	1
Line Item ID:	FY26-01067			Unit Cost:	\$11,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$11,000

Please provide a complete description of this request.

Services include: Board meeting minutes transcriptions, publication of official meetings, court reporting, translation and interpretation, and signage for LOSSAN.

Description:	Clerk of Board Other Services - OCTA			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1120-7629-A0001-NAN	Quantity:	1
Line Item ID:	FY26-01066			Unit Cost:	\$14,300
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$14,300

Please provide a complete description of this request.

Services include: Board meeting minutes transcriptions, publication of official meetings, court reporting, translation and interpretation, and signage for OCTA.

Description:	(BIA) Business Impact Analysis Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1316-7519-A0001-N5Y	Quantity:	1
Line Item ID:	FY26-01479			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$60,000

Please provide a complete description of this request.

Business Impact Analysis (BIA): An updated BIA is a cornerstone of risk management, enabling organizations to assess and prepare for potential disruptions. This process evaluates the operational, financial, and reputational impacts of threats such as cyberattacks, natural disasters, and supply chain interruptions. The budget supports updating our BIA to prioritize critical processes, allocate resources strategically, and update our recovery plans. Additionally, regular reassessments ensure our risk mitigation strategies remain relevant amidst changing technologies, market dynamics, and regulatory requirements. By identifying and addressing emerging risks, we minimize downtime and financial losses while enhancing organizational resilience. This project will be funded by both the Cybersecurity and Security and Emergency Preparedness (SEP) departments.

Description:	OCTA Public Awareness Program			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1316-7519-A0001-0MY	Quantity:	1
Line Item ID:	FY26-01478			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

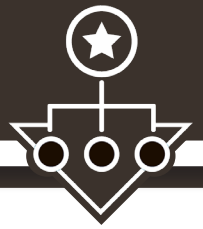
Please provide a complete description of this request.

Transportation Security Administration (TSA) conducted a Baseline Assessment for Security Enhancement (BASE). To address security items identified as needing further consideration, a public awareness campaign was developed to address the security and emergency preparedness program while riding OC Buses, as well as while at or around OC Bus stops and OC Bus transit centers. The outreach and campaign needs to be refreshed in order to stay relevant as security trends are always evolving. This is an ongoing element of the BASE and supports both TSA and the Federal Transit Administration (FTA). This element of the outreach will utilize the creative concepts from previously funded campaigns and expand them to create targeted messages around these programs. The campaign will consist of English, Spanish, and Vietnamese components to reach our customer base.

Description:	Training Modules for Security/Emergency Preparedness			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1316-7519-A0001-07X	Quantity:	1
Line Item ID:	FY26-01477			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$50,000

Please provide a complete description of this request.

Security and Emergency Preparedness (SEP) is seeking to hire a consultant to design and develop an online computer-based training program for Security and Emergency Preparedness to include creation and delivery of training materials and modules that will be offered to OCTA personnel to help enhance awareness.



Description:	General On-Call Auditing Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1610-7512-A0001-KHL	Quantity:	1
Line Item ID:	FY26-01740			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

Qualified on-call consultants are needed to provide general auditing services to supplement Internal Audit Department resources on a contract task order basis.

Description:	Photography Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1820-7519-A0001-ORI	Quantity:	1
Line Item ID:	FY26-01856			Unit Cost:	\$7,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$7,500

Please provide a complete description of this request.

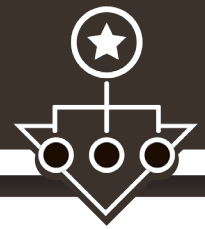
The Public Information Office is requesting professional photography/videography services to take photos of OCTA's projects, programs, and services for inclusion in presentations, press releases, social media, and other collateral.

Description:	Media Tracking			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1820-7629-A0001-4AW	Quantity:	1
Line Item ID:	FY26-01857			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Monitoring and analyzing media coverage regarding OCTA is a key way to gather quantitative and qualitative information pertaining to the effectiveness of OCTA's media relations efforts. This work enables the agency to monitor and track media coverage on a daily, weekly, and monthly basis. Media coverage is reviewed to gain a better understanding of the public's perception and awareness of OCTA and to ensure accurate reporting on OCTA's projects, programs, and services. This request is for funds to pay for a media monitoring, analytics, and distribution contractor. The contractor will monitor local, state, and national traditional media, as well as social media, for items related both to OCTA specifically and transportation items of interest in general. A daily media report will be provided for distribution to internal audiences and metrics will be provided to determine media value, tone, and reach of the news coverage or mentions.

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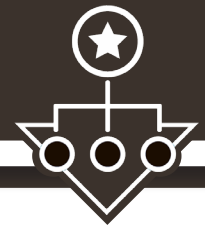


Finance and Administration Line Item Controlled Services					
Org- Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Finance and Administration					
0001	General Fund	7515	General Fund	-69,300	17
0001	General Fund	7519	I-5 County Line to Pico Public Outreach	50,000	17
0001	General Fund	7519	I-5 HOV, Pico Avenue to San Diego County Line - Enviro	500,000	17
0001	General Fund	7519	OC Connect Project - Design Services	1,000,000	17
0011	Local Transportation Fu	7515	LTF Revenue	332,200	18
0011	Local Transportation Fu	7519	CDTFA Fees	2,180,035	18
0015	State Transit Assistance	7515	State Transit Assistance Fund	32,500	18
1114	Lost and Found - OCTD	7629	Disposal Fees	1,200	18
1181	Enterprise Content Man	7519	1st Run Computer Services (ECM Scanner Maintenance	29,700	18
1181	Enterprise Content Man	7519	CAI-UI Path Licenses and Support	280,000	18
1181	Enterprise Content Man	7519	ChatGPT Enterprise	250,000	19
1181	Enterprise Content Man	7519	Enterprise Content Management Projects	200,000	19
1181	Enterprise Content Man	7519	Groupe Sharegate (Sharepoint Migration Tool)	10,500	19
1181	Enterprise Content Man	7519	HeyGen Enterprise	20,000	19
1181	Enterprise Content Man	7519	Konica Minolta	300,000	19
1181	Enterprise Content Man	7519	Programmer Analyst (ECM)	373,000	19
1182	Data Warehouse	7519	Business Objects/Qlikview Developer (DW)	228,081	20
1182	Data Warehouse	7519	Data Warehouse Architect (DW)	274,604	20
1210	Finance & Administratio	7519	Management Studies Fee	30,000	20
1230	Treasury & Public Finan	7519	Custodial Service	78,750	20
1240	Accounting & Financial	7519	Accounting Business Process Review	30,000	20
1240	Accounting & Financial	7519	Actuarial Services	20,000	20
1240	Accounting & Financial	7519	Cost Allocation Plan Improvement Study	50,000	21
1240	Accounting & Financial	7519	Misc Business Expenses	700	21
1240	Accounting & Financial	7629	Banking Fees - Bank of Montreal (BMO)	100,000	21
1250	Financial Planning & An	7519	System Manager - Outsourced	160,000	21
1260	Revenue Administration	7519	Revenue Administration Contractor	250,000	22
1261	Transit Revenue	7519	Contractor Assistance with RVS and Fare Collections	249,600	22
1261	Transit Revenue	7519	Fare Collection System Replacement Design Services	300,000	22
1261	Transit Revenue	7629	Armored Transportation and Counting Services	550,000	22
1270	Contracts Admin & Mtls	7519	Annual Software Maintenance and Support (Consultant)	95,790	23
1270	Contracts Admin & Mtls	7519	Annual Software Maintenance and Support (Procuremen	169,203	23
1270	Contracts Admin & Mtls	7519	Disadvantaged Business Enterprise Consulting Services	330,000	23
1270	Contracts Admin & Mtls	7629	Small Business Program Outreach	200,000	23
1275	Materials Management	7519	Business Expenses	20,000	23
1275	Materials Management	7629	Freight Transportation Services	15,700	24



Finance and Administration

Finance and Administration Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
1282	Enterprise Business Sol	7519	Technology Advisory Services	131,490	24
1283	IS Technology & User S	7519	Help Desk & Desktop Operations Services	655,000	24
1283	IS Technology & User S	7519	Technology User Education for Staff	50,000	25
1283	IS Technology & User S	7519	Video Service	140,000	25
1284	IS Technical Services	7519	Cloud Disaster Recovery Services	650,000	25
1284	IS Technical Services	7519	Contract Database Administrator (Senior)	275,152	25
1284	IS Technical Services	7519	Contract Network Engineer (Senior)	343,541	26
1284	IS Technical Services	7519	Contract System Engineer (Senior)	216,689	26
1284	IS Technical Services	7519	Contract Transit Business Analyst (Senior)	261,400	26
1284	IS Technical Services	7519	Data Center Colocation	335,000	26
1284	IS Technical Services	7519	Offsite Data Storage	10,000	27
1284	IS Technical Services	7519	Unified Communications Consulting Expenses	2,600	27
1284	IS Technical Services	7519	Wireless Hardware Installation	150,000	27
1285	E'prise Comp Solut'n &	7519	Applications Support Specialist	684,281	27
1286	Project Management	7519	Business Analyst (PMO)	735,000	27
1286	Project Management	7519	IS Project Manager (PMO)	1,080,000	28
1286	Project Management	7519	Programmer Analyst (HRIS) Support	700,000	28
1288	IS Transit Radio Support	7519	eSignage Project Software	100,000	28
1288	IS Transit Radio Support	7519	Professional Services ITMS Upgrade	7,130,357	29
1289	Cyber Security	7519	Cybersecurity Professional Services	450,000	29
1289	Cyber Security	7519	Professional Services IT/Cyber Support	160,000	30
1290	General Services	7629	Office Equipment and Relocation Services	10,000	30
1293	OCTA Headquarters	7519	Administrative Headquarters Design Services	4,200,000	30
1293	OCTA Headquarters	7519	Professional Services	463,908	31
Subtotal Services - Finance and Administration				\$ 27,576,681	



Description:	General Fund			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0001-7515-A0001-F01	Quantity:	1
Line Item ID:	FY26-00025			Unit Cost:	(\$69,300)
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	(\$69,300)

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.

Description:	I-5 County Line to Pico Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0001-7519-A9160-0TE	Quantity:	1
Line Item ID:	FY26-00028			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$50,000

Please provide a complete description of this request.

Comprehensive public awareness services for future public awareness and engagement activities of the I-5 Pico to County Line Project. Project is currently in the environmental phase but transitioning to design.

In addition, outreach will include communications and engagement with the communities in the project area, which includes non-English speaking, special-needs, lower socioeconomic populations. This public outreach campaign will follow public review period procedures as required by the California Environmental Quality Act (CEQA), the National Environmental Policy Act (NEPA), and Caltrans environmental guidelines. The outreach team will facilitate a minimum of two formal public meetings; a scoping/public informational meeting and a public hearing (open house format). A public hearing is anticipated to be conducted in mid-2025.

Existing contract C-1-3353.

Description:	I-5 HOV, Pico Avenue to San Diego County Line - Environmental			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0001-7519-A9160-0T8	Quantity:	1
Line Item ID:	FY26-00027			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with additional project approval and environmental document (PA&ED) support services for public circulation and final environmental document & project report for the I-5 - Avenida Pico to San Diego/Orange County Line project. The project proposes to add a managed lane (HOV) in each direction on I-5 between San Diego/Orange County Line and Avenida Pico. The project will reestablish existing auxiliary lanes, widen existing undercrossings, and replace existing overcrossings to accommodate the I-5 HOV lanes.

Description:	OC Connect Project - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0001-7519-A4530-0QC	Quantity:	1
Line Item ID:	FY26-00026			Unit Cost:	\$1,000,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Engineering	Total:	\$1,000,000

Please provide a complete description of this request.

This budget request is for costs associated with the issuance of request of proposals (RFP) for consultant to provide plans, specifications, and estimate (PS&E) for the OC Connect Project. The project creates a 4-mile biking and walking trail connection between Garden Grove and Santa Ana as well as the Santa Ana River Trail and the countywide 66-mile OC Loop bikeway. This project would improve the transportation network along the corridor and provide a well-connected active transportation route.



Finance and Administration

Description:	LTF Revenue			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0011-7515-A0001-F11	Quantity:	1
Line Item ID:	FY26-00034			Unit Cost:	\$332,200
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$332,200

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.

Description:	CDTFA Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0011-7519-A1409-1N0	Quantity:	1
Line Item ID:	FY26-00035			Unit Cost:	\$2,180,035
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,180,035

Please provide a complete description of this request.

Fees for administering the 1/4 cent state sales tax for the Local Transportation Fund. The fee charged is approximately 1.1 percent of total sales tax collections. The fees are withheld before revenues are sent.

Description:	State Transit Assistance Fund			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0015-7515-A0001-F15	Quantity:	1
Line Item ID:	FY26-00080			Unit Cost:	\$32,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$32,500

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.

Description:	Disposal Fees			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1114-7629-D4113-0T9	Quantity:	1
Line Item ID:	FY26-01057			Unit Cost:	\$1,200
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,200

Please provide a complete description of this request.

For the disposal of unclaimed items at the Lost and Found office. (Needles, narcotics, etc.)

Description:	1st Run Computer Services (ECM Scanner Maintenance)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-DW2	Quantity:	1
Line Item ID:	FY26-01126			Unit Cost:	\$29,700
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$29,700

Please provide a complete description of this request.

This line item is for scanner maintenance for eight (8) Fujitsu scanners used in support of Enterprise Content Management.

Description:	CAI-UI Path Licenses and Support			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-18G	Quantity:	1
Line Item ID:	FY26-01123			Unit Cost:	\$280,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$280,000

Please provide a complete description of this request.

This is for UiPath robotics automation licenses and emergency support. Supports Enterprise Content Management program.



Description:	ChatGPT Enterprise			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-5LC	Quantity:	1
Line Item ID:	FY26-01124			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

ChatGPT Enterprise Licenses for all admin OCTA employees.

Description:	Enterprise Content Management Projects			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-9S5	Quantity:	1
Line Item ID:	FY26-01125			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

Enterprise Content Management utilizes temporary employees for operating the scanning center and enterprise automation needs. These resources support numerous Enterprise Content Management projects across all Divisions.

Description:	Groupe Sharegate (Sharepoint Migration Tool)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-DY9	Quantity:	1
Line Item ID:	FY26-01127			Unit Cost:	\$10,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,500

Please provide a complete description of this request.

SharePoint migration software tool in support of Enterprise Content Management.

Description:	HeyGen Enterprise			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-S5H	Quantity:	1
Line Item ID:	FY26-01129			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

HeyGen AI tool for translation purposes.

Description:	Konica Minolta			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-DYK	Quantity:	1
Line Item ID:	FY26-01128			Unit Cost:	\$300,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$300,000

Please provide a complete description of this request.

Licenses in support of Enterprise Content Management for Nintex Workflow, Gimmel, Tungsten, and Square 9. Removed Valo from Fiscal Year (FY) 24-25 as it is no longer supported by Microsoft. Added Square 9 from FY 24-25 Request For Bid (RFB). Includes emergency support on as needed basis.

Description:	Programmer Analyst (ECM)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1181-7519-A5354-0XW	Quantity:	1
Line Item ID:	FY26-01122			Unit Cost:	\$373,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$373,000

Please provide a complete description of this request.

This line item is for three full-time contracted SharePoint and Application developers supporting our Enterprise Content Management (ECM) program. They report to Section Manager III, ECM.



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Description:	Business Objects/Qlikview Developer (DW)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1182-7519-A5354-9S4	Quantity:	1
Line Item ID:	FY26-01133			Unit Cost:	\$228,081
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$228,081

Please provide a complete description of this request.

This line item is 1 full-time contracted Business Objects and Qlikview developer supporting the Data Warehouse. Previously budgeted in 1282 in Fiscal Year 24/25.

Description:	Data Warehouse Architect (DW)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1182-7519-A5354-9SC	Quantity:	1
Line Item ID:	FY26-01134			Unit Cost:	\$274,604
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$274,604

Please provide a complete description of this request.

This line item is for 1 full-time contracted Data Warehouse Architect. Previously budgeted in 1282 in Fiscal Year 24/25.

Description:	Management Studies Fee			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1210-7519-A0001-DN7	Quantity:	1
Line Item ID:	FY26-01140			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$30,000

Please provide a complete description of this request.

The amount budgeted allows for consultant assistance with management studies. Areas where consultants may be used include: financial consulting, appraisal services, and technology studies.

Description:	Custodial Service			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1230-7519-A5400-FO1	Quantity:	1
Line Item ID:	FY26-01154			Unit Cost:	\$78,750
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$78,750

Please provide a complete description of this request.

Custodial services are needed for the on-going service of holding OCTA's investment securities at a third party institution. The custodian bank assumes responsibility for the physical holding and safekeeping of OCTA's securities. They also execute portfolio transactions, collect interest income and the proceeds of sales, as well as process purchases, maturities, and redemptions.

Description:	Accounting Business Process Review			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1240-7519-A5100-F01	Quantity:	1
Line Item ID:	FY26-01170			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$30,000

Please provide a complete description of this request.

Business process review and Desk procedures update (Accounts Receivable and Accounts Payable).

Description:	Actuarial Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1240-7519-A5100-B7K	Quantity:	1
Line Item ID:	FY26-01169			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

Accounting regulation requires 3rd party professional to perform actuarial service biennially and generate an annual actuarial report which will be utilized for pension, Other Post-Employment Benefits (OPEB) and Additional Retiree Benefit Account (ARBA) actuarial services.



Description:	Cost Allocation Plan Improvement Study			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1240-7519-A5110-026	Quantity:	1
Line Item ID:	FY26-01172			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$50,000

Please provide a complete description of this request.

Implementation of new cost allocation plan to review and update the current model of cost allocation method.

Description:	Misc Business Expenses			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1240-7519-A5101-T5D	Quantity:	1
Line Item ID:	FY26-01171			Unit Cost:	\$700
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$700

Please provide a complete description of this request.

This would provide access to a tax advisory service for a year. This service would be valuable for any tax questions that may arise during the year.

Description:	Banking Fees - Bank of Montreal (BMO)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1240-7629-A0001-1GJ	Quantity:	1
Line Item ID:	FY26-01176			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Current commercial banking contract with BMO for \$55K annually, plus a new banking contract award budgeted for \$45K to cover implementation costs and dual banking agreements in FY26.

Description:	System Manager - Outsourced			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1250-7519-A5266-CAV	Quantity:	1
Line Item ID:	FY26-01210			Unit Cost:	\$160,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$160,000

Please provide a complete description of this request.

Financial Planning and Analysis (FP&A) has migrated from a home-grown system for budgeting, grants, requisitions management, tracking of the budget-to-actuals, revenue agreements, and performance measurements, to an Oracle Cloud Software as a Service (SaaS) application.

Initial implementation was completed in November 2020, but the application, Hyperion, will not be fully built out until August 2025.

The consultant who managed the home-grown system will be managing the effort of developing the complete functionality in the new system and closing down the functionality in the old system, while supporting business processes and users in both systems throughout the process.

The new system will allow FP&A direct access to more data in a dynamic environment that supports complex financial models and reports. The cloud environment will make it possible to share these models through dashboards with the OCTA community, bringing all managers into a better understanding of the finances, metrics, and assumptions that drive our performance.

Due to the complex nature of each of the systems, it is necessary to retain a system manager consultant on an ongoing basis for system support. The consultant will also be asked to provide high-level analysis when necessary.

The financial models currently utilized are:

1. Budget Development System
2. Budget Activity Reporting System
3. Revenue Tracking System
4. Requisition Tracking System



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Description:	Revenue Administration Contractor			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1260-7519-A5267-F01	Quantity:	1
Line Item ID:	FY26-01218			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

Revenue Administration Contractor full time for 1 year at \$120 an hour based on market analysis for type of work required. This position is requested due to a 50% increase in the number of grant funded projects at OCTA. In 2019, OCTA had approximately 50 grants and with three analyst positions administering reimbursements and reporting for all grants. As of 2024, OCTA has over 100 grant funded projects. The amount of grant funds received has also seen an increase of five times, from \$200M in 2019 to almost \$1.1B during the same period of time. With the increase in grant funded projects, the Grant and Revenue Department is currently reimbursing expenses that are on average a year behind. Additional staff will allow for reimbursements to be completed quicker and OCTA to have this revenue in our accounts. Previous staffing increases to the Programming Department have generated more grant projects that directly impact Grants and Revenue Administration. This position would support the administration of existing grant programs including reimbursements and reporting.

Description:	Contractor Assistance with RVS and Fare Collections			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1261-7519-D0001-88U	Quantity:	2,080
Line Item ID:	FY26-01228			Unit Cost:	\$120
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$249,600

Please provide a complete description of this request.

The implementation of the Revenue Verification System (RVS) and related reporting for Smart Cards, Mobile Payments, and Credit/Debit Card transactions is essential for ensuring accurate revenue assurance and efficient payment operations. However, the current staff is facing significant workload challenges, including managing day-to-day operations and other critical projects, which limits their ability to focus on this complex initiative. The tasks involved—system integration, data analysis, compliance, and reconciliation—require specialized expertise to ensure timely and accurate implementation while maintaining operational continuity.

Hiring a contractor with relevant experience in RVS implementation and fare collection reporting will provide immediate support to accelerate project delivery, enhance reporting accuracy, and manage reconciliation processes.

Description:	Fare Collection System Replacement Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1261-7519-D0001-1OS	Quantity:	1
Line Item ID:	FY26-01227			Unit Cost:	\$300,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$300,000

Please provide a complete description of this request.

Professional Services - Support for the Design, Programming and Implementation of the Rider Validation System (RVS), Ticket Vending Machines (TVM), and Farebox projects. Increased effort as all three projects are underway.

Description:	Armored Transportation and Counting Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1261-7629-A5105-DU4	Quantity:	1
Line Item ID:	FY26-01231			Unit Cost:	\$550,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$550,000

Please provide a complete description of this request.

OCTA contracts out the services to collect and count cash fares received from the OC Bus system. This line item funds the contract with LA Federal to provide the services to transport cash fares using armored vehicles and counting services. An increase was made to account for the contract change, the existing vendor will be replaced.



Description:	Annual Software Maintenance and Support (Consultant)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1270-7519-A5359-9RS	Quantity:	1
Line Item ID:	FY26-01237			Unit Cost:	\$95,790
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$95,790

Please provide a complete description of this request.

Junior Programmer Analyst Consultant as part of the Intratek contract managed by Information Systems.

Description:	Annual Software Maintenance and Support (Procurement)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1270-7519-A5352-9RS	Quantity:	1
Line Item ID:	FY26-01236			Unit Cost:	\$169,203
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$169,203

Please provide a complete description of this request.

Application Software/Licensing for OpenGov Procurement (e-procurement solution C42555). Ongoing Annual software and maintenance renewal increases shall not exceed 5% from the previous year.

Description:	Disadvantaged Business Enterprise Consulting Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1270-7519-A0011-KHT	Quantity:	1
Line Item ID:	FY26-01235			Unit Cost:	\$330,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$330,000

Please provide a complete description of this request.

Consultant provides Disadvantaged Business Enterprise (DBE) Program support, including participation in federally-funded contracts, design of a training program to address changes in federal DBE regulations, assisting in review of goal setting for Federal Transit Administration (FTA) and Federal Highway Administration funded projects and assisting in community outreach as needed. The DBE Program is a FTA mandated program. Currently there is only one staff person that manages the DBE Program.

Description:	Small Business Program Outreach			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1270-7629-A5160-1J5	Quantity:	1
Line Item ID:	FY26-01239			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

Contracts Administration & Materials Management (Camm) plans to organize several Outreach events targeting small business enterprises (SBE) and disadvantaged business enterprises (DBE). CAMM aims to enhance its SBE/DBE Outreach initiatives, featuring semi-annual Meet the Prime events accommodating 75-100 small and disadvantaged businesses. Additionally, an annual DBE Summit is scheduled, expecting participation from Metro and Caltrans, with an anticipated attendance of 300 small and disadvantaged businesses in our region.

The budget allocation for training sessions encompasses expenses such as parking validation, printing of training materials and refreshments. These funds will also be utilized to facilitate staff attendance at various industry and small business events, including the California Construction Expo, Jet Propulsion Laboratory, and Construction Management Association of America Owner's Night. These funds are also necessary to support multiple Outreach Events, as outlined in the action plan submitted to the Federal Transit Administration (FTA).

Description:	Business Expenses			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1275-7519-A0001-C3H	Quantity:	1
Line Item ID:	FY26-01266			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

Rebudgeted from last year due to delay in implementing process. Enhance inventory process incorporating wireless mobile device - New Enterprise Asset Management (EAM) system allows for mobile devices access. Replace current inventory optimizer, cost based on current estimate inventory cost (CIO). The budgeted amount includes costs for tablets, possible scanners and printers, and switching over all BIN Store room boxes to barcode labels. Increased budget due to inflation.



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Description:	Freight Transportation Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1275-7629-A5050-1JM	Quantity:	1
Line Item ID:	FY26-01269			Unit Cost:	\$15,700
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,700

Please provide a complete description of this request.

Courier service used for receiving, shipping, and transferring parts for emergency bus down situations required throughout the fiscal year. This is intended to cover all transfers between each of the bases.

Description:	Technology Advisory Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1282-7519-A5020-9HV	Quantity:	1
Line Item ID:	FY26-01295			Unit Cost:	\$131,490
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$131,490

Please provide a complete description of this request.

This item is dedicated to pay for independent information technology industry advisory services and its continuation support. This is to ensure that OCTA's technical infrastructure and environment is in step with overall industry direction. The services will be used by Information Systems to ensure proper alignment of business, technology, and understanding the impact of the industry's best business practices. This request is the department's Information Technology Plan intended to proactively provide effective and innovative solutions for its users and customers to keep up with current technology.

The high speed of change in the technology industry makes it difficult to dedicate staff to perform this research. Information Systems currently uses advice from industry experts who conduct research on a wide range of technical and industry topics. This information is used to validate technical infrastructure decisions, support purchasing decisions, provide guidelines for policies and procedures, and plan for industry driven market trends. OCTA currently uses Gartner for these services. Gartner provides quick and concise analysis and research on technical topics needed by OCTA.

This service is the inclusion of a dedicated, high-level analyst to assist OCTA in specific technology and business oriented issues. The focus of the analyst is to determine the optimal software architecture and mix of applications that should be considered in our overall application portfolio. Research will be provided to ensure the appropriate timing and scope of OCTA's inclusion in the new "Cloud" technology arena. These decisions involve high-level interaction of experienced analysts to ensure proper timing and planning. The decision will impact the effectiveness and efficiency of day to day operations at OCTA. Previously budgeted in 1281 in Fiscal Year 24/25.

Description:	Help Desk & Desktop Operations Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1283-7519-A5352-9TU	Quantity:	1
Line Item ID:	FY26-01332			Unit Cost:	\$655,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$655,000

Please provide a complete description of this request.

This line item will have the capacity to fund two full-time positions, three part-time positions, and two positions for Windows 10 to Windows 11 operating system refresh project in fiscal year (FY) 2026. These positions will support our desktop and mobile computer systems and required infrastructure in addition to the Help Desk function as well as maintaining cyber security standards on our workstation computer systems.

The additional two technicians will support the workstation refresh project that will replace computers throughout the Authority that are on Windows 10, upgrading them to Windows 11. Staff will also need to start supporting construction of Transit Security and Operations Center (TSOC) and OC Streetcar Maintenance Facility buildings. The contracted Desktop Support Technicians will supplement the three current staff supporting desktop computer operations. Desktop staff is responsible for supporting 1,200 computer systems, including hardware break-fix, security patches, software installation and updates, and general "How to?" questions for the entire OCTA. In addition, desktop is responsible for supporting the audio/visual equipment in the board room and all conference rooms, printers, and copiers that are used throughout OCTA. The desktop team will continue to refresh Surfaces that have reached their end of life on a rolling basis. The desktop support technicians also manually mitigate security risks when automated tools fail on endpoint computing devices. The Help Desk position is filled by a contracted technician. There is only one Help Desk Technician, and that person is responsible for answering the Help Desk extension 5545 daily. They document and analyze the customers' issues and will either resolve the issue or escalate the issue up to the next level of support for resolution. They are also responsible for updating inventory data to track desktop and laptop computers, monitors, printers, scanners, etc.

The staffing contract was effective June 28th, 2023, and establishes pricing for the entire 5-year contract. The budget reflects year 3 of the contract. The staffing contract allows for 26 days (208 hours) of paid time off for full-time consultants. This time is not billed by the contractor. The annual hours billed would then be 1872 (2080-208) for full-time and 1300 hours for the part-time positions.



Description:	Technology User Education for Staff			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1283-7519-A5352-0S3	Quantity:	1
Line Item ID:	FY26-01331			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Onsite end-user education that will support the efficient use of technology across OCTA. This will include onsite classes as well as one-on-one sessions with upper management to enhance the use of available technology.

Description:	Video Service			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1283-7519-A5352-9VB	Quantity:	1
Line Item ID:	FY26-01333			Unit Cost:	\$140,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$140,000

Please provide a complete description of this request.

Covers contract for Board video streaming services.

Covers rental of video streaming equipment and at least two staff members to operate equipment during board meetings.

Includes adding close captioning to board meeting stream and incidental costs over the fiscal year.

Description:	Cloud Disaster Recovery Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-18P	Quantity:	1
Line Item ID:	FY26-01347			Unit Cost:	\$650,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$650,000

Please provide a complete description of this request.

OCTA's adoption of Disaster Recovery as a Service (DRaaS) introduces a customized, cloud-based solution designed to securely back up its data and Information Technology (IT) infrastructure within a third-party cloud environment. The primary goal of this service is to provide a dependable system for data recovery and business continuity, tailored to OCTA's specific operational needs. It prepares OCTA to handle various disruptions, including natural disasters, cyber-attacks, system failures, or other incidents that could result in data loss or significant downtime. By leveraging DRaaS, OCTA aims to enhance its operational resilience, enabling rapid recovery and the seamless continuation of critical functions during unexpected events. This strategic initiative underscores OCTA's dedication to delivering uninterrupted and efficient services, regardless of external challenges.

Description:	Contract Database Administrator (Senior)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-DU2	Quantity:	1
Line Item ID:	FY26-01352			Unit Cost:	\$275,152
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$275,152

Please provide a complete description of this request.

Having a dedicated contract database administrator for our organization is critical to ensuring the seamless integration, management, and optimization of complex systems that support our operations. As technology continues to evolve and our infrastructure becomes increasingly sophisticated, the need for specialized expertise to design, implement, and maintain these systems has never been greater. A contract database administrator brings a wealth of experience and technical proficiency, allowing us to address immediate project needs, meet tight deadlines, and enhance system performance without the long-term commitment of a full-time hire. This flexibility enables us to allocate resources efficiently while benefiting from expert guidance in areas such as systems architecture, troubleshooting, and scalability. Additionally, the presence of a contract database administrator mitigates risks associated with system failures, ensures compliance with industry standards, and promotes innovation by bringing fresh perspectives to our technical challenges.



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Description:	Contract Network Engineer (Senior)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-41A	Quantity:	1
Line Item ID:	FY26-01351			Unit Cost:	\$343,541
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$343,541

Please provide a complete description of this request.

Having a dedicated contract network engineer for our organization is critical to ensuring the seamless integration, management, and optimization of complex systems that support our operations. As technology continues to evolve and our infrastructure becomes increasingly sophisticated, the need for specialized expertise to design, implement, and maintain these systems has never been greater. A contract network engineer brings a wealth of experience and technical proficiency, allowing us to address immediate project needs, meet tight deadlines, and enhance system performance without the long-term commitment of a full-time hire. This flexibility enables us to allocate resources efficiently while benefiting from expert guidance in areas such as systems architecture, troubleshooting, and scalability. Additionally, the presence of a contract network engineer mitigates risks associated with system failures, ensures compliance with industry standards, and promotes innovation by bringing fresh perspectives to our technical challenges.

Description:	Contract System Engineer (Senior)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-2M2	Quantity:	1
Line Item ID:	FY26-01348			Unit Cost:	\$216,689
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$216,689

Please provide a complete description of this request.

Having a dedicated contract systems engineer for our organization is critical to ensuring the seamless integration, management, and optimization of complex systems that support our operations. As technology continues to evolve and our infrastructure becomes increasingly sophisticated, the need for specialized expertise to design, implement, and maintain these systems has never been greater. A contract systems engineer brings a wealth of experience and technical proficiency, allowing us to address immediate project needs, meet tight deadlines, and enhance system performance without the long-term commitment of a full-time hire. This flexibility enables us to allocate resources efficiently while benefiting from expert guidance in areas such as systems architecture, troubleshooting, and scalability. Additionally, the presence of a contract systems engineer mitigates risks associated with system failures, ensures compliance with industry standards, and promotes innovation by bringing fresh perspectives to our technical challenges.

Description:	Contract Transit Business Analyst (Senior)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-07Z	Quantity:	1
Line Item ID:	FY26-01345			Unit Cost:	\$261,400
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$261,400

Please provide a complete description of this request.

Having a dedicated contract transit business analyst for our organization is critical to ensuring the seamless integration, management, and optimization of complex systems that support our operations. As technology continues to evolve and our infrastructure becomes increasingly sophisticated, the need for specialized expertise to design, implement, and maintain these systems has never been greater. A contract transit business analyst brings a wealth of experience and technical proficiency, allowing us to address immediate project needs, meet tight deadlines, and enhance system performance without the long-term commitment of a full-time hire. This flexibility enables us to allocate resources efficiently while benefiting from expert guidance in areas such as systems architecture, troubleshooting, and scalability. Additionally, the presence of a contract transit business analyst mitigates risks associated with system failures, ensures compliance with industry standards, and promotes innovation by bringing fresh perspectives to our technical challenges.

Description:	Data Center Colocation			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-0EX	Quantity:	1
Line Item ID:	FY26-01346			Unit Cost:	\$335,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$335,000

Please provide a complete description of this request.

The use of data center co-location is a strategic investment that offers significant benefits for the organization, enhancing both operational efficiency and scalability. By leveraging a co-location facility, the organization gains access to a secure, high-performance infrastructure without the upfront costs and ongoing maintenance associated with building and managing an in-house data center. Co-location provides redundant power, cooling, and network connectivity, ensuring reliable uptime and reducing the risk of service interruptions. Additionally, these facilities offer state-of-the-art physical and cybersecurity measures, safeguarding critical assets and sensitive data. The scalability of co-location allows the organization to adapt to changing business needs, easily expanding or contracting resources as required.



Description:	Offsite Data Storage			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-418	Quantity:	1
Line Item ID:	FY26-01350			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

Destroying old backup tapes from storage is a prudent decision when considering factors such as data security, storage management, and compliance with legal or regulatory requirements. Retaining outdated backup tapes, particularly those containing sensitive or obsolete data, increases the risk of data breaches or unauthorized access, as older storage media may no longer meet modern security standards. Furthermore, maintaining these tapes consumes valuable physical storage space and may incur unnecessary costs for inventory management, particularly if the data is no longer relevant to current business operations.

Description:	Unified Communications Consulting Expenses			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-N82	Quantity:	1
Line Item ID:	FY26-01353			Unit Cost:	\$2,600
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,600

Please provide a complete description of this request.

This covers 8 hours of technical consulting services from AudioCodes for improvements and change requests related to services not included in standard maintenance.

Description:	Wireless Hardware Installation			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1284-7519-A5352-3NM	Quantity:	1
Line Item ID:	FY26-01349			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

Investing in professional services for this installation is essential to ensure seamless implementation, network reliability, and long-term operational efficiency across OCTA's infrastructure.

\$150,000: Wireless Hardware Installation: This Requests For Proposals procurement is for services to install new wireless hardware at OCTA's Orange Administrative Offices, bases, and the Maintenance and Storage Facility (MSF) for the OC Streetcar.

Description:	Applications Support Specialist			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1285-7519-A5359-TSP	Quantity:	1
Line Item ID:	FY26-01367			Unit Cost:	\$684,281
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$684,281

Please provide a complete description of this request.

Annual renewal of four (4) full-time contracted Application Analysts (AA) under general guidance provide technical, end-user, and administrative support for our OCTA financial, Human Resources and Occupational Development, Transit Operations, Security Access Control, and ancillary systems. The AA is also responsible for vendor management as well as an integral technical resource on projects and system upgrades and implementations. The major supported systems include but are not limited to Ellipse Asset Management, Hexagon (Infor) EAM, Hastus transit scheduling and operation, Trapeze paratransit scheduling and operation, One Solution financials, Lawson HR/Payroll, Origami Risk, Ultimate Kronos Group (UKG) Time Keeping, Legistar Agenda Management, Lenel Access Control, and Counterpoint Point of Sale.

Description:	Business Analyst (PMO)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1286-7519-A5354-2YH	Quantity:	3
Line Item ID:	FY26-01374			Unit Cost:	\$245,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$735,000

Please provide a complete description of this request.

Business Analysts supporting the Project Management Office (PMO). Full time contracted.



Finance and Administration

Description:	IS Project Manager (PMO)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1286-7519-A5354-0YY	Quantity:	4
Line Item ID:	FY26-01373			Unit Cost:	\$270,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,080,000

Please provide a complete description of this request.

Full time contracted Project Manager's supporting the Project Management Office (PMO).

Description:	Programmer Analyst (HRIS) Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1286-7519-A5354-070	Quantity:	4
Line Item ID:	FY26-01372			Unit Cost:	\$175,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$700,000

Please provide a complete description of this request.

4 full time contracted resources to support the Workday implementation. 2 resources for payroll and 2 resources for People and Community Engagement (PACE). These are to backfill subject matter experts for the duration of the project.

Description:	eSignage Project Software			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1288-7519-A5352-DJ7	Quantity:	1
Line Item ID:	FY26-02539			Unit Cost:	\$100,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Procurement	Total:	\$100,000

Please provide a complete description of this request.

The goal of this project is to install eDisplays/signage at up to 150 bus stops along OC Bus routes 29, 43, 57, 60, 64, 66, 529, 543, and 560 in Orange County in order to provide bus riders with real-time information on the next bus arriving, identify Orange County's Rapid Bus Service, and provide information regarding connections to Metrolink Stations. The project budget (\$2.5 million) is for Fiscal Year 25-26. The project will also include the following: Deployment of 39 new eSignage devices along McFadden Avenue Route 66 between Harbor and Main St. and the replacement of the existing 26 Papercast eSignage devices deployed along the Bravo! 553 route, set to expire in May 2027. Project will also include five years of ongoing hosting, licensing, and support.



Description:	Professional Services ITMS Upgrade			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1288-7519-D1111-3NM	Quantity:	1
Line Item ID:	FY26-01376			Unit Cost:	\$7,130,357
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$7,130,357

Please provide a complete description of this request.

Budgeting for professional services to maintain OCTA's Intelligent Transportation Management System (ITMS) is essential to ensuring reliable and efficient transit operations. These services will support the maintenance of ITMS infrastructure at six County radio tower sites, ensuring continuous and secure communication for real-time vehicle tracking and dispatch. Additionally, funding will enable the replacement of outdated Automatic Passenger Count (APC) sensors with Ethernet-compatible models, aligning with a potential new passenger count system to enhance ridership data accuracy. Professional services are also needed to install new tablets on buses to support a potential new scheduling system, as existing tablets will not be compatible. To improve dispatch coordination, funding will support the integration of the L3Harris Symphony dispatch console with Conduent's OrbCAD computer-aided dispatch/automatic vehicle location (CAD/AVL) system, ensuring seamless communication between dispatch and vehicle location functionalities. Furthermore, Cradlepoint routers, which are nearing end-of-life, will be replaced, and new routers will be installed on OC ACCESS vehicles that currently lack them, improving network connectivity. Lastly, aging radios across OCTA's fleet will be replaced to maintain clear and reliable communication between operators and control centers. These investments are crucial for maintaining the efficiency, reliability, and modernization of OCTA's ITMS infrastructure.

\$100,000: Professional services for miscellaneous ITMS projects

\$687,500: Professional services for the installation of the tablets on the OC ACCESS vehicles

\$700,000: Professional services for the installation of the APC Sensors

\$1,142,857: Symphony Console Integration: Integration of L3Harris Symphony dispatch console with Conduent's OrbCAD CAD/AVL system

\$2,250,000: Professional services for the installation of the Cradlepoint routers

\$2,250,000: Professional services for the installation of the radios

Description:	Cybersecurity Professional Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1289-7519-IX061-000	Quantity:	1
Line Item ID:	FY26-01392			Unit Cost:	\$450,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$450,000

Please provide a complete description of this request.

The evolving cybersecurity landscape necessitates proactive measures to identify, address, and mitigate risks effectively. This budget proposal outlines investments in two critical areas essential to strengthening our security posture with penetration testing and cybersecurity engineering assistance.

Penetration Testing: Pen-testing is vital to uncover vulnerabilities in our network, systems, and applications before they are exploited by malicious actors. This budget includes funding for certified ethical hackers to conduct annual comprehensive tests. These tests simulate real-world attack scenarios, providing actionable insights to remediate security gaps effectively. By identifying weaknesses proactively, penetration testing enhances our overall defense mechanisms, safeguards sensitive data, and ensures compliance with regulatory standards.

Cybersecurity Engineering Assistance: Cybersecurity engineering assistance addresses workforce challenges in the competitive employment market while bolstering our existing team's capabilities. This investment ensures access to specialized skills and expertise to tackle complex security challenges effectively. Contracted engineers will support regular security assessments, vulnerability management, incident response, and the implementation of security best practices. They will also evaluate and deploy new cybersecurity technologies, ensuring our defenses remain adaptive to emerging threats. This approach enhances flexibility, accelerates response times, and aligns with our commitment to maintaining a resilient and agile security posture.

These targeted investments demonstrate our dedication to proactive risk management, compliance with regulatory requirements, and the protection of sensitive information. These measures collectively strengthen our cybersecurity framework and support long-term organizational goals.



Finance and Administration

Description:	Professional Services IT/Cyber Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1289-7519-IX061-PRO	Quantity:	1
Line Item ID:	FY26-01393			Unit Cost:	\$160,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$160,000

Please provide a complete description of this request.

The evolving cybersecurity landscape necessitates proactive measures to identify, address, and mitigate risks effectively. This budget proposal outlines investments in two critical areas essential to protecting sensitive information with a data privacy program and a Business Impact Analysis (BIA). Our last BIA was updated in 2016, and enterprise security risks have changed since then.

Data Privacy Program: A robust Data Privacy program is essential for any organization collecting and processing personal information, especially when dealing with Orange County bus riders (customers, minors, students, and individuals with disabilities). These riders require data protection safeguards. The program establishes a structured approach to align with a Privacy-by-Design framework and laws like the Children's Online Privacy Protection Act (COPPA; "Youth Ride Free"), the Americans with Disabilities Act (ADA; "OC Access") and the Health Insurance Portability and Accountability Act (HIPAA; for employee benefits data). Beyond compliance, the program prioritizes trust-building by protecting sensitive information and mitigates risks of exploitation and lawsuits in the event of a data breach. It also reflects our commitment to fostering ethical practices while reinforcing stakeholder confidence in our data management practices.

Business Impact Analysis (BIA): An updated BIA is a cornerstone of risk management, enabling organizations to assess and prepare for potential disruptions. This process evaluates the operational, financial, and reputational impacts of threats such as cyberattacks, natural disasters, and supply chain interruptions. The budget supports updating our BIA to prioritize critical processes, allocate resources strategically, and update our recovery plans. Additionally, regular reassessments ensure our risk mitigation strategies remain relevant amidst changing technologies, market dynamics, and regulatory requirements. By identifying and addressing emerging risks, we minimize downtime and financial losses while enhancing organizational resilience. This project will be funded by both the Cybersecurity and Security and Emergency Preparedness (SEP) departments.

These targeted investments demonstrate our dedication to proactive risk management, compliance with regulatory requirements, and the protection of sensitive information. These measures collectively strengthen our cybersecurity framework and support long-term organizational goals.

Description:	Office Equipment and Relocation Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1290-7629-A5302-1P3	Quantity:	1
Line Item ID:	FY26-01405			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

Movement of all surplus items to storage areas and assisting base locations with moves or relocation. This service is required because OCTA does not have the capability to perform these types of tasks. Moving divisions to another floor, relocation of copiers/printers, and safes for the OCTA store are some examples of this service utilization.

Description:	Administrative Headquarters Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1293-7519-HQ001-HQ2	Quantity:	1
Line Item ID:	FY26-01447			Unit Cost:	\$4,200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$4,200,000

Please provide a complete description of this request.

This budget request is for costs associated with design services during the preparation of the plans, specifications, and estimates being prepared for improvements to OCTA's administrative headquarters property. Design support is required for improvements such as the construction of a new boardroom/conference room facility, and the rehabilitation, modernization and remodel of the office tower. The proposed OCTA boardroom/conference room facility is planned to hold all OCTA's public board and committee meetings as well as provide large conference rooms for OCTA's administrative staff. The rehabilitation and modernization may include replacement/upgrade of core mechanical/electrical equipment. The remodel will include demolition of existing office interiors and construction of new office improvements and furnishings.



Description:	Professional Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1293-7519-HQ001-HQ1	Quantity:	1
Line Item ID:	FY26-01446			Unit Cost:	\$463,908
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$463,908

Please provide a complete description of this request.

This line item is for fees pertaining to asset management, onsite management, salaries and professional services for 2677 N. Main St.

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People and Community Engagement



People and Community Engagement

Line Item Controlled Services

Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
People and Community Engagement					
0040	Internal Service Fund -	7515	Investment Fees	16,900	35
0041	Int Ser Fund - Workers'	7515	Workers' Compensation Investment Fee	28,700	35
0041	Int Ser Fund - Workers'	7519	Worker's Compensation TPA Services	2,800,000	35
1141	Safety & Environmental	7519	Alcohol and Drug Testing	158,000	35
1141	Safety & Environmental	7519	California Occupational Safety and Health Administration	10,000	35
1141	Safety & Environmental	7519	Department of Motor Vehicles (DMV) Recertification	67,000	36
1141	Safety & Environmental	7519	First Aid and CPR	3,850	36
1141	Safety & Environmental	7519	Safety Compliance and Regulatory Updates (Consultant)	80,000	36
1141	Safety & Environmental	7519	Safety Compliance and Regulatory Updates (FTA)	50,000	36
1142	OCTD Safety & Environ	7519	Audio Metric Testing	4,000	36
1142	OCTD Safety & Environ	7519	Public Transportation Agency Safety Plans (PTASP)	250,000	37
1142	OCTD Safety & Environ	7519	Safety Data Sheet Compliance Management	16,505	37
1142	OCTD Safety & Environ	7519	Transit Compliance Training	7,000	37
1321	Learning & Developmen	7519	General Training	60,000	37
1321	Learning & Developmen	7519	LinkedIn Learning Licenses	15,000	38
1321	Learning & Developmen	7519	Training Assessments and Simulations	20,000	38
1321	Learning & Developmen	7519	Training Licenses FranklinCovey	88,000	38
1340	Human Resources	7513	Arbitration/Mediation Fees	25,000	38
1340	Human Resources	7519	Affordable Cares Act (ACA) Works	16,000	38
1340	Human Resources	7519	Career Fair Promotional Items	11,000	39
1340	Human Resources	7519	Cross Divisional Team	5,000	39
1340	Human Resources	7519	Department of Motor Vehicles Medical Exam Recertificat	20,000	39
1340	Human Resources	7519	Digital Behavioral Health	75,000	39
1340	Human Resources	7519	Family and Medical Leave Administration	34,000	39
1340	Human Resources	7519	Flexible Spending Account	20,000	39
1340	Human Resources	7519	Health Awareness	3,000	40
1340	Human Resources	7519	Health Care Brokerage	640,000	40
1340	Human Resources	7519	Labor Market Surveys and Data	12,000	40
1340	Human Resources	7519	McLean Consulting Services	2,000	40
1340	Human Resources	7519	OCTA Fitness Center Staffing	30,000	40
1340	Human Resources	7519	Onsite EAP for Coach Operators	80,000	41
1340	Human Resources	7519	Photography Services	12,500	41
1340	Human Resources	7519	Pre-employment Background Checks	150,000	41
1340	Human Resources	7519	Printing	1,000	41
1340	Human Resources	7519	Printing Services	7,000	41
1340	Human Resources	7519	Recruiting Consulting Services	200,000	42



People and Community Engagement

People and Community Engagement					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
1340	Human Resources	7519	Return to Duty Physicals	50,000	42
1340	Human Resources	7519	Translation Services	2,000	42
1340	Human Resources	7519	Vaccine Incentive	7,200	42
1340	Human Resources	7519	Workplace Violence Prevention	20,000	42
1340	Human Resources	7629	Court Reporting	20,600	43
1343	HR - Transit	7519	Base Fitness Center Staffing	88,000	43
1831	OCTA Marketing and Cu	7519	Digital Marketing Management	100,000	43
1831	OCTA Marketing and Cu	7519	Internal Communications Photography	25,000	43
1831	OCTA Marketing and Cu	7519	Marketing Services Agency	55,000	44
1831	OCTA Marketing and Cu	7519	Online Marketing - Maintenance and Technical Services	260,000	44
1831	OCTA Marketing and Cu	7519	Teen Council Support Services	5,000	44
1837	OCTD Marketing and C	7519	Awareness and Retention Programs	525,000	44
1837	OCTD Marketing and C	7519	Customer and Public Communications	200,000	45
1837	OCTD Marketing and C	7519	Customer Information Center	1,273,056	45
1837	OCTD Marketing and C	7519	Customer Relations Management System	87,500	46
1837	OCTD Marketing and C	7519	Customer Satisfaction Survey	150,000	46
1837	OCTD Marketing and C	7519	Meetings	2,000	46
1837	OCTD Marketing and C	7519	Reduced Fare Identification Card Data Entry	36,000	46
1837	OCTD Marketing and C	7629	Kiosk Signage for Transit Centers	30,000	46
1837	OCTD Marketing and C	7629	On-Hold Recording	1,000	47
1841	Rideshare	7519	Active Transportation Safety Education	100,000	47
1841	Rideshare	7519	Employer Rideshare Outreach	80,000	47
1841	Rideshare	7519	Regional Rideshare Database	95,000	47
1841	Rideshare	7519	Rideshare Marketing - Design	115,000	48
1841	Rideshare	7519	Rideshare Sponsorship	5,000	48
1841	Rideshare	7519	Rideshare Survey Processing	190,000	48
1861	Public Outreach	7519	Community Awareness	400,000	49
1861	Public Outreach	7519	Community Partner Fund	35,000	49
1861	Public Outreach	7519	Mail House Services	250,000	49
1861	Public Outreach	7519	OCTA Public Awareness Program	340,000	50
1861	Public Outreach	7519	Promotional Material	20,000	50
1861	Public Outreach	7519	Telephone Town Hall Consultant Services	40,000	50
1861	Public Outreach	7519	Visual Simulation Construction Support	100,000	50
Subtotal Services - People and Community Engagement				\$ 9,725,811	

People and Community Engagement



Description:	Investment Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0040-7515-A0001-F40	Quantity:	1
Line Item ID:	FY26-00883			Unit Cost:	\$16,900
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$16,900

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's investment pool.

Description:	Workers' Compensation Investment Fee			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0041-7515-A0001-F41	Quantity:	1
Line Item ID:	FY26-00894			Unit Cost:	\$28,700
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$28,700

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's investment pool.

Description:	Worker's Compensation TPA Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0041-7519-A2311-F41	Quantity:	1
Line Item ID:	FY26-00895			Unit Cost:	\$2,800,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,800,000

Please provide a complete description of this request.

This line item covers the cost of engaging a third-party administrator (TPA) to manage OCTA's workers' compensation claims and related services effective 11/1/25. The TPA will handle claims processing, compliance, reporting, and employee support, ensuring efficient and effective management of workers' compensation cases. The total cost is encumbered for the full duration of the contract, ensuring budget availability for this essential service.

Description:	Alcohol and Drug Testing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A2312-DWA	Quantity:	1
Line Item ID:	FY26-01093			Unit Cost:	\$158,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$158,000

Please provide a complete description of this request.

Department of Transportation (DoT) medical certification exams for all commercial drivers, drug and alcohol testing for all safety sensitive positions is required by the Orange County Transportation Authority (OCTA), the Department of Transportation, and the Federal Transit Administration (FTA) regulations. Pre-employment medical evaluations for compliance with California Occupational Safety and Health Administration (Cal/OSHA) respiratory protection and hearing conservation programs. Vaccinations are required by the California Division of Occupational Safety and Health for those employees who could be at risk for exposure due to the nature of their job responsibilities.

Description:	California Occupational Safety and Health Administration (OSHA) Compliance			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A2334-9HA	Quantity:	1
Line Item ID:	FY26-01095			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

The final product will be services and/or training to ensure OCTA is in compliance with California Occupational Safety and Health Administration (OSHA) standards, codes, and regulations. The services or training includes compliance activities, investigations, consultant services, and first responder services.

All OCTA activities and operations are covered under current laws and industry standards. These standards involve occupational health, occupational safety, environmental health, industrial hygiene, and construction safety compliance activities.



People and Community Engagement

Description:	Department of Motor Vehicles (DMV) Recertification			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A2312-EP6	Quantity:	1
Line Item ID:	FY26-01094			Unit Cost:	\$67,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$67,000

Please provide a complete description of this request.

Alcohol and drug tests are required as part of the Department of Motor Services (DMV) recertification process for all current Orange County Transportation Authority (OCTA) employees who need to have a commercial drivers' license (CDL) in order to perform their job responsibilities.

Description:	First Aid and CPR			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A2339-9HB	Quantity:	1
Line Item ID:	FY26-01097			Unit Cost:	\$3,850
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$3,850

Please provide a complete description of this request.

The final product will be regulatory required First Aid / Cardiopulmonary Resuscitation (CPR) / Automated External Defibrillator (AED) / Blood borne pathogen training/certification for confined space entrants, fall rescue team members, maintenance supervisors, field supervisors, and floor wardens.

Description:	Safety Compliance and Regulatory Updates (Consultant)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A2334-EL4	Quantity:	1
Line Item ID:	FY26-01096			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

On-call safety consultant to conduct investigations and audits on behalf of OCTA as a 3rd party, independent entity. On-call environmental compliance professional consulting services will assist OCTA in complying with environmental compliance related rules, regulations, and programs. Thirty-percent increase to line item is needed to fund the cost of professional services for new safety and environmental services contract (C-1-3369). Increase to line item is needed to fund a new First aid and Automated External Defibrillator (AED) service and supply contract. Contract will cover CalOSHA required first aid kit and AED inspections and supplies.

Description:	Safety Compliance and Regulatory Updates (FTA)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1141-7519-A0001-EL4	Quantity:	1
Line Item ID:	FY26-01092			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Professional services required to plan, initiate, and sustain the Federal Transit Administration (FTA) final Safety Management System (SMS) Rule that went into effect in July 2018 (49 CFR Part 673).

Description:	Audio Metric Testing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1142-7519-A2339-T3B	Quantity:	1
Line Item ID:	FY26-01117			Unit Cost:	\$4,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$4,000

Please provide a complete description of this request.

Conduct mandatory required audiometric evaluations of OCTA employees in the Hearing Conservation Program. Budget increase to cover price escalation of service.

People and Community Engagement



Description:	Public Transportation Agency Safety Plans (PTASP)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1142-7519-A2334-1SE	Quantity:	1
Line Item ID:	FY26-01115			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

A large urbanized area provider that does not meet an established annual safety performance target set by the Safety Committee under § 673.19(d)(2) for the safety risk reduction program in § 673.11(a)(7) must allocate its safety set-aside in the following fiscal year to safety related projects eligible under 49 U.S.C. 5307 that are reasonably likely to assist the transit agency in meeting the safety performance target in the future.

Safety set-aside means the allocation of not less than 0.75 percent of assistance received by a large, urbanized area provider under 49 U.S.C. 5307 to safety related projects.

The 2024 Public Transportation Agency Safety Plans (PTASP) safety performance targets were not met. To address this, the project will focus on public outreach, including training and materials for Bus and Paratransit to improve safety performance and meet future targets.

Description:	Safety Data Sheet Compliance Management			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1142-7519-A2360-T31	Quantity:	1
Line Item ID:	FY26-01118			Unit Cost:	\$16,505
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$16,505

Please provide a complete description of this request.

This is a web-based database for the OCTA hazardous materials inventories and associated Safety Data Sheets (SDS). CalOSHA requires industries to maintain current SDS for all chemicals used at its locations under CCR T8 §5194. OCTA has a database of over 800 SDS that must be accessible to all employees at all times. The increase in the budget amount covers the provider's change of service bundles. OCTA's previous service bundle is no longer available.

Description:	Transit Compliance Training			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1142-7519-A2334-9HE	Quantity:	1
Line Item ID:	FY26-01116			Unit Cost:	\$7,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$7,000

Please provide a complete description of this request.

The final product and service would consist of the training requirement for compliance with California Occupational Safety & Health Administration (OSHA) requirements. Such trainings include: Fall Protection, Welding and hot work safety, Electrical safety, Blood borne pathogens, Lock-out/Tag-out, Confined space, Injury and Illness Prevention Program (IIPP), and Safety management systems.

Description:	General Training			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1321-7519-A2006-P95	Quantity:	1
Line Item ID:	FY26-01509			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$60,000

Please provide a complete description of this request.

Assistance with training creation and delivery, which may include instructional design, development of online learning, branding, or some modification and customization of off-the-shelf materials and technical writing. In 2025/26, we anticipate offering Business Writing (\$20K), Supervisor Training (\$30K), and Crucial Conversations (\$10K). There may be additional training that is needed for staff. These programs will be outsourced as much as possible due to other commitments such as the Human Resource Information System/Learning Management System (HRIS/LMS) conversion and the Academies.



People and Community Engagement

Description:	LinkedIn Learning Licenses			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1321-7519-A2006-19K	Quantity:	1
Line Item ID:	FY26-01508			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

Purchase of LinkedIn Learning Licenses for approximately 100 OCTA administrative staff, which allows employees to engage in learning on-demand from their workspace rather than attending classes and also allows them to attend as much a la carte training as they wish. We have communicated with the vendor and do not anticipate an increase in license fees.

Description:	Training Assessments and Simulations			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1321-7519-A0001-D1S	Quantity:	1
Line Item ID:	FY26-01506			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

This account funds a variety of self-assessments that can be used in conjunction with internal leadership and development training for staff, such as the Management Development Academy (MDA) and Early Career Academy (ECA). MDA is planned for calendar year 2025 and utilizes 360-degree assessments and ECA is also scheduled for 2025 and uses Myers-Briggs Type Indicator (MBTI) instruments. These assessments can be a valuable tool in helping participants learn more about their own leadership and learning styles. The simulations provide another tool in which to apply the learning material in a collaborative manner with debriefs and real-world application.

Description:	Training Licenses FranklinCovey			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1321-7519-A2006-010	Quantity:	1
Line Item ID:	FY26-01507			Unit Cost:	\$88,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$88,000

Please provide a complete description of this request.

Licensing for online training access, training certification, and materials that allow OCTA instructors to be certified to deliver content and print materials in-house at a significant savings over hiring external instructors. This is a 3-year contract that was originally negotiated in 2022/2023 and needs to be renewed in FY 2025/26. The \$88,000 is for 100 licenses for 3 years; a cost of \$293 per learner per year for unlimited FranklinCovey classes and content.

Description:	Arbitration/Mediation Fees			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7513-A0001-GN2	Quantity:	1
Line Item ID:	FY26-01534			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

Please provide a complete description of this request.

This line item is used for arbitrations. Arbitrators are used as third-party neutrals to resolve grievance disputes throughout the year. There were over 20 grievances moved to arbitration with 4 of them either settled or withdrawn. The Department budget must anticipate that each could be heard by an arbitrator or for possible cancellation fees.

The State Mediation and Conciliation Service (SMCS) charges fees to users. SMCS assistance would be required for labor issues such as union decertification, elections, or strikes.

Description:	Affordable Cares Act (ACA) Works			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2307-172	Quantity:	1
Line Item ID:	FY26-01546			Unit Cost:	\$16,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$16,000

Please provide a complete description of this request.

This line item is for Affordable Cares Act (ACA) Works for Affordable Cares Act monitoring and compliance, including the submission of 1095-C forms to Internal Revenue Service and Franchise Tax Board.

People and Community Engagement



Description:	Career Fair Promotional Items			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2307-E2S	Quantity:	1
Line Item ID:	FY26-01547			Unit Cost:	\$11,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$11,000

Please provide a complete description of this request.

Recruitment promotional items to be used for recruitment at career fairs.

Description:	Cross Divisional Team			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-0M5	Quantity:	1
Line Item ID:	FY26-01535			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

Cross-divisional team incidental costs.

Description:	Department of Motor Vehicles Medical Exam Recertification			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2344-EPG	Quantity:	1
Line Item ID:	FY26-01554			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

Department of Motor Vehicles (DMV) Medical Examination Report DL 51's are required for employees to hold a commercial driver's license (Class B). When a commercial driver's license is part of an employee's job requirement, the employer is responsible for the cost of the examination. These funds will be used for reimbursements for DMV physical examinations performed by employees' physicians, instead of the medical clinic contracted by OCTA. These professional services are conducted on an as-needed basis. This is a negotiated benefit in the Collective Bargaining Agreement (CBA)s. Estimated cost is \$1,500.00/month.

Description:	Digital Behavioral Health			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2018-EX8	Quantity:	1
Line Item ID:	FY26-01542			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$75,000

Please provide a complete description of this request.

Digital behavioral health will support four Life Coaching Sessions or four Behavioral Health Sessions for Administrative staff. Spring health is the select vendor to provide digital health. The cost is based on procurement.

Description:	Family and Medical Leave Administration			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2307-F01	Quantity:	1
Line Item ID:	FY26-01548			Unit Cost:	\$34,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$34,000

Please provide a complete description of this request.

This is for the administration of Family and Medical Leave (FML) - VOYA Protected Leaves.

Description:	Flexible Spending Account			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2307-T5Q	Quantity:	1
Line Item ID:	FY26-01550			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

Flexible Spending Account budget for maintenance of Flexible Spending Account Health Equity.



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Description:	Health Awareness			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2327-SC2	Quantity:	1
Line Item ID:	FY26-01551			Unit Cost:	\$3,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$3,000

Please provide a complete description of this request.

Educators from Kaiser to present at Thirst for Knowledge (TFK)s and other events calculated at \$1,000 for each session.

Description:	Health Care Brokerage			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2307-FBE	Quantity:	1
Line Item ID:	FY26-01549			Unit Cost:	\$640,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$640,000

Please provide a complete description of this request.

Health insurance broker fees expected during the fiscal year to provide health insurance services. This line item will be needed for benefit enhancement consultations with the broker. 5-year encumbered.

Description:	Labor Market Surveys and Data			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-JVQ	Quantity:	1
Line Item ID:	FY26-01540			Unit Cost:	\$12,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,000

Please provide a complete description of this request.

To purchase surveys and labor market data from ERI (Economic Research Institute). Market data is around \$5,500/year. Surveys are about \$1k to \$2k/year.

Description:	McLean Consulting Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-DYP	Quantity:	1
Line Item ID:	FY26-01539			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,000

Please provide a complete description of this request.

Employee Engagement and Pulse Survey, consulting services. Software is budgeted through sole source, but these are the consulting services over and above our contract/membership.

Description:	OCTA Fitness Center Staffing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2352-9BX	Quantity:	1
Line Item ID:	FY26-01556			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$30,000

Please provide a complete description of this request.

Provide staffing support for the fitness centers located at the Orange location. Staff to help supervise fitness center usage and equipment. The staff is used by OCTA to deliver important physical activity and dietary direction of OCTA employees. These services aid OCTA in encouraging employees to participate in and practice healthy lifestyle behaviors with the goal of directly reducing OCTA healthcare costs and future insurance premiums.

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Description:	Onsite EAP for Coach Operators			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2018-R1Q	Quantity:	1
Line Item ID:	FY26-01543			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

On-site Employee Assistance Program (EAP) for coach operators for 8 hours a week for each base, at a cost of \$80,000 per year, through our EAP contract.

Description:	Photography Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-ORI	Quantity:	1
Line Item ID:	FY26-01536			Unit Cost:	\$12,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,500

Please provide a complete description of this request.

There is a need for professional photography services and prints, ranging from digital, 5x7, and 8x10, to other formats for a variety of events and activities at OCTA. There is also a need for profile photos of Board of Directors or OCTA employees. Events requiring these services are the After Work Connections, Careers in Transportation Expo, sports events, Veterans Recognition event, Employee of the Month, Employee of the Year, and the OCTA picnic. One-year cost of contract Purchase Order \$50,000 for 4 years, is \$12,500 annually.

Description:	Pre-employment Background Checks			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2207-E3T	Quantity:	1
Line Item ID:	FY26-01545			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

This line item is used for our background check services contract. Background checks are a best business practice in the selection of the most qualified and best possible candidate for open positions at OCTA.

Description:	Printing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2018-2C3	Quantity:	1
Line Item ID:	FY26-01541			Unit Cost:	\$1,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,000

Please provide a complete description of this request.

This line item is used for printing costs for new board resolutions and for a variety of Employee Recreation Association and employee programs, including graphic design of Employee of the Month and Employee of the Year resolutions, information board templates, and items requested by executive management.

Description:	Printing Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2345-D88	Quantity:	1
Line Item ID:	FY26-01555			Unit Cost:	\$7,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$7,000

Please provide a complete description of this request.

Printing of the Maintenance Collective Bargaining Agreement (CBA) will occur this fiscal year. Printing costs have doubled.



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Description:	Recruiting Consulting Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2110-E8A	Quantity:	1
Line Item ID:	FY26-01544			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

Human Resources Consulting Services (On-Call/Executive Recruitment) is used to procure Human Resources Consultant(s) on an as-needed basis. Some examples include an executive recruiter to assist with high-level or difficult-to-fill positions and provide professional assistance in situations where there may be a conflict of interest if the decision is made internally to OCTA.

Description:	Return to Duty Physicals			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2344-E3X	Quantity:	1
Line Item ID:	FY26-01553			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

As necessary, Return to Duty/Fit for Duty examinations may be required for employees. These medical and/or psychological examinations and evaluations by an independent third party professional are to determine an employee's ability to perform his/her job duties following an employee's medical leave of absence or due to a situation that is not associated with work, that alerts management of a need for an examination/evaluation. These professional services are conducted on an as-needed basis. Due to limited resources, particularly psychological, there is a need to procure a contract for these services. One of these evaluations can be up to \$2,500.

Description:	Translation Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-1EK	Quantity:	1
Line Item ID:	FY26-01537			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,000

Please provide a complete description of this request.

This line item will be used in the event we need translation services for our Workplace Harassment Prevention/Equal Employment Opportunity (EEO) and other policies to be translated into Spanish and Vietnamese.

Description:	Vaccine Incentive			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A2342-1ZZ	Quantity:	1
Line Item ID:	FY26-01552			Unit Cost:	\$7,200
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$7,200

Please provide a complete description of this request.

Vaccine incentive for flu shots. At \$25 for 288 flu vaccines.

Description:	Workplace Violence Prevention			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7519-A0001-B3R	Quantity:	1
Line Item ID:	FY26-01538			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

The California legislature adopted new requirements related to workplace violence prevention plans, training, education and other requirements for all employees. Anticipated costs are unknown and could include a procurement for a consultant, the purchase of training programs and/or software.

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Description:	Court Reporting			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1340-7629-A2325-E42	Quantity:	1
Line Item ID:	FY26-01559			Unit Cost:	\$20,600
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,600

Please provide a complete description of this request.

Court reporting services are required for pre-discharge hearings, arbitrations, and depositions for litigated cases. Court reporting services provide documented transcripts of the proceedings by an unbiased third party. The number of hearings and arbitrations have quadrupled in this last fiscal year. We have a new five year contract for \$103,000 with a yearly budgeted amount of \$20,600.

Description:	Base Fitness Center Staffing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1343-7519-A2352-9BX	Quantity:	1
Line Item ID:	FY26-01600			Unit Cost:	\$88,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$88,000

Please provide a complete description of this request.

Provide staffing support for the fitness centers located at the bases. Staff to help supervise fitness center usage and equipment. The staff is used by OCTA to deliver important physical activity and dietary direction of OCTA employees. These services aid OCTA in encouraging employees to participate in and practice healthy lifestyle behaviors with the goal of directly reducing OCTA healthcare costs and future insurance premiums.

Description:	Digital Marketing Management			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1831-7519-A0001-D7S	Quantity:	1
Line Item ID:	FY26-01872			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Consultant will produce social media content to achieve the following goals during the course of the contract:

Develop highly creative, compelling, and engaging social media concepts for production.

Complete each stage of production and distribution on time and on budget.

Produce high-quality and cost-effective content that communicates with the right target audience and encourages engagement, views, and shares.

Leverage social media trends and data insights to optimize content strategy and development.

Achieve measurable marketing tactics including generating click-throughs, increasing reach via social sharing, and receiving new sign-ups and follows.

Existing contract is C-0-2794.

Description:	Internal Communications Photography			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1831-7519-A0001-0RI	Quantity:	1
Line Item ID:	FY26-01871			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$25,000

Please provide a complete description of this request.

Consultant will provide professional photography services at various OCTA events to achieve the following goals during the course of the contract: Capture high-quality photos at selected employee and external OCTA events, with a variation of shots that may include candid photos, staged group photos, environmental shots, photos with executives, and more. Deliver photos with a quick turnaround.



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Description:	Marketing Services Agency			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1831-7519-A0001-PKW	Quantity:	1
Line Item ID:	FY26-01874			Unit Cost:	\$55,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$55,000

Please provide a complete description of this request.

Design and production services are needed to produce online and offline communication materials to create awareness for OCTA's programs and services, provide internal support to other departments, such as print shop and board of directors, and develop materials for key community events that enhance OCTA's visibility in key regions throughout Orange County. Provide advertising support for various OCTA programs and services. Utilize a variety of media, such as social media, online banner ads, traditional and electronic media buys in mainstream publications and various ethnic publications where required by Title VI. NOTE: This line item increased due to merging the previous line item 1831-7631-A3306-BAG into this line item for better management and oversight. Existing contracts include C-2-2313 and C-2-2288.

Description:	Online Marketing - Maintenance and Technical Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1831-7519-A0001-G82	Quantity:	1
Line Item ID:	FY26-01873			Unit Cost:	\$260,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$260,000

Please provide a complete description of this request.

Perform ongoing website maintenance, evaluate, and implement changing technologies to enhance the website user experience, navigation, accessibility, and website security. To assist with the maintenance of the website, OCTA requires consultant support to provide various technical services including: Enhancing the ongoing user experience and providing user interface support for the content management system (CMS) and related server applications. Creating new landing pages for marketing campaigns or agency-wide initiatives. Reporting on and evaluating website performance metrics, identifying opportunities, and implementing solutions that aim to enhance the website user experience and overall customer satisfaction. Improving the organic visibility of OCTA.net within key search engine platforms such as Google and Bing. Ensuring a seamless digital experience for website visitors, including integration between the OCTA.net website and other digital marketing and communications channels, such as social media, digital advertising, and existing mobile applications. Providing support to OCTA staff for technical emergencies that occur outside of business operating hours when required. Improving site performance and addressing any technical issues. Annual and monthly subscription fees to maintain the website; including annual Umbraco support fee, translation tool subscription, and monthly search charges billed at cost. Existing contract is C-0-2524.

Description:	Teen Council Support Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1831-7519-A2212-N6L	Quantity:	1
Line Item ID:	FY26-01875			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

These funds are for the OCTA Teen Council including but not limited to recruitment, interactive group activities, and services to be provided at regular meetings.

Description:	Awareness and Retention Programs			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7519-A3311-CRB	Quantity:	1
Line Item ID:	FY26-01888			Unit Cost:	\$525,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$525,000

Please provide a complete description of this request.

To support various ridership initiatives, staff is implementing customer education/grass roots programs to build a positive perception of bus service to attract and retain new and existing ridership. The goal of this campaign is to increase awareness of the OCTA bus system among Orange County residents, including an extension of the Beyond the Bus initiative, free rides, reduced fare, and youth and college pass programs. Marketing tactics will include outreach, website information, bus ads, bus wraps, print ads, as well as email and social media distribution.

Additionally, a full-scale awareness program will be implemented to support the new fare collection system and introduce the new Wave card and Wave mobile to customers and guide them in the transition. Communications will target current riders, local communities, seniors, colleges and universities. Marketing tactics will include outreach, website information, brochures, bus ads, bus shelter ads, print ads, email, and social media distribution.

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Description:	Customer and Public Communications			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7519-A3311-1GI	Quantity:	1
Line Item ID:	FY26-01886			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

General baseline communications are necessary to provide current OC Bus riders, as well as potential new riders, with basic bus-related information that will allow them to navigate the OC Bus system, such as how-to-ride guides and maps, safety, security and customer conduct communications, and support of other departments such as Operations, OC ACCESS, Planning/F&A initiatives for public hearings and outreach, support of OC Bus initiatives, Operations (Rodeo, fleet branding, etc.), and support for the Transit Center Modernization project. In addition to the baseline communications, the following programs will also be produced:

SERVICE CHANGES have been increased to four times a year. Many items are required to provide timely, accurate, and informative bus route and scheduling information, all requiring some design, production, and printing needs. An ebusbook is developed for customers and is available online in electronic form, as well as printed (through the internal printshop) for operators and customers upon request. All bus stops display information on routes and schedules requiring stop-specific updates to be produced, printed, and laminated for display. Service change highlights brochures and interior cards are produced for each service change and stop-specific materials for routes with discontinuations.

TRANSLATION SERVICES are also needed to ensure compliance with Limited English Proficiency (LEP) requirements. Many core communications (service change, how to ride, website) need to be translated into up to six languages based on need and proximity to routing change. Additionally, on-site staff is required on occasion for verbal translation for outreach events. The extent of the translation needed and the special character requirements of these languages require a contracted service provider to assist with these translations.

TRANSIT KIOSKS: All of OCTA's transit centers have triangular kiosks that display customer information as well as holders that enable flyer distribution at the transit center. As information on routing/scheduling and other customer information changes, the metal panels displaying the information need to be reprinted and reinstalled. Additionally, due to periodic vandalism, the kiosks require maintenance that includes the replacement of panels, brochure holders, and sometimes the frame itself. An outside vendor is needed to produce, install, and maintain the kiosks.

Various firms must provide design for collateral materials and media ads, printing for bus books and customer information pieces outside of in-house capabilities, videos, bus ads, and more.

Contracts associated with this line item: C22288, C22317, C22313, C02238, C02178, C02132.

Description:	Customer Information Center			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7519-D4601-1E4	Quantity:	1
Line Item ID:	FY26-01892			Unit Cost:	\$1,273,056
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,273,056

Please provide a complete description of this request.

The Orange County Transportation Authority (OCTA) typically operates 54 fixed-route bus lines, with average weekday boardings of approximately 127,000 (October 2024). Additional services provided by OCTA include ACCESS operations, the 91 Express Lanes, Freeway Service Patrol, vanpool, rideshare, and active transportation services. All of these services generate questions from the public and require operational functions that provide information and access.

OCTA provides a Customer Information Center (CIC) to provide travel itineraries and transit information to bus riders, as well as receive and record customer comments, and process pass sales orders. The CIC representatives also receive pass sales orders, answer the main OCTA administrative phone line, take lost and found reports, and provide assistance for reduced fare programs and ACCESS service.

In addition to existing customer information and customer relations support by phone, the current agreement starting in FY 2021-22 added additional responsibilities and customer communication channels, including receiving and responding to customer emails, and social media comments. Additional communications channels such as Text (SMS) communication and online chats are planned for future implementation.

The structure of the current agreement includes a tiered price structure based on activity, along with a fixed monthly cost based on business operation costs. In FY 2025-26, staff expects call volumes to increase due to the implementation of the new fare system implementation (July 2025) including customer support with new fare media, mobile apps and account creation; the start of OC Streetcar operations.

Current contract for services is C-0-2698.



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Description:	Customer Relations Management System			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1837-7519-D4601-ORF	Quantity:	1
Line Item ID:	FY26-01891			Unit Cost:	\$87,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$87,500

Please provide a complete description of this request.

OCTA has implemented a new Customer Relations Management system in FY24 using the Salesforce Service Cloud platform.

A contract is currently in-place (FY 2024-25) to implement additional system features, with work anticipated to continue into FY 2025-26. To accommodate this continuing effort, a portion of FY 2024-25 funds have been re-budgeted into FY 2025-26.

Description:	Customer Satisfaction Survey			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1837-7519-A3311-E6L	Quantity:	1
Line Item ID:	FY26-01889			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$150,000

Please provide a complete description of this request.

OCTA will be conducting a Customer Satisfaction Survey for OC Bus riders. OCTA regularly conducts this customer satisfaction survey every 3 years. OC Bus riders will be surveyed with an onboard survey to gather rider perceptions and experiences of using OC Bus.

Description:	Meetings			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7519-A3311-AUR	Quantity:	1
Line Item ID:	FY26-01887			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,000

Please provide a complete description of this request.

OCTA regularly gathers customer feedback about current and proposed changes to OC Bus services, scheduling, and other service elements with customer roundtables (quarterly).

This funding would provide for the cost of the meetings, including materials production, advertising/recruitment costs, and light refreshments for roundtables and focus groups as-needed for feedback on OCTA projects and programs.

Description:	Reduced Fare Identification Card Data Entry			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7519-A3311-TXA	Quantity:	1
Line Item ID:	FY26-01890			Unit Cost:	\$36,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$36,000

Please provide a complete description of this request.

Provide support to process and provide Reduced Fare ID (RFID) applications and IDs. An RFID is provided to customers to provide a reduced or specialty fare when riding OCTA fixed-route bus service.

The processing of the applications is performed by a contractor who reviews the application eligibility based on criteria provided by OCTA, processes, and enters RFID applications in the AFM software system. The data for each applicant is entered into a database and approval or denial communications are generated for each applicant.

Description:	Kiosk Signage for Transit Centers			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7629-D4901-N5A	Quantity:	1
Line Item ID:	FY26-01894			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$30,000

Please provide a complete description of this request.

All of OCTA's transit centers have triangular kiosks that display customer information as well as holders that enable flyer distribution at the transit center. As information on routing/scheduling and other customer information changes, the metal panels displaying the information need to be reprinted and reinstalled. Additionally, due to periodic vandalism, the kiosks require maintenance that includes the replacement of panels, brochure holders, and sometimes the frame itself. An outside vendor is needed to produce, install, and maintain the kiosks.

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Description:	On-Hold Recording			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1837-7629-A3311-AG5	Quantity:	1
Line Item ID:	FY26-01893			Unit Cost:	\$1,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,000

Please provide a complete description of this request.

The contracted service provider records program and service information provided and updated by OCTA. Recordings are heard when customers are placed on hold. Recorded information includes but is not limited to construction projects, 91 Express Lanes, OC ACCESS paratransit service, bus information services such as Text4Next, eBusbook and the Customer Information Center, bus fare media, Title VI, railroad safety messages, and 511. The scope of work includes recordings written by OCTA staff. The recording service provides a mix of short paragraphs of information that are repeated in a continual loop interspersed with short musical interludes. Recordings are updated on a quarterly basis or as requested by the OCTA. The text and music are recorded by the recording service provider in a digital archive and are downloaded and installed by the OCTA's Information Systems Department.

Description:	Active Transportation Safety Education			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A4437-OMT	Quantity:	1
Line Item ID:	FY26-01905			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Promote safety messages related to biking, including e-bikes, such as sharing the road with bicyclists, education about rules of the road and safe walking messages. Tactics will include video creation.

Current contract is C-4-2296.

Description:	Employer Rideshare Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A2235-L75	Quantity:	1
Line Item ID:	FY26-01902			Unit Cost:	\$80,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

To increase awareness of and promote rideshare services, OCTA requires consultant support to help staff conduct ongoing outreach business-to-business communications with Orange County employers. Promoted programs include teleworking, the Perk Pass, an employer bus pass, and the Metrolink corporate partner pass.

Current contract is C-3-2864.

Description:	Regional Rideshare Database			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A2236-L75	Quantity:	1
Line Item ID:	FY26-01903			Unit Cost:	\$95,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$95,000

Please provide a complete description of this request.

To offer cost-effective rideshare services, OCTA partners with regional County Transportation Commissions and enters into a memorandum of understanding agreement to deliver regional rideshare matching services, ride guides, and Average Vehicle Ridership (AVR) services to employers, Transportation Management Associations, and commuters. Major promotions include Bike Month, Dump the Pump, and Rideshare Week. Ongoing education throughout the year also occurs to promote alternate commute methods and other events and news.

Current contracts are C-4-2413 and C-4-2141.



People and Community Engagement

Description:	Rideshare Marketing - Design			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A2217-L75	Quantity:	1
Line Item ID:	FY26-01900			Unit Cost:	\$115,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$115,000

Please provide a complete description of this request.

To increase awareness of and promote rideshare programs, OCTA requires consultant support to help staff with marketing plan development, creative development, media planning, and video creation to further promote alternate commute methods to both employers and employees in Orange County. Major promotions include Bike Month (May), Dump the Pump (June), and Rideshare Week (October). Ongoing education throughout the year also occurs to promote alternate commute methods and other events and news. This year will continue to see an increased emphasis on promoting active transportation safety including creation of e-bike safety videos.

Current contract is C-3-2607 with ITS.

Description:	Rideshare Sponsorship			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A2217-N9Y	Quantity:	1
Line Item ID:	FY26-01901			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

OCTA receives sponsorship funds from corporations and businesses, at no cost, for the purpose of being used as incentives and to support special events or promotions related to rideshare and active transportation marketing programs.

Description:	Rideshare Survey Processing			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1841-7519-A2237-L75	Quantity:	1
Line Item ID:	FY26-01904			Unit Cost:	\$190,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$190,000

Please provide a complete description of this request.

To help Orange County employers comply with South Coast Air Quality Management District (AQMD) requirements, OCTA requires consultant support to facilitate the annual employer transportation survey and Average Vehicle Ridership (AVR) calculation services and provide individualized RideGuides to employees to help achieve Rule 2202 compliance. Data from these surveys are stored in a regional rideshare database, jointly developed, maintained, and owned by the regional County Transportation Commissions.

Current contract is C-4-2195.

People and Community Engagement



Description:	Community Awareness			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1861-7519-A5160-ONF	Quantity:	1
Line Item ID:	FY26-01926			Unit Cost:	\$400,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$400,000

Please provide a complete description of this request.

The OCTA trust-building campaign continues the work of keeping various communities engaged with OCTA's programs, projects, and plans by participating in community and business events to keep various stakeholders aware and informed with the goal of positioning OCTA as a trustworthy organization that values the input of its community. The campaign is apprised of tactics to reach underserved, or difficult-to-reach groups. The outreach goal being to connect with Orange County's hard-to-reach Spanish and Vietnamese speakers, including other languages when possible. Engaging these underrepresented and hard-to-reach populations is vital to the success of our various program initiatives.

Outreach tactics will include, but aren't limited to:

1. Participate in virtual / hybrid and in-person events throughout Orange County, targeting hard-to-reach communities.
2. Engage in public relations strategies and grassroots activities.
3. Engage with media with advertisements and earned media to commemorate cultural holidays and milestones along with publicizing OCTA's projects, programs and plans, and other activities.
4. Develop collateral materials with cultural relevance.
5. Utilize cultural ambassadors to magnify OCTA's presence at events and on social media and ethnic media.

Current contract is C-2-2655 with Modern Times that will end November 30, 2025. Plan to procure a new contract to oversee activities for the remainder of the FY.

Description:	Community Partner Fund			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-5RX	Quantity:	1
Line Item ID:	FY26-01923			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

This fund will support the development of initiatives that address specific needs within local communities and create partnerships with community-based organizations, nonprofits, business groups, faith-based organizations, educational organizations, and groups that support OCTA with transportation initiatives, projects, programs, planning studies, and other outreach activities.

Description:	Mail House Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-1PE	Quantity:	1
Line Item ID:	FY26-01922			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

OCTA has initiated a multicultural postcard and e-newsletter campaign aimed at engaging various cultural and non-English groups, raising awareness about OCTA's services and encouraging feedback and participation. This campaign will use bilingual postcards to ensure that the messages are accessible and resonate with the population of Orange County.

Funds will be utilized for mail house services and other digital services for the postcard mailing and e-newsletter. Increase awareness of OCTA's services and initiatives among hard-to-reach community members by engaging with communities and showing how OCTA is a community-oriented organization committed to serving all residents.



People and Community Engagement

Description:	OCTA Public Awareness Program			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-OMY	Quantity:	1
Line Item ID:	FY26-01920			Unit Cost:	\$340,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$340,000

Please provide a complete description of this request.

Line item is used by two current contracts and to procure another contract in the new FY.

First, consultant public outreach support services were procured for multiple planning studies, including the OC Transit Vision and OC Transportation Demand Management study. This contract will be closing out by FY 25/26 - C-2-3053. Additionally, consultant public outreach support services were procured for multiple planning studies, including the Orangethorpe Transit Village Conceptual Study, Bikeways Connectivity Study and the Mobility Hubs Phase 2 Study. Existing contract is C-4-2076.

In anticipation of future planning studies that will require public outreach, the Public Outreach Dept. is seeking consultant public outreach support services. This contract would include multiple studies, as needed, and could include the Zero-Emission Bus Transition Plan. Outreach deliverables for current and future contracts include coordination of stakeholder workshops and roundtables, public meetings, and online surveys; production of public information materials, such as infographics, board presentations, and handouts; and development of social media and web content.

Description:	Promotional Material			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-AFF	Quantity:	1
Line Item ID:	FY26-01924			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

Cultural promotional items are an effective way to show respect for different communities and their traditions, as well as to strengthen our outreach and engagement. These items, such as branded merchandise or culturally relevant products, can help foster goodwill, promote OCTA, and demonstrate our commitment to the community. Funds will be used to purchase or produce cultural promotional items that reflect the values, symbols, and traditions of the communities we are engaging with.

Description:	Telephone Town Hall Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-OTL	Quantity:	1
Line Item ID:	FY26-01921			Unit Cost:	\$40,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$40,000

Please provide a complete description of this request.

In an effort to continue to implement a variety of tools to collect feedback during the development of the 2026 Long-Range Transportation Plan (LRTP), the Public Outreach Dept is seeking professional services for multilingual, mass communications via phone and text. The LRTP is a high-profile, countywide study and this service offers a way to reach out to larger numbers of the public.

Description:	Visual Simulation Construction Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1861-7519-A0001-DAK	Quantity:	1
Line Item ID:	FY26-01925			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Consultant support for drone footage and visual simulations of improvements, detours, and closures for OCTA project outreach.



Government Relations					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Government Relations					
1412	Government Relations	7519	Federal Transit Administration Compliance Review Cons	245,000	52
1412	Government Relations	7519	Federal Transit Administration Strategic Advisor	336,000	52
1412	Government Relations	7519	Local Government Advocacy	45,000	52
1412	Government Relations	7629	Mail House Services	300	52
Subtotal Services - Government Relations				\$ 626,300	



Government Relations

Description:	Federal Transit Administration Compliance Review Consultant			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1412-7519-A0001-N06	Quantity:	1
Line Item ID:	FY26-01620			Unit Cost:	\$245,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$245,000

Please provide a complete description of this request.

Consultant will provide Federal Transit Administration (FTA) compliance review services which will include: a workplan & timeline, up to 4 subrecipient compliance reviews, up to 3 procurement compliance reviews, submission of draft & final reports, at least 2 OCTA staff training & handouts, preparatory review for FTA Triennial, and on-going compliance assistance.

Description:	Federal Transit Administration Strategic Advisor			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1412-7519-A3201-TYV	Quantity:	1
Line Item ID:	FY26-01621			Unit Cost:	\$336,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$336,000

Please provide a complete description of this request.

Consultant services are needed to continue providing high-level strategic advice and consultation to the Authority as the subject matter expert for a wide variety of federal transportation programs, regulatory processes, and funding sources at all levels in the Federal Executive branch of government. To ensure no interruption in service at the end of the current contract in March 2026.

Description:	Local Government Advocacy			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1412-7519-A0001-5KF	Quantity:	1
Line Item ID:	FY26-01619			Unit Cost:	\$45,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$45,000

Please provide a complete description of this request.

Local government advocacy support regarding county and city issues. This is to cover the initial term and a one-year option term of the contract.

Description:	Mail House Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1412-7629-A0001-1PE	Quantity:	1
Line Item ID:	FY26-01622			Unit Cost:	\$300
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$300

Please provide a complete description of this request.

This is for the mailing services for bulk letters for OCTA events that require community communications.



Planning					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Planning					
1531	Planning & Analysis	7519	Active Transportation Screenline Counts	100,000	54
1531	Planning & Analysis	7519	Corridor Technical Studies	200,000	54
1531	Planning & Analysis	7519	E-bike Safety Action Plan Implementation	500,000	54
1531	Planning & Analysis	7519	Move OC: Active Transportation Plan	1,000,000	54
1531	Planning & Analysis	7519	OC Connect - ESA Phase II	350,000	54
1531	Planning & Analysis	7519	On-Call Active Transportation Support	200,000	55
1531	Planning & Analysis	7519	Toll Road Corridor Studies	250,000	55
1531	Planning & Analysis	7519	Transportation Needs Assessment	200,000	55
1537	Project Development	7519	Climate Adaptation and Sustainability Plan (CASP) Imple	200,000	55
1537	Project Development	7519	Climate Adaptation and Sustainability Plan Follow-up Act	35,500	55
1537	Project Development	7519	Genl Environmental Support (Transit, Rail, M2 Env)	7,500	56
1537	Project Development	7519	Sustainability Program Support	40,000	56
1539	Transit Planning Ops Su	7519	Bus Base Charge Ready Infrastructure Plan	250,000	56
1539	Transit Planning Ops Su	7519	Harbor Blvd Corridor Study	750,000	56
1539	Transit Planning Ops Su	7519	Short-Term OC Bus Service Analysis	300,000	56
1539	Transit Planning Ops Su	7519	Transit Asset Management Plan Update	250,000	57
1539	Transit Planning Ops Su	7519	Zero Emission Bus Rollout Plan Update	150,000	57
Subtotal Services - Planning				\$ 4,783,000	



Planning

Description:	Active Transportation Screenline Counts			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4461-0QL	Quantity:	1
Line Item ID:	FY26-01651			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$100,000

Please provide a complete description of this request.

To conduct active transportation screen line counts at approximately 400 locations during May 2026 and May 2027 throughout Orange County. This is a continuation of the existing OC Cyclic Counts program.

Description:	Corridor Technical Studies			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4461-P5V	Quantity:	1
Line Item ID:	FY26-01654			Unit Cost:	\$200,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$200,000

Please provide a complete description of this request.

On-call contract to support follow-on actions identified through OCTA's Long-Range Transportation Plan and to support other system-level studies led by OCTA that may emerge during the fiscal year, such as Board directives.

Description:	E-bike Safety Action Plan Implementation			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4530-OMT	Quantity:	1
Line Item ID:	FY26-01655			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$500,000

Please provide a complete description of this request.

This project will begin implementation of OCTA E-bike Safety Action Plan focusing on e-bike safety education, data collection and analysis, and e-bike stakeholder collaboration. The goal of the project is to confront the issue of unsafe e-bike use and facilitate the safe use of e-bike as a transportation mode.

Description:	Move OC: Active Transportation Plan			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4530-0ZO	Quantity:	1
Line Item ID:	FY26-01657			Unit Cost:	\$1,000,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Environmental	Total:	\$1,000,000

Please provide a complete description of this request.

Move OC will develop a vision, goals, objectives, targets, and metrics focusing on infrastructure, programmatic, policy, and funding recommendations while incorporating new and emerging technologies such as e-bikes and other forms of new mobility in alignment with the state's goals to reduce greenhouse gas (GHG) emissions, reduce vehicle miles traveled (VMT), and improve air quality.

Description:	OC Connect - ESA Phase II			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4530-0QC	Quantity:	1
Line Item ID:	FY26-01656			Unit Cost:	\$350,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Environmental	Total:	\$350,000

Please provide a complete description of this request.

To complete the Environmental Site Assessment Phase II and associated outreach and design work for the OC Connect trail project. The project is for a proposed bikeway connection along the Pacific Electric Right-of-Way (PE ROW) between Raitt and Euclid Streets and the PE ROW and Hazard Ave along the Wintersburg Channel. This project is funded by a Department of Toxic Substances Control Grant and an Environmental Protection Agency Grant awarded in 2024.



Description:	On-Call Active Transportation Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4530-P5V	Quantity:	1
Line Item ID:	FY26-01658			Unit Cost:	\$200,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$200,000

Please provide a complete description of this request.

This project provides an on-call consultant contract for planning and analysis support of active transportation projects and activities. This contract was executed in 2024 for a three-year term under contract C42472.

Description:	Toll Road Corridor Studies			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4461-A5H	Quantity:	1
Line Item ID:	FY26-01653			Unit Cost:	\$250,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$250,000

Please provide a complete description of this request.

Develop a study, in cooperation with Caltrans and the Transportation Corridor Agencies, to establish future operating assumptions for the Foothill/Eastern and San Joaquin Hills Transportation Corridors. These assumptions will inform transportation studies that extend beyond currently established dates for full repayment of the bond debts and the assumptions of operations by Caltrans.

Description:	Transportation Needs Assessment			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1531-7519-A4461-0SQ	Quantity:	1
Line Item ID:	FY26-01652			Unit Cost:	\$200,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$200,000

Please provide a complete description of this request.

On-call technical support for analyzing Master Plan of Arterial Highways (MPAH) system as needed.

Description:	Climate Adaptation and Sustainability Plan (CASP) Implementation			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1537-7519-A1519-27A	Quantity:	1
Line Item ID:	FY26-01702			Unit Cost:	\$200,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

The Climate Adaptation and Sustainability Plan (CASP) Follow-Up Activities Implementation will help advance OCTA's sustainability and resiliency goals by turning some of the top priority CASP measures into actions. This is the next step following the CASP Follow-Up Activities effort, which focused on assessing the recommendations outlined in the CASP and developing implementation strategies for those that were prioritized the highest.

Description:	Climate Adaptation and Sustainability Plan Follow-up Activity/Task			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1537-7519-A1519-PEP	Quantity:	1
Line Item ID:	FY26-01703			Unit Cost:	\$35,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,500

Please provide a complete description of this request.

This line item is to fund a consultant to prepare a follow-up plan in support of the Climate Adaptation and Sustainability Plan Action Plan Recommendations.



Planning

Description:	Genl Environmental Support (Transit, Rail, M2 Env)			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1537-7519-A1519-0XB	Quantity:	1
Line Item ID:	FY26-01701			Unit Cost:	\$7,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$7,500

Please provide a complete description of this request.

General environmental support for transit, rail, highway projects, environmental programs, and the Long-Range Transportation Plan.

Description:	Sustainability Program Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1537-7519-A1519-0U2	Quantity:	1
Line Item ID:	FY26-01700			Unit Cost:	\$40,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$40,000

Please provide a complete description of this request.

The consultant will support implementing, tracking, and monitoring OCTA's sustainability and climate adaptation efforts. This support will help OCTA better prepare for and adapt to climate change impacts and further advance its sustainability initiatives.

Description:	Bus Base Charge Ready Infrastructure Plan			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1539-7519-D0010-8QK	Quantity:	1
Line Item ID:	FY26-01717			Unit Cost:	\$250,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$250,000

Please provide a complete description of this request.

Consultant assistance is needed to develop a service plan for the transportation needs of the 2028 LA Olympics. This effort will require extensive collaboration with multiple partner agencies, including Southern California Regional Rail Authority (SCRRA), LA Metro, private transportation companies, and neighboring transit agencies.

Description:	Harbor Blvd Corridor Study			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1539-7519-D0010-BC9	Quantity:	1
Line Item ID:	FY26-01718			Unit Cost:	\$750,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$750,000

Please provide a complete description of this request.

Consultant services to conduct a follow-up study to analyze opportunities for improving transit along the Harbor Boulevard corridor. The 2024 OC Transit Vision master plan recommends Harbor Boulevard as a Transit Opportunity Corridor for high-capacity transit. The study will build upon the goals and project recommendations from the previous Central Harbor Boulevard Transit Corridor Study (2019) and consider changes to travel behavior, demographics, and transit technology.

Description:	Short-Term OC Bus Service Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1539-7519-A1408-TQQ	Quantity:	1
Line Item ID:	FY26-01716			Unit Cost:	\$300,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$300,000

Please provide a complete description of this request.

Consultant assistance is required to develop a 5-Year Short Range Transit Plan. This effort will analyze the effectiveness of the Making Better Connections Implementation Plan and address any deficiencies in the OC Bus network. This study will be an in-depth analysis of performance measurements at the route, segment, and stop level, utilizing various parameters and data. The Consultant will develop a plan with service change recommendations by bus route.



Description:	Transit Asset Management Plan Update			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1539-7519-A0001-TQV	Quantity:	1
Line Item ID:	FY26-01715			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

Per FTA Transit Asset Management (TAM) Plan Final Rule, transit agencies must update their Transit Asset Management Plan (TAMP) every four years. OCTA's next update will be the 2026 Transit Asset Management Plan. Professional services will be solicited to update the plan.

Description:	Zero Emission Bus Rollout Plan Update			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1539-7519-D0016-TQV	Quantity:	1
Line Item ID:	FY26-01720			Unit Cost:	\$150,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Study	Total:	\$150,000

Please provide a complete description of this request.

Develop update to implementation plan to meet Zero Emission Bus requirements from California Air Resources Board (CARB). Pushed out to FY 25/26.

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Capital Programs					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Capital Programs					
0012	Orange County Unified	7519	E-76 and Call Technical Review	175,000	66
0017	Local Transport Auth Me	7512	General On-Call Auditing Services	100,000	66
0017	Local Transport Auth Me	7514	I-405 Improvement Project, SR-55 to I-605 - ROW Supp	75,000	66
0017	Local Transport Auth Me	7514	I-5 Improvement Project, Alicia Parkway to El Toro Road	1,986,400	66
0017	Local Transport Auth Me	7514	I-5 Improvement Project, Oso Parkway to Alicia Parkway	1,341,751	66
0017	Local Transport Auth Me	7514	I-5 Improvement Project, SR-73 to Oso Parkway - ROW	2,529,000	67
0017	Local Transport Auth Me	7514	I-5, I-405 to Yale Avenue - ROW Support Services	150,000	67
0017	Local Transport Auth Me	7514	I-5, Yale Avenue to SR-55 - ROW Support Services	680,000	67
0017	Local Transport Auth Me	7514	I-605/Katella Avenue Interchange Project - ROW Suppor	150,000	67
0017	Local Transport Auth Me	7514	San Juan Creek Bridge Replacement	50,000	67
0017	Local Transport Auth Me	7514	SR-55 Improvement Project, I-5 to I-405 - ROW Support	500,000	68
0017	Local Transport Auth Me	7514	SR-55 Improvement Project, I-5 to SR-91 - ROW Suppor	1,430,000	68
0017	Local Transport Auth Me	7514	SR-57, Orangewood Avenue to Katella Avenue - ROW S	750,000	68
0017	Local Transport Auth Me	7514	SR-91, Acacia Street to La Palma Avenue - Caltrans RO	10,000	68
0017	Local Transport Auth Me	7514	SR-91, Acacia Street to La Palma Avenue - ROW Suppo	50,000	68
0017	Local Transport Auth Me	7514	SR-91, La Palma Avenue to SR-55 - Caltrans ROW Sup	200,000	69
0017	Local Transport Auth Me	7514	SR-91, La Palma Avenue to SR-55 - ROW Support Servi	500,000	69
0017	Local Transport Auth Me	7514	SR-91, SR-55 to Lakeview Avenue - Caltrans ROW Sup	192,503	69
0017	Local Transport Auth Me	7514	SR-91, SR-55 to Lakeview Avenue - ROW Support Servi	100,000	69
0017	Local Transport Auth Me	7515	Measure M II	427,200	69
0017	Local Transport Auth Me	7519	Active Transportation Modeling & VMT Mitigation Suppor	75,000	70
0017	Local Transport Auth Me	7519	CDTFA Fees	4,277,764	70
0017	Local Transport Auth Me	7519	Coastal Rail Corridor Relocation Study	500,000	70
0017	Local Transport Auth Me	7519	Coastal Rail Resiliency Study Public Outreach	100,000	70
0017	Local Transport Auth Me	7519	Comprehensive Transportation Funding Program Revie	150,000	70
0017	Local Transport Auth Me	7519	Construction Management Services (Environmental Mitig	100,000	71
0017	Local Transport Auth Me	7519	Countywide Pavement Condition Assessment	145,000	71
0017	Local Transport Auth Me	7519	CTFP Benefits Analysis Consultant	125,000	71
0017	Local Transport Auth Me	7519	Demographic Data Development	50,000	71
0017	Local Transport Auth Me	7519	Digital Communications	80,000	71
0017	Local Transport Auth Me	7519	Economic Advisory Services for Taxable Sales and Othe	200,000	72
0017	Local Transport Auth Me	7519	El Toro Interchange - Public Outreach	50,000	72
0017	Local Transport Auth Me	7519	EMP and ECP Chronicles Update	50,000	72
0017	Local Transport Auth Me	7519	Engineering Support Services (Project O)	85,000	72
0017	Local Transport Auth Me	7519	Engineering Support Services (Project P)	45,000	72
0017	Local Transport Auth Me	7519	Engineering Support Services (Project W)	8,000	73



Capital Programs

Capital Programs					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0017	Local Transport Auth Me	7519	Engineering Support Services (Project X)	40,000	73
0017	Local Transport Auth Me	7519	Engineering Technical Review and Support (Project O)	85,000	73
0017	Local Transport Auth Me	7519	Engineering Technical Review and Support (Project P)	45,000	73
0017	Local Transport Auth Me	7519	Engineering Technical Review and Support (Project W)	8,000	73
0017	Local Transport Auth Me	7519	Engineering Technical Review and Support (Project X)	40,000	74
0017	Local Transport Auth Me	7519	Environmental Mitigation Program Public Outreach	30,000	74
0017	Local Transport Auth Me	7519	Financial Advisory Fees	26,400	74
0017	Local Transport Auth Me	7519	Freeway Chokepoint Analysis	1,085,000	74
0017	Local Transport Auth Me	7519	General Environmental Support (Environmental Mitigatio	12,750	75
0017	Local Transport Auth Me	7519	General Environmental Support (M2 Rail)	12,750	75
0017	Local Transport Auth Me	7519	General Environmental Support (Project I)	17,000	75
0017	Local Transport Auth Me	7519	General Environmental Support (Project J)	17,000	75
0017	Local Transport Auth Me	7519	General Environmental Support (Project X)	12,750	75
0017	Local Transport Auth Me	7519	General Environmental Support (Regional Rail)	2,000	75
0017	Local Transport Auth Me	7519	General Environmental Support (Transit Planning)	12,750	76
0017	Local Transport Auth Me	7519	General Environmental Support (Transit, Rail, M2 Env) (	5,000	76
0017	Local Transport Auth Me	7519	General Environmental Support (Transit, Rail, M2 Env) (	10,500	76
0017	Local Transport Auth Me	7519	General Environmental Support (Transit, Rail, M2 Env) (	10,500	76
0017	Local Transport Auth Me	7519	General Environmental Support (Transit, Rail, M2 Env) (	10,000	76
0017	Local Transport Auth Me	7519	General Environmental Support (Transit, Rail, M2 Env.) (	5,000	76
0017	Local Transport Auth Me	7519	General Land Use Consultant Support	75,000	77
0017	Local Transport Auth Me	7519	Geographic Information System - On Call Support	200,000	77
0017	Local Transport Auth Me	7519	Grant Support (Project O)	15,000	77
0017	Local Transport Auth Me	7519	Grant Support (Project O)	35,000	77
0017	Local Transport Auth Me	7519	I-405 Improvement Project, SR-55 to I-605 - Permits	15,000	77
0017	Local Transport Auth Me	7519	I-405 Improvement Project, SR-55 to I-605 - Program Ma	1,350,000	77
0017	Local Transport Auth Me	7519	I-5 Improvement Project (I-405 to SR-55) Public Outreac	125,000	78
0017	Local Transport Auth Me	7519	I-5 Improvement Project (I-405 to SR-55) Public Outreac	125,000	78
0017	Local Transport Auth Me	7519	I-5 Improvement Project, Alicia Parkway to El Toro Road	250,000	78
0017	Local Transport Auth Me	7519	I-5 Improvement Project, Oso Parkway to Alicia Parkway	150,000	78
0017	Local Transport Auth Me	7519	I-5 Improvement Project, SR-73 to Oso Parkway - Desig	150,000	78
0017	Local Transport Auth Me	7519	I-5 Improvement Project, SR-73 to Oso Parkway - Projec	50,000	79
0017	Local Transport Auth Me	7519	I-5, Alicia Parkway to El Toro Road - Project Manageme	50,000	79
0017	Local Transport Auth Me	7519	I-5, I-405 to Yale Avenue - Design Services	1,137,575	79
0017	Local Transport Auth Me	7519	I-5, I-405 to Yale Avenue - Programe Management Cons	150,000	79
0017	Local Transport Auth Me	7519	I-5, Oso Parkway to Alicia Parkway - Project Manageme	50,000	79
0017	Local Transport Auth Me	7519	I-5, SR-73 to El Toro Road - Program Management Con	25,000	80



Capital Programs					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0017	Local Transport Auth Me	7519	I-5, SR-73 to El Toro Road Replacement Planting - Desi	250,000	80
0017	Local Transport Auth Me	7519	I-5, Yale Avenue to SR-55 - Design Services	500,000	80
0017	Local Transport Auth Me	7519	I-5, Yale Avenue to SR-55 - Program Management Cons	250,000	80
0017	Local Transport Auth Me	7519	I-5/El Toro Road Interchange Project - General Environm	500,000	80
0017	Local Transport Auth Me	7519	I-605/Katella Avenue - Program Management Consultant	100,000	81
0017	Local Transport Auth Me	7519	I-605/Katella Avenue Interchange Project - Caltrans Desi	10,000	81
0017	Local Transport Auth Me	7519	I-605/Katella Avenue Interchange Project - Design Servi	250,000	81
0017	Local Transport Auth Me	7519	I-605/Katella Avenue Interchange Public Outreach	125,000	81
0017	Local Transport Auth Me	7519	Land Survey Support	55,000	81
0017	Local Transport Auth Me	7519	Local Signal Synchronization Plans Update	55,000	82
0017	Local Transport Auth Me	7519	Long Range Planning	175,000	82
0017	Local Transport Auth Me	7519	Long Range Transportation Plan Study Public Outreach	220,000	82
0017	Local Transport Auth Me	7519	M2 Eligibility Support	100,000	82
0017	Local Transport Auth Me	7519	M2 EMP Trabuco Rose Gully Repair & Construction	500,000	82
0017	Local Transport Auth Me	7519	M2 Env. Mitigation Program - Chino Hills State Park Rest	4,500	83
0017	Local Transport Auth Me	7519	M2 Environmental Cleanup Program (ECP) Tier 1 and 2	50,000	83
0017	Local Transport Auth Me	7519	M2 Environmental Cleanup Program Support	50,000	83
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program Bio Monitoring	125,000	83
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program Land Survey Supp	33,493	83
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program Maintenance	275,000	84
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program Private Patrol	215,000	84
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program Regulatory Suppo	100,000	84
0017	Local Transport Auth Me	7519	M2 Environmental Mitigation Program-North Coal Canyo	1,863	84
0017	Local Transport Auth Me	7519	M2 Project - State and Federal Grant Writing (Measure	30,000	84
0017	Local Transport Auth Me	7519	M2 Project - State and Federal Grant Writing (Project I)	30,000	85
0017	Local Transport Auth Me	7519	M2 Project - State and Federal Grant Writing (Project P)	35,000	85
0017	Local Transport Auth Me	7519	M2 Project - State and Federal Grant Writing (Project S)	25,000	85
0017	Local Transport Auth Me	7519	M2 Project - State and Federal Grant Writing (Regional	45,000	85
0017	Local Transport Auth Me	7519	M2 Review Public Outreach	80,000	85
0017	Local Transport Auth Me	7519	M2 Signal Sync – Bake & Rockfield Construction Mgmt.	185,000	85
0017	Local Transport Auth Me	7519	M2 Signal Sync – Crown Valley Parkway Construction M	180,000	86
0017	Local Transport Auth Me	7519	M2 Signal Sync – Moulton Construction Mgmt.	215,000	86
0017	Local Transport Auth Me	7519	M2 Signal Synchronization	2,000,000	86
0017	Local Transport Auth Me	7519	Market Conditions Analysis	17,000	86
0017	Local Transport Auth Me	7519	Navy Weapons Station - Program Management Consulta	50,000	86
0017	Local Transport Auth Me	7519	OCTA Preserve Resource Management Plans	100,000	87
0017	Local Transport Auth Me	7519	OCTAM Travel Demand Model Enhancements	200,000	87



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Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0017	Local Transport Auth Me	7519	On-Call Measure M2 Strategic Advisory	300,000	87
0017	Local Transport Auth Me	7519	On-call Services for Pavement Control	156,000	87
0017	Local Transport Auth Me	7519	Orange County Sheriff Mounted Unit	50,000	87
0017	Local Transport Auth Me	7519	Pavement Management Plan Consultant Service	115,000	88
0017	Local Transport Auth Me	7519	Pavement Management Software Training	139,600	88
0017	Local Transport Auth Me	7519	Planning and Programming Consultant	25,000	88
0017	Local Transport Auth Me	7519	Planning and Programming Consultant (Project B)	20,000	88
0017	Local Transport Auth Me	7519	Planning and Programming Consultant (Project O)	10,000	88
0017	Local Transport Auth Me	7519	Planning and Programming Consultant (Project P)	15,000	89
0017	Local Transport Auth Me	7519	PMC Services for Regional Rail	750,000	89
0017	Local Transport Auth Me	7519	Program Technical Support (Project O)	80,000	89
0017	Local Transport Auth Me	7519	Program Technical Support (Project P)	25,000	89
0017	Local Transport Auth Me	7519	Programming and Analysis (M2 Rail)	55,000	89
0017	Local Transport Auth Me	7519	Programming and Analysis (Measure M2)	50,000	90
0017	Local Transport Auth Me	7519	Programming and Analysis (Project I)	30,000	90
0017	Local Transport Auth Me	7519	Programming and Analysis (Project P)	20,000	90
0017	Local Transport Auth Me	7519	Programming and Analysis (Project S)	25,000	90
0017	Local Transport Auth Me	7519	Programming Technical Support (Project V)	115,000	90
0017	Local Transport Auth Me	7519	Programming Technical Support (Project W)	15,000	90
0017	Local Transport Auth Me	7519	Project Management Consultant Support (17th Street Gr	5,000	91
0017	Local Transport Auth Me	7519	Project Management Consultant Support (Orange-Olive	1,800	91
0017	Local Transport Auth Me	7519	Project Management Consultant Support (State College	1,000	91
0017	Local Transport Auth Me	7519	Project Oversight and Technical Services	425,000	91
0017	Local Transport Auth Me	7519	Regional Capacity Program	90,000	91
0017	Local Transport Auth Me	7519	Regional Programming Support (Project B)	98,000	92
0017	Local Transport Auth Me	7519	Regional Programming Support (Project R)	98,000	92
0017	Local Transport Auth Me	7519	Regional Rail Planning Program Support	110,000	92
0017	Local Transport Auth Me	7519	San Juan Creek Bridge Replacement	160,000	92
0017	Local Transport Auth Me	7519	San Juan Creek Bridge Replacement Project Public Outr	75,000	92
0017	Local Transport Auth Me	7519	Signal Synchronization Baseline	500,000	93
0017	Local Transport Auth Me	7519	Signal Synchronization Services	60,000	93
0017	Local Transport Auth Me	7519	Signal Synchronization Training	125,000	93
0017	Local Transport Auth Me	7519	South Coast Rail Infrastructure Feasibility Study/Alternati	200,000	93
0017	Local Transport Auth Me	7519	SR-55 (I-405 to I-5) Public Outreach	275,000	93
0017	Local Transport Auth Me	7519	SR-55 (I-5 to SR-91) Public Outreach	75,000	94
0017	Local Transport Auth Me	7519	SR-55 Improvement Project, I-5 to I-405 - Design Servic	500,000	94
0017	Local Transport Auth Me	7519	SR-55 Improvement Project, I-5 to I-405 - Program Mana	1,500,000	94



Capital Programs					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0017	Local Transport Auth Me	7519	SR-55 Improvement Project, I-5 to SR-91 - Program Ma	50,000	94
0017	Local Transport Auth Me	7519	SR-55 Improvement Project, I-5 to SR-91 - Caltrans Desi	250,000	94
0017	Local Transport Auth Me	7519	SR-55 Improvement Project, I-5 to SR-91 - Design Servi	1,000,000	95
0017	Local Transport Auth Me	7519	SR-57, Orangewood Avenue to Katella Avenue - Design	500,000	95
0017	Local Transport Auth Me	7519	SR-57, Orangewood Avenue to Katella Avenue - Project	50,000	95
0017	Local Transport Auth Me	7519	SR-91 Improvements - Segment 1 Public Outreach	150,000	95
0017	Local Transport Auth Me	7519	SR-91 Improvements - Segment 2 Public Outreach	80,000	95
0017	Local Transport Auth Me	7519	SR-91 Improvements - Segment 3 Public Outreach	110,000	96
0017	Local Transport Auth Me	7519	SR-91, Acacia Street to La Palma Avenue - Caltrans De	350,000	96
0017	Local Transport Auth Me	7519	SR-91, Acacia Street to La Palma Avenue - Design Servi	1,000,000	96
0017	Local Transport Auth Me	7519	SR-91, Acacia Street to La Palma Avenue - Program Ma	250,000	96
0017	Local Transport Auth Me	7519	SR-91, La Palma Avenue to SR-55 - Caltrans Design Se	550,000	96
0017	Local Transport Auth Me	7519	SR-91, La Palma Avenue to SR-55 - Design Services	1,700,000	97
0017	Local Transport Auth Me	7519	SR-91, La Palma Avenue to SR-55 -Program Manageme	350,000	97
0017	Local Transport Auth Me	7519	SR-91, SR-55 to Lakeview Avenue - Caltrans Design Se	74,135	97
0017	Local Transport Auth Me	7519	SR-91, SR-55 to Lakeview Avenue - Design Services	500,000	97
0017	Local Transport Auth Me	7519	SR-91, SR-55 to Lakeview Avenue - Program Managem	150,000	97
0017	Local Transport Auth Me	7519	Strategic Rail Plan	475,000	98
0017	Local Transport Auth Me	7519	Survey - M2 10-Year Review and LRTP 2026	50,000	98
0017	Local Transport Auth Me	7519	Taxpayer Oversight Committee Consultant	10,000	98
0017	Local Transport Auth Me	7519	Ten Year Review	200,000	98
0017	Local Transport Auth Me	7519	Traffic Simulation Technical Support (I-5 Freeway)	250,000	98
0017	Local Transport Auth Me	7519	Transit General Environmental Support	5,000	98
0017	Local Transport Auth Me	7519	Transportation Analysis and Project Support	100,000	99
0017	Local Transport Auth Me	7519	Unforeseen EMP Preserves & Restoration Project Need	250,000	99
0017	Local Transport Auth Me	7629	I-405, SR-55 to I-605 - Excess Land Maintenance Servic	750,000	99
0017	Local Transport Auth Me	7629	I-5, Alicia Parkway to El Toro Road - Excess Land Maint	50,000	99
0017	Local Transport Auth Me	7629	I-5, Oso Parkway to Alicia Parkway - Excess Land Maint	50,000	99
0017	Local Transport Auth Me	7629	I-5, SR-73 to Oso Parkway - Excess Land Maintenance	50,000	100
0017	Local Transport Auth Me	7629	I-605/Katella Avenue Interchange - Excess Land Mainte	50,000	100
0017	Local Transport Auth Me	7629	SR-55, I-5 to I-405 - Excess Land Maintenance Services	160,000	100
0017	Local Transport Auth Me	7629	SR-55, I-5 to SR-91 - Excess Land Maintenance Service	50,000	100
0017	Local Transport Auth Me	7629	SR-91, Acacia Street to La Palma Avenue - Excess Land	50,000	100
0017	Local Transport Auth Me	7629	SR-91, La Palma Avenue to SR-55 - Excess Land Maint	50,000	101
0017	Local Transport Auth Me	7629	SR-91, SR-55 to Lakeview Avenue - Excess Land Maint	50,000	101
0017	Local Transport Auth Me	7629	Taxpayer Oversight Committee Grand Jurors Associatio	10,000	101
0018	Commuter Rail	7514	Grade Separations	50,000	101



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Capital Programs					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0018	Commuter Rail	7514	Irvine Station Improvements	50,000	101
0018	Commuter Rail	7514	LOSSAN Corridor Appraisal Services	75,000	102
0018	Commuter Rail	7514	LOSSAN Corridor Engineering Services	50,000	102
0018	Commuter Rail	7514	LOSSAN Corridor Tenant Review Services	200,000	102
0018	Commuter Rail	7514	Orange County Maintenance Facility	350,000	102
0018	Commuter Rail	7514	Pacific Electric Tenant Review Services	70,000	102
0018	Commuter Rail	7514	Project Management Support	50,000	103
0018	Commuter Rail	7514	Right-of-way (ROW) Support Services	25,000	103
0018	Commuter Rail	7514	Slope Rehabilitation Right-of-Way	400,000	103
0018	Commuter Rail	7514	Slope Rehabilitation Right-of-Way Support	250,000	103
0018	Commuter Rail	7515	Investment Fees	174,900	103
0018	Commuter Rail	7517	Debris Removal	500,000	104
0018	Commuter Rail	7517	LOSSAN Corridor	2,141,500	104
0018	Commuter Rail	7517	Pacific Electric Maintenance Services	220,500	104
0018	Commuter Rail	7519	Additional Metrolink Capital Improvements - Public Outre	15,000	104
0018	Commuter Rail	7519	Cooperative Agreement Review and Oversight	50,000	104
0018	Commuter Rail	7519	Emergency Rail Projects	50,000	105
0018	Commuter Rail	7519	Environmental Support	2,000	105
0018	Commuter Rail	7519	Grade Separations	160,000	105
0018	Commuter Rail	7519	Investment Fees (California High Speed Rail Authority)	25,000	105
0018	Commuter Rail	7519	Investment Fees (Irvine Station)	80,000	105
0018	Commuter Rail	7519	Irvine Station Improvements	470,000	106
0018	Commuter Rail	7519	Irvine Station Project Outreach	15,000	106
0018	Commuter Rail	7519	LOSSAN Corridor	80,000	106
0018	Commuter Rail	7519	Metrolink Marketing Campaigns	300,000	106
0018	Commuter Rail	7519	Mow Support	36,000	107
0018	Commuter Rail	7519	Placentia Metrolink Station	5,000,000	107
0018	Commuter Rail	7519	Project Management Consultant Support (Double Track	120,000	107
0018	Commuter Rail	7519	Project Management Consultant Support (Fullerton Stati	10,000	107
0018	Commuter Rail	7519	Project Management Support (Irvine Maintenance Facilit	120,000	107
0018	Commuter Rail	7519	Project Management Support (Slope Stabilization)	120,000	108
0018	Commuter Rail	7519	Project Study Report	35,000	108
0018	Commuter Rail	7519	Rail Programs Project Management Consultant Support	25,000	108
0018	Commuter Rail	7519	Rail Right-of-Way Slope Stabilization Project	20,000	108
0018	Commuter Rail	7519	Serra Siding Extension Project	100,000	108
0018	Commuter Rail	7519	Slope Rehabilitation (Coastal Rail)	3,600,000	109
0018	Commuter Rail	7519	Slope Rehabilitation (Track Protection)	45,000	109

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Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
0018	Commuter Rail	7519	Slope Rehabilitation (Track Stabilization)	180,000	109
0018	Commuter Rail	7519	Southern California Regional Rail Authority (SCRRA) ov	5,000	109
0018	Commuter Rail	7629	Metrolink Annual Operating Subsidy	42,366,996	109
0051	Transit Development Ca	7514	Purchase/Lease of Real Estate	50,000	110
0051	Transit Development Ca	7519	Construction Admin and Management	2,126,192	110
0051	Transit Development Ca	7519	Legal, Permits, Review Fees	150,000	110
0051	Transit Development Ca	7519	Light Rail	980,000	110
0051	Transit Development Ca	7519	MSF LO/TO Evaluation (Pre-Revenue/Start-up)	150,000	111
0051	Transit Development Ca	7519	Project Management Consultant	3,320,000	111
0051	Transit Development Ca	7519	Site Utilities - Utility Bills	50,000	111
1722	Facilities Engineering	7512	Facility Condition Assessment and Rating for TAM Requi	400,000	111
1722	Facilities Engineering	7514	On-Call Appraisal and Engineering	50,000	111
1722	Facilities Engineering	7514	Professional Services - Right-of-Way	50,000	112
1722	Facilities Engineering	7517	Pacific Electric ROW Maintenance Services	390,000	112
1722	Facilities Engineering	7517	Transit Security and Operations Center Property Land M	100,000	112
1722	Facilities Engineering	7519	Construction Management Services	400,000	112
1722	Facilities Engineering	7519	On-Call Environmental Services	50,000	112
1722	Facilities Engineering	7519	Sand Canyon Land Appraisal	60,000	113
1722	Facilities Engineering	7629	Design for Solar Photovoltaic Panel Installation at Bus B	1,000,000	113
1722	Facilities Engineering	7629	On-Call Architectural/Engineering Design Services	1,000,000	113
1722	Facilities Engineering	7629	On-Call Testing and Inspection Services	150,000	113
Subtotal Services - Capital Programs				\$ 114,196,072	



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Description:	E-76 and Call Technical Review			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0012-7519-SQ001-TJ3	Quantity:	1
Line Item ID:	FY26-00039			Unit Cost:	\$175,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$175,000

Please provide a complete description of this request.

Technical support for Federal Authorizations to Proceed for OCTA and local agency projects. Supports OCTA State and Federally funded Call for Projects.

Description:	General On-Call Auditing Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7512-M0201-KHL	Quantity:	1
Line Item ID:	FY26-00107			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Qualified on-call consultants are needed to provide general auditing services to supplement Internal Audit Department resources on a contract task order basis.

Description:	I-405 Improvement Project, SR-55 to I-605 - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FK101-TZF	Quantity:	1
Line Item ID:	FY26-00122			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$75,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services under Agreement No. C-2-1513 with Parsons Transportation Group, Inc., during the design and construction of the general purpose lanes of the project.

Description:	I-5 Improvement Project, Alicia Parkway to El Toro Road - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FC106-06W	Quantity:	1
Line Item ID:	FY26-00112			Unit Cost:	\$1,986,400
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$1,986,400

Please provide a complete description of this request.

This budget request is for costs associated with the real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the I-5 Widening Project from Alicia Parkway to El Toro Road under Cooperative Agreement No. C-3-2951 with Caltrans. The project will add one general-purpose lane in each direction on I-5 from Alicia Parkway to El Toro Road, re-establish existing auxiliary lanes and construct auxiliary lanes, improve several existing on-and-off ramps, and extend the second high occupancy vehicle (HOV) lane in each direction of I-5 from Alicia Parkway to El Toro Road.

Description:	I-5 Improvement Project, Oso Parkway to Alicia Parkway - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FC105-06W	Quantity:	1
Line Item ID:	FY26-00111			Unit Cost:	\$1,341,751
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$1,341,751

Please provide a complete description of this request.

This budget request is for costs associated with real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the I-5 Widening Project from Oso Parkway to Alicia Parkway under Cooperative Agreement No. C-3-2950 with Caltrans. The project will add one general-purpose lane in each direction on I-5 from Avery Parkway to La Paz Road, and re-establish existing on-and-off ramps, and extend the second high occupancy vehicle (HOV) lane in each direction of I-5 from Alicia Parkway to El Toro Road Under Crossing.

Capital Programs



Description:	I-5 Improvement Project, SR-73 to Oso Parkway - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FC102-06W	Quantity:	1
Line Item ID:	FY26-00110			Unit Cost:	\$2,529,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$2,529,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans providing real estate appraisals and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the I-5 Widening Project from SR-73 to Oso Parkway under Cooperative Agreement No. C-3-2902. The project will add one general-purpose lane in each direction on I-5 from Avery parkway to north of Crown Valley Parkway, re-establish existing auxiliary lanes and construct auxiliary lanes, and improve several existing on-and-off ramps.

Description:	I-5, I-405 to Yale Avenue - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FB102-1OC	Quantity:	1
Line Item ID:	FY26-00108			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services, for the I-5 Improvement Project from I-405 to Yale Avenue. The project will add one general-purpose lane in each direction, add auxiliary lanes for on-and-off ramps, convert existing buffer-separated carpool lanes to continuous access high occupancy vehicle (HOV) lanes, and modify ramp configurations on select interchanges.

Description:	I-5, Yale Avenue to SR-55 - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FB103-1OD	Quantity:	1
Line Item ID:	FY26-00109			Unit Cost:	\$680,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$680,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the I-5 Improvement Project from Yale Avenue to SR-55.

Description:	I-605/Katella Avenue Interchange Project - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FM003-1O5	Quantity:	1
Line Item ID:	FY26-00123			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the I-605/Katella Avenue interchange project. It is under Cooperative Agreement No. C-1-3740, for the project.

Description:	San Juan Creek Bridge Replacement			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-TR022-0DM	Quantity:	1
Line Item ID:	FY26-00127			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

Acquisition and relocation of property, title, escrow, appraisal and appraisal review, right-of-way engineering, and negotiations for the San Juan Creek Bridge replacement project. The budget request is for costs associated with these services.



Capital Programs

Description:	SR-55 Improvement Project, I-5 to I-405 - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FF101-0KU	Quantity:	1
Line Item ID:	FY26-00113			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services during construction for the State Route 55 from the I-405 to I-5. The project will add general purpose and high-occupancy vehicle (HOV) lanes in each direction; replace existing and add new auxiliary lanes at specific locations; and add other geometric improvements.

Description:	SR-55 Improvement Project, I-5 to SR-91 - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FF102-0X0	Quantity:	1
Line Item ID:	FY26-00114			Unit Cost:	\$1,430,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$1,430,000

Please provide a complete description of this request.

This budget request is for costs associated with real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services provided by Caltrans under Cooperative Agreement C-3-2465, for the project. The project will add new lanes between the SR-22 and the I-5, including merging lanes between interchanges to smooth traffic flow, and provide operational improvements on SR-55 between SR-22 and SR-91.

Description:	SR-57, Orangewood Avenue to Katella Avenue - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FG104-02K	Quantity:	1
Line Item ID:	FY26-00115			Unit Cost:	\$750,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$750,000

Please provide a complete description of this request.

This budget request is for costs associated with real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the SR-57 Northbound from Orangewood Avenue to Katella Avenue. It is under Cooperative Agreement No. C-3-2577 with Caltrans, for the project. The project will add one general-purpose lane from Orangewood Avenue to Katella Avenue, extend the existing auxiliary lane from the Orangewood Avenue off-ramp to the Katella Avenue off-ramp, and improve the northbound Katella Avenue off-ramp by providing two exit lanes.

Description:	SR-91, Acacia Street to La Palma Avenue - Caltrans ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI104-0U9	Quantity:	1
Line Item ID:	FY26-00116			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$10,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services under Cooperative Agreement No. C-0-2583 and C-4-2214, for the project.

Description:	SR-91, Acacia Street to La Palma Avenue - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI104-F17	Quantity:	1
Line Item ID:	FY26-00117			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the State Route 91 from Acacia to La Palma Avenue.

Capital Programs



Description:	SR-91, La Palma Avenue to SR-55 - Caltrans ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI105-1OR	Quantity:	1
Line Item ID:	FY26-00118			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$200,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the State Route 91 from La Palma Avenue to SR-55. It is under Cooperative Agreement No. C-0-2583 and C-4-2213, for the project.

Description:	SR-91, La Palma Avenue to SR-55 - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI105-F17	Quantity:	1
Line Item ID:	FY26-00119			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services, for the State Route 91 from La Palma Avenue to SR-55.

Description:	SR-91, SR-55 to Lakeview Avenue - Caltrans ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI106-1OQ	Quantity:	1
Line Item ID:	FY26-00120			Unit Cost:	\$192,503
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$192,503

Please provide a complete description of this request.

This budget request is for costs associated with real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation services for the State Route 91 from SR-55 to Lakeview Avenue. It is under Cooperative Agreement No. C-0-2583 and C-4-2212 with Caltrans, for the project.

Description:	SR-91, SR-55 to Lakeview Avenue - ROW Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7514-FI106-F17	Quantity:	1
Line Item ID:	FY26-00121			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$100,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide real estate appraisal and review fees, property owner appraisals, goodwill appraisals, relocation, demolition, environmental mitigation, and litigation for the State Route 91 from SR-55 to Lakeview Avenue.

Description:	Measure M II			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7515-M0201-F17	Quantity:	1
Line Item ID:	FY26-00128			Unit Cost:	\$427,200
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$427,200

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.



Capital Programs

Description:	Active Transportation Modeling & VMT Mitigation Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-P36	Quantity:	1
Line Item ID:	FY26-00220			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$75,000

Please provide a complete description of this request.

Assist in active transportation modeling, estimating vehicle miles traveled (VMT) mitigation, and transportation demand management (TDM) model initiatives. This effort includes work under an existing contract with consultant support.

Description:	CDTFA Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0200-1N0	Quantity:	1
Line Item ID:	FY26-00204			Unit Cost:	\$4,277,764
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$4,277,764

Please provide a complete description of this request.

Fees for administering the Measure M2 local sales tax fund. Fees include the cost of collecting, identifying, and distributing local sales taxes to OCTA.

Description:	Coastal Rail Corridor Relocation Study			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR222-P61	Quantity:	1
Line Item ID:	FY26-00277			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$500,000

Please provide a complete description of this request.

OCTA oversees the Coastal Rail Corridor Relocation Study, which aims to determine the feasibility of potentially relocating an approximately 11-mile segment of the rail line in south Orange County due to challenges posed by climate change. The study spans from the Orange/San Diego County line to the south and the City of San Juan Capistrano to the north. Oversight responsibilities may include, but are not limited to, providing guidance on the technical studies, engaging with stakeholders, reviewing technical study analyses, and conducting legislative/policy analysis.

Description:	Coastal Rail Resiliency Study Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-16H	Quantity:	1
Line Item ID:	FY26-00274			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$100,000

Please provide a complete description of this request.

Comprehensive public awareness contract for Coastal Rail Resiliency Studies.

Existing contract C-3-2817.

Description:	Comprehensive Transportation Funding Program Review			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-TKJ	Quantity:	1
Line Item ID:	FY26-00236			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

To fund the agreement with Cumming Group Inc. under contract C32998 for payment process review and recommendations. Additional work required in FY 2025-26, including implementing various databases or invoicing tools to speed up the completion of tasks from the current agreement, which previously lacked sufficient time for completion.

Capital Programs



Description:	Construction Management Services (Environmental Mitigation)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0F3	Quantity:	1
Line Item ID:	FY26-00188			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$100,000

Please provide a complete description of this request.

This line item is for funding construction management of the M2 Environmental Mitigation Program (EMP) Trabuco Rose Gully Repair project.

Description:	Countywide Pavement Condition Assessment			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SQ002-1L0	Quantity:	1
Line Item ID:	FY26-00260			Unit Cost:	\$145,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$145,000

Please provide a complete description of this request.

To support technical assistance for conversion of proprietary pavement systems to open-source Geographic Information System (GIS).

Description:	CTFP Benefits Analysis Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-12C	Quantity:	1
Line Item ID:	FY26-00233			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$125,000

Please provide a complete description of this request.

To support data collection and development of reports describing benefits provided from the Comprehensive Transportation Funding Program (CTFP).

Description:	Demographic Data Development			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-F5F	Quantity:	1
Line Item ID:	FY26-00216			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Assist in the enhancement of input datasets, including population, employment, and land use, while ensuring their accuracy is validated. The primary emphasis will be on the Orange County Projections and undertaken by the Center for Demographic Research.

Description:	Digital Communications			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-0KG	Quantity:	1
Line Item ID:	FY26-00208			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

Perform ongoing development to enhance OC Go webpages, user experience, navigation, and accessibility. To assist with the maintenance of OC Go webpages, OCTA requires consultant support to provide various technical services, such as web design and development support for the OC Go Annual Progress Report and OC Go project and program webpages. Publish the OC Go Annual Report online and publicize it through digital and traditional paid media, as required by the M2 Ordinance. Develop a comprehensive digital promotion campaign to increase awareness of OC Go.



Capital Programs

Description:	Economic Advisory Services for Taxable Sales and Other Forecasts			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-F5C	Quantity:	1
Line Item ID:	FY26-00215			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

Line item to provide economic advisory services for taxable sales and other forecasts.

Description:	EI Toro Interchange - Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FD102-0IA	Quantity:	1
Line Item ID:	FY26-00152			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$50,000

Please provide a complete description of this request.

Comprehensive public awareness services for future public awareness and engagement activities of the I-5 EI Toro Interchange Project. Project is currently in the environmental phase but transitioning to design.

A public hearing is anticipated to be conducted in late 2025. Outreach efforts will include a combination of traditional methods and innovative approaches to keep stakeholders informed and engaged with access to project information that conveys authenticity and transparency. The project alternatives and their benefits will be highlighted equally to support the project and build trust with the public and all stakeholders. In addition, outreach will include communications and engagement with the various communities in the project area, which includes non-English speaking, special-needs, lower socioeconomic populations. This public outreach campaign will follow public review period procedures as required by the California Environmental Quality Act (CEQA), the National Environmental Policy Act (NEPA), and Caltrans environmental guidelines. The outreach team will facilitate a minimum of two formal public meetings; a public informational meeting and a public hearing (open house format).

Existing contract C-2-2891.

Description:	EMP and ECP Chronicles Update			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-3NS	Quantity:	1
Line Item ID:	FY26-02509			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Obtain professional services for the M2 Environmental Cleanup Program and Environmental Mitigation Program for project tracking and developing a chronicle history of the programs.

Description:	Engineering Support Services (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-TDV	Quantity:	1
Line Item ID:	FY26-00235			Unit Cost:	\$85,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$85,000

Please provide a complete description of this request.

To facilitate Engineering Support B. Transportation Engineering and Planning (TEP) under contract C32854 currently provides this service to support project payment reviews.

Description:	Engineering Support Services (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-TDV	Quantity:	1
Line Item ID:	FY26-00250			Unit Cost:	\$45,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$45,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support B. Services are currently provided by Transportation Engineering and Planning (TEP) under contract C32854.

Capital Programs



Description:	Engineering Support Services (Project W)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TW001-TDV	Quantity:	1
Line Item ID:	FY26-00285			Unit Cost:	\$8,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$8,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support B. Services are currently provided by Transportation Engineering and Planning (TEP) under contract C32854.

Description:	Engineering Support Services (Project X)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-TDV	Quantity:	1
Line Item ID:	FY26-00229			Unit Cost:	\$40,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$40,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support B. Services are currently provided by Transportation Engineering and Planning (TEP) under contract C32854.

Description:	Engineering Technical Review and Support (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-ORL	Quantity:	1
Line Item ID:	FY26-00231			Unit Cost:	\$85,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$85,000

Please provide a complete description of this request.

To facilitate Engineering Support A services. WG Zimmerman Engineering (WGZE) under Contract C32707 is currently providing this service to support the project payment reviews.

Description:	Engineering Technical Review and Support (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-ORL	Quantity:	1
Line Item ID:	FY26-00241			Unit Cost:	\$45,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$45,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support A. Services are currently provided by WG Zimmerman Engineering (WGZE) under contract C32707.

Description:	Engineering Technical Review and Support (Project W)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TW001-ORL	Quantity:	1
Line Item ID:	FY26-00283			Unit Cost:	\$8,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$8,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support A. Services are currently provided by WG Zimmerman Engineering (WGZE) under contract C32707.



Capital Programs

Description:	Engineering Technical Review and Support (Project X)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-ORL	Quantity:	1
Line Item ID:	FY26-00225			Unit Cost:	\$40,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$40,000

Please provide a complete description of this request.

To facilitate engineering support for project payment review, Engineering Support A. Services are currently provided by WG Zimmerman Engineering (WGZE) under contract C32707.

Description:	Environmental Mitigation Program Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-SGA	Quantity:	1
Line Item ID:	FY26-00199			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$30,000

Please provide a complete description of this request.

These funds have been designated to continue consultant services to perform public outreach related to the Freeway Environmental Mitigation Program. The objective of the outreach is to inform target audiences about the Mitigation Program need, status, and benefits. The primary focus is to promote awareness and to support OCTA's outreach activities, with tasks including coordinating public meetings, 9 hikes and equestrian ride tours, educational activities, and outreach materials and communications. The consultant also coordinates all printed materials, projects boards, and web and social media content.

Current contract is C-1-3497.

Description:	Financial Advisory Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-GRV	Quantity:	1
Line Item ID:	FY26-00217			Unit Cost:	\$26,400
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$26,400

Please provide a complete description of this request.

The financial advisor may be requested to assist staff in the following areas: Provide creative solutions to funding, financing, restructuring, cash flow, and other monetary challenges that may arise for 91 Express Lanes. Evaluate potential bond issues, restructurings, refunding, advance refunding, short-term financing mechanisms, leases, derivative products, and investment strategies. Assist staff in soliciting and reviewing proposals for bond counsel, underwriter(s), issuing and paying agents, letter of credit providers, liquidity providers, trustees, printers etc. If necessary, assist in the structuring of Bond issues including: rating agency and investor preparations, sizing and timing of sale, callability, maturities, reserve funds, and capitalized interest. Provide advice, written analysis, and assistance regarding the benefits of credit enhancements, and the use of financial products. Prepare written reports before and after pricing indicating market comparable (including gross spread, management fee, and takedown comparable) and overall market conditions. Serve as OCTA's agent with respect to the pricing of the bonds and minimizing the cost of issuance. Provide oral and/or written updates on debt obligations to the Board of Directors and sub-committees.

Description:	Freeway Chokepoint Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A4461-0YW	Quantity:	1
Line Item ID:	FY26-00133			Unit Cost:	\$1,085,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$1,085,000

Please provide a complete description of this request.

Develop a Project Initiation Document (PID) for one or more freeway chokepoints identified in the Freeway Chokepoint Improvement Study.

Capital Programs



Description:	General Environmental Support (Environmental Mitigation)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-1K6	Quantity:	1
Line Item ID:	FY26-00196			Unit Cost:	\$12,750
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,750

Please provide a complete description of this request.

Environmental support for transit, rail, environmental programs, and highway projects.

Description:	General Environmental Support (M2 Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-1K6	Quantity:	1
Line Item ID:	FY26-00275			Unit Cost:	\$12,750
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,750

Please provide a complete description of this request.

Provide environmental support for transit, rail, and environmental programs.

Description:	General Environmental Support (Project I)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI002-1K6	Quantity:	1
Line Item ID:	FY26-00164			Unit Cost:	\$17,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$17,000

Please provide a complete description of this request.

Environmental support for transit, rail, environmental programs, and highways (Project I).

Description:	General Environmental Support (Project J)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FJ101-1K6	Quantity:	1
Line Item ID:	FY26-00180			Unit Cost:	\$17,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$17,000

Please provide a complete description of this request.

Environmental support for transit, rail, environmental programs, and highways (Project J).

Description:	General Environmental Support (Project X)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-1K6	Quantity:	1
Line Item ID:	FY26-00227			Unit Cost:	\$12,750
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,750

Please provide a complete description of this request.

Environmental support for transit, rail, environmental programs, and highway projects.

Description:	General Environmental Support (Regional Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-0ZP	Quantity:	1
Line Item ID:	FY26-00271			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$2,000

Please provide a complete description of this request.

Provide general environmental support for various projects during the environmental phase for rail projects.



Capital Programs

Description:	General Environmental Support (Transit Planning)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A1408-1K6	Quantity:	1
Line Item ID:	FY26-00131			Unit Cost:	\$12,750
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$12,750

Please provide a complete description of this request.

Environmental support for transit, rail, environmental programs, and highways.

Description:	General Environmental Support (Transit, Rail, M2 Env) (Environmental Mitigation)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0XB	Quantity:	1
Line Item ID:	FY26-00191			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

General Environmental Support for various environmental mitigation projects, including the Long-Range Transportation Plan.

Description:	General Environmental Support (Transit, Rail, M2 Env) (Project I)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI002-0XB	Quantity:	1
Line Item ID:	FY26-00163			Unit Cost:	\$10,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,500

Please provide a complete description of this request.

Preparation of Comprehensive Multimodal Corridor Plan on SR-91 for Project I.

Description:	General Environmental Support (Transit, Rail, M2 Env) (Project J)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FJ101-0XB	Quantity:	1
Line Item ID:	FY26-00179			Unit Cost:	\$10,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,500

Please provide a complete description of this request.

Preparation of documents related to M2 Project J SR-91 from SR-55 to the county line.

Description:	General Environmental Support (Transit, Rail, M2 Env) (Project X)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-0XB	Quantity:	1
Line Item ID:	FY26-00226			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

General environmental support for transit, rail, environmental programs, Long-Range Transportation Plan, and highways.

Description:	General Environmental Support (Transit, Rail, M2 Env.) (Regional Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-112	Quantity:	1
Line Item ID:	FY26-00273			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

General Environmental Support for various activities, including the 2026 Long-Range Transportation Plan (LRTP), Environmental Mitigation Program (EMP), Environmental Cleanup Program (ECP), and Rail & Transit Projects.

Capital Programs



Description:	General Land Use Consultant Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A0001-JD9	Quantity:	1
Line Item ID:	FY26-02475			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$75,000

Please provide a complete description of this request.

Obtain consultant services for general support for Land Use issues, Entitlement, and Permitting support for property related issues and development.

Description:	Geographic Information System - On Call Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-AT4	Quantity:	1
Line Item ID:	FY26-00214			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

This fund supports advanced on-call consulting services Geographic Information System (GIS) technical services for processing transit farebox data.

Description:	Grant Support (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-24C	Quantity:	1
Line Item ID:	FY26-00234			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

To support Comprehensive Transportation Funding Programs (CTFP) calls for projects and program administration.

Description:	Grant Support (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-24C	Quantity:	1
Line Item ID:	FY26-00246			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

To support Comprehensive Transportation Funding Programs (CTFP) calls for projects and program administration.

Description:	I-405 Improvement Project, SR-55 to I-605 - Permits			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FK101-0I3	Quantity:	1
Line Item ID:	FY26-00181			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$15,000

Please provide a complete description of this request.

This budget request is for costs associated with the permits from US Army Corps of Engineers, as well as from the State Water Resources Control Board for annual permit fees, for the design and construction of the general purpose lanes of the project.

Description:	I-405 Improvement Project, SR-55 to I-605 - Program Management Consultant Servi			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FK101-HGL	Quantity:	1
Line Item ID:	FY26-00183			Unit Cost:	\$1,350,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$1,350,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including the oversight of environmental clearance, engineering, right-of-way acquisition, construction, and construction management services under Agreement No. C-2-2855 with Mott MacDonald during the design and construction of the general purpose lanes of the project.



Capital Programs

Description:	I-5 Improvement Project (I-405 to SR-55) Public Outreach (Segment 2)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB102-16H	Quantity:	1
Line Item ID:	FY26-00138			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$125,000

Please provide a complete description of this request.

Comprehensive public awareness services for future construction activities, closures, and detours of the Interstate 5 (between I-405 and SR-55 (Project B) Improvement Project. Project is currently in design but transitioning to construction. Activities will include onboarding a new consultant team, develop a comprehensive public awareness campaign plan, perform preconstruction activities to prepare for the construction phase, plan and execute a groundbreaking event.

Description:	I-5 Improvement Project (I-405 to SR-55) Public Outreach (Segment 3)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB103-TKH	Quantity:	1
Line Item ID:	FY26-00143			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$125,000

Please provide a complete description of this request.

Comprehensive public awareness services for future construction activities, closures, and detours of the Interstate 5 (between I-405 and SR-55 (Project B) Improvement Project. Project is currently in design but transitioning to construction. Activities will include onboarding a new consultant team, develop a comprehensive public awareness campaign plan, perform preconstruction activities to prepare for the construction phase, plan and execute a groundbreaking event.

Description:	I-5 Improvement Project, Alicia Parkway to El Toro Road - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC106-06W	Quantity:	1
Line Item ID:	FY26-00148			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with a consultant providing additional design support services during construction for the I-5 Widening Project from Alicia Parkway to El Toro Road. It is under existing Agreement No. C-4-1426 with TRC Solutions, Inc., for the project.

Description:	I-5 Improvement Project, Oso Parkway to Alicia Parkway - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC105-06W	Quantity:	1
Line Item ID:	FY26-00146			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with a consultant providing additional design support services during construction for I-5, Oso Parkway to Alicia Parkway. It is under existing Agreement No. C-3-2091 with Transystems, Inc., for the project.

Description:	I-5 Improvement Project, SR-73 to Oso Parkway - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC102-06W	Quantity:	1
Line Item ID:	FY26-00144			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with consultant providing design support services during construction, including additional drawings due to revisions, responding to inquiries, preparation of change orders, as-built drawings, and developing final record drawings for I-5, SR-73 to Oso Parkway project.

Capital Programs



Description:	I-5 Improvement Project, SR-73 to Oso Parkway - Project Management Support Ser			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC102-HGL	Quantity:	1
Line Item ID:	FY26-00145			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with project management support services, including assistance with the oversight of environmental clearance, engineering, right-of-way acquisition, and construction activities for the project.

Description:	I-5, Alicia Parkway to El Toro Road - Project Management Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC106-HGL	Quantity:	1
Line Item ID:	FY26-00149			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with project management support services, including the assistance of the oversight of environmental clearance, engineering, right-of-way acquisition, and construction activities for the I-5 from Alicia Parkway to El Toro Road project.

Description:	I-5, I-405 to Yale Avenue - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB102-1OC	Quantity:	1
Line Item ID:	FY26-00139			Unit Cost:	\$1,137,575
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Construction	Total:	\$1,137,575

Please provide a complete description of this request.

This budget request is for costs associated with additional design support services during construction for the I-5 Improvement Project from I-405 to Yale Avenue. The project will add one general-purpose lane in each direction, add auxiliary lanes for on-and-off ramps, convert existing buffer-separated carpool lanes to continuous access high occupancy vehicle (HOV) lanes, and modify ramp configurations on select interchange. It is provided by Agreement No. C-0-2637 with AECOM Technical Services, Inc., and costs associated with Cooperative Agreement No. C-2-2681 with Southern California Regional Rail Authority (SCRRA) to provide design review services for the project.

Description:	I-5, I-405 to Yale Avenue - Programe Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB102-HGL	Quantity:	1
Line Item ID:	FY26-00140			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including the oversight of environmental clearance, engineering, right-of-way acquisition and support, construction, and construction management services for the I-5, I-405 to Yale Ave project. It is under Agreement No. C-2-2855 with Mott MacDonald, for the project.

Description:	I-5, Oso Parkway to Alicia Parkway - Project Management Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC105-HGL	Quantity:	1
Line Item ID:	FY26-00147			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with project management support services, including assistance of oversight of environmental clearance, engineering, right-of-way acquisition, and construction activities under existing Agreement No. C-2-2855 with Mott MacDonald, LLC, for the project.



Capital Programs

Description:	I-5, SR-73 to El Toro Road - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC107-HGL	Quantity:	1
Line Item ID:	FY26-00151			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$25,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including oversight of environmental clearance, engineering, right-of-way acquisition, construction, and construction management for the I-5, SR-73 to El Toro Road project.

Description:	I-5, SR-73 to El Toro Road Replacement Planting - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FC107-06W	Quantity:	1
Line Item ID:	FY26-00150			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with design services for changes during the highway landscape replacement for the I-5, SR-73 to El Toro Road.

Description:	I-5, Yale Avenue to SR-55 - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB103-1OD	Quantity:	1
Line Item ID:	FY26-00141			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with a consultant providing additional design support services during construction for the I-5 Improvement Project from Yale Avenue to SR-55. The budget request is for costs associated with design changes during the preparation of the plans, specifications, and estimates (PS&E) for the I-5 Improvement Project from Yale Avenue to SR-55. The project will add one general-purpose lane in each direction, add auxiliary lanes for on-and-off ramps, convert existing buffer-separated carpool lanes to continuous access high occupancy vehicle (HOV) lanes, and modify ramp configurations on select interchanges. It is under Agreement C-0-2371 with Transystems, Inc., for the project.

Description:	I-5, Yale Avenue to SR-55 - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB103-HGL	Quantity:	1
Line Item ID:	FY26-00142			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management services, including the oversight of environmental clearance, engineering, right-of-way acquisition, and construction management for the I-5, Yale Avenue to SR-55 project.

Description:	I-5/El Toro Road Interchange Project - General Environmental Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FD102-1K6	Quantity:	1
Line Item ID:	FY26-00153			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans providing environmental support services for the I-5 - El Toro Road interchange project. It is under Cooperative Agreement No. C-6-1262 to complete the Project Approval and Environmental Document (PA/ED) phase of the project.

Capital Programs



Description:	I-605/Katella Avenue - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FM003-HGL	Quantity:	1
Line Item ID:	FY26-00187			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$100,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including the oversight of environmental clearance, engineering, right-of-way acquisition and support, construction, and construction management support services under Agreement No. C-2-2855 with Mott MacDonald, for the project.

Description:	I-605/Katella Avenue Interchange Project - Caltrans Design Cooperative Agreement			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FM003-1O8	Quantity:	1
Line Item ID:	FY26-00186			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$10,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide advertisement, award of contract, and administration of contract under Cooperative Agreement No. C-0-2199, for the project.

Description:	I-605/Katella Avenue Interchange Project - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FM003-1O5	Quantity:	1
Line Item ID:	FY26-00185			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with additional design support services during construction provided by Michael Baker International under Agreement No. C-0-2186, for the project.

Description:	I-605/Katella Avenue Interchange Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FM003-0ID	Quantity:	1
Line Item ID:	FY26-00184			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$125,000

Please provide a complete description of this request.

The project improves the I-605/Katella Avenue Interchange to improve traffic operations within the interchange and enhance pedestrian and bike paths. The Public Awareness Campaign consultant is assisting OCTA Outreach staff in developing collateral regarding project status and schedule, construction activities, and closures and detours in coordination with the construction team. The consultant, under OCTA direction, also tracks and provides timely responses to community questions and concerns; assists with meeting key stakeholders, residents, business owners and commuters; and monitors project metrics and maintains the project outreach record. Outreach will be required to the cities of Los Alamitos, Long Beach, Hawaiian Gardens, and Seal Beach, as well as to key stakeholders, including the Rossmor community who have expressed their opposition to the project. This is be part of a 3 year (up to 24 month option term) time and expense contract. The current contract is C-2-3025.

Description:	Land Survey Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-NAG	Quantity:	1
Line Item ID:	FY26-00198			Unit Cost:	\$55,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$55,000

Please provide a complete description of this request.

Survey support for M2 Environmental Mitigation Program (EMP) Preserves. Consultant on hand to conduct as-needed land surveys and preliminary title searches.



Capital Programs

Description:	Local Signal Synchronization Plans Update			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-23Q	Quantity:	1
Line Item ID:	FY26-00245			Unit Cost:	\$55,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$55,000

Please provide a complete description of this request.

Assist cities and the County in developing local signal synchronization plans required for Measure M2 eligibility.

Description:	Long Range Planning			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A1519-T8R	Quantity:	1
Line Item ID:	FY26-00132			Unit Cost:	\$175,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$175,000

Please provide a complete description of this request.

On-call professional services needed to develop the 2026 Long-Range Transportation Plan (LRTP). The LRTP supports implementation of transportation projects and serves as OCTA's contribution to the Southern California Association of Governments (SCAG) Regional Transportation Plan/Sustainable Communities Strategy (RTP/SCS).

Description:	Long Range Transportation Plan Study Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A4461-1I8	Quantity:	1
Line Item ID:	FY26-00134			Unit Cost:	\$220,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$220,000

Please provide a complete description of this request.

Consultant public outreach support services for the development of the 2026 Long Range Transportation Plan (LRTP). Outreach deliverables include coordination of stakeholder workshops and roundtables, public meetings, and online surveys; production of public information materials, such as infographics, board presentations, and handouts; and development of social media and web content.

Current contract is C-4-2295.

Description:	M2 Eligibility Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M2050-P54	Quantity:	1
Line Item ID:	FY26-00222			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

To procure new eligibility consultant to support the technical review and evaluation of M2 eligibility submittals by local agencies to help ensure compliance with the M2 Ordinance.

Description:	M2 EMP Trabuco Rose Gully Repair & Construction			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-TCQ	Quantity:	1
Line Item ID:	FY26-00200			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$500,000

Please provide a complete description of this request.

Construction contractors needed repairs to a gully on the Trabuco Rose Preserve. This work will be a continuation of the gully repair work that was completed in Spring 2021. The work is needed to secure an existing access road, reduce sedimentation, and help stabilize native habitat.

Capital Programs



Description:	M2 Env. Mitigation Program - Chino Hills State Park Restoration Project			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX002-0YH	Quantity:	1
Line Item ID:	FY26-00203			Unit Cost:	\$4,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$4,500

Please provide a complete description of this request.

Chino Hills State Park, spanning over 14,500 acres across Orange, Riverside, and San Bernardino counties, requires funding for a restoration project to enhance 11 acres of cactus scrub. Located on the slope overlooking Yorba Linda at the junction of Southridge Trail and Diemer Trail, this site is part of a 53-acre mitigation area and has been identified as a high-priority biological resource. Funding is needed to support habitat restoration efforts, ensuring long-term ecological benefits and compliance with conservation commitments.

Description:	M2 Environmental Cleanup Program (ECP) Tier 1 and 2 Funding Program Assessm			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-0B9	Quantity:	1
Line Item ID:	FY26-00224			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Professional services will be needed to assess the M2 Environmental Cleanup Program (ECP) Tier 1 and Tier 2 funding program.

Description:	M2 Environmental Cleanup Program Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-MX001-P5G	Quantity:	1
Line Item ID:	FY26-00228			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Professional services to assist in monitoring the effectiveness of funded Tier 1 and Tier 2 projects. Projects will be analyzed to estimate the effectiveness in improving water quality and/or volume of water saved and/or diverted.

Description:	M2 Environmental Mitigation Program Bio Monitoring			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0YP	Quantity:	1
Line Item ID:	FY26-00193			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$125,000

Please provide a complete description of this request.

M2 Environmental Mitigation Program Bio Monitoring include routine biological and focused surveys for rare and endangered species. This is stipulated by the OCTA Conservation Plan to ensure appropriate management of OCTA preserves. Deliverables include monitoring reports on a routine basis (changes based on season) and annual monitoring reports.

Description:	M2 Environmental Mitigation Program Land Survey Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0P0	Quantity:	1
Line Item ID:	FY26-00189			Unit Cost:	\$33,493
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$33,493

Please provide a complete description of this request.

The consultant will be responsible for completing surveys and preliminary title searches for the M2 Environmental Mitigation Program (EMP) Preserves. If required, the consultant will conduct land surveys and prepare the necessary technical document for the eventual transfer of the Preserves to a permanent land manager.



Capital Programs

Description:	M2 Environmental Mitigation Program Maintenance			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0YQ	Quantity:	1
Line Item ID:	FY26-00194			Unit Cost:	\$275,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$275,000

Please provide a complete description of this request.

Provide interim land management maintenance activities for the Measure M2 preserves. Duties include weed abatement, tree trimming, trash removal, signage, road maintenance, fuel modification, limited native plant installation, and any emergency response for natural disasters.

Description:	M2 Environmental Mitigation Program Private Patrol			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0YR	Quantity:	1
Line Item ID:	FY26-00195			Unit Cost:	\$215,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$215,000

Please provide a complete description of this request.

Continue and procure a new contract to conduct routine patrol checks on OCTA M2 Environmental Mitigation Program Preserves to prevent trespassers and illegal activities. Services will consist of roving patrols to deter potential crimes in progress and various trespassers, including patrol checks of main access gates. Private patrol is also required to escort OCTA field staff. Staff anticipates increased costs associated with inflation for service and insurance.

Description:	M2 Environmental Mitigation Program Regulatory Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0YM	Quantity:	1
Line Item ID:	FY26-00192			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Continued services encompass routine biological and focused surveys for rare and endangered species, as mandated by the OCTA Conservation Plan to ensure proper management of OCTA preserves. Deliverables include regular monitoring reports (varied by season) and annual monitoring reports.

Description:	M2 Environmental Mitigation Program-North Coal Canyon Restoration Project			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX002-0YA	Quantity:	1
Line Item ID:	FY26-00202			Unit Cost:	\$1,863
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,863

Please provide a complete description of this request.

North Coal Canyon, part of Chino Hills State Park, spans over 14,500 acres across Orange, Riverside, and San Bernardino counties. Funding is needed for a restoration project to enhance 5.5 acres of coastal sage scrub on the north side of SR-91. This site, located within the Santa Ana watershed and 200 feet from the river channel, plays a crucial role in regional habitat conservation. Funding will support ecological restoration efforts to preserve biodiversity and maintain environmental integrity.

Description:	M2 Project - State and Federal Grant Writing (Measure M2)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-10J	Quantity:	1
Line Item ID:	FY26-00210			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$30,000

Please provide a complete description of this request.

OCTA grant writing services to support OCTA grant pursuits to local, state, and federal grant opportunities.

Capital Programs



Description:	M2 Project - State and Federal Grant Writing (Project I)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-10J	Quantity:	1
Line Item ID:	FY26-00173			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$30,000

Please provide a complete description of this request.

OCTA grant writing services to support OCTA grant pursuits to local, state, and federal grant opportunities.

Description:	M2 Project - State and Federal Grant Writing (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-10J	Quantity:	1
Line Item ID:	FY26-00243			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$35,000

Please provide a complete description of this request.

OCTA grant writing services to support OCTA grant pursuits to local, state, and federal grant opportunities.

Description:	M2 Project - State and Federal Grant Writing (Project S)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TS001-10J	Quantity:	1
Line Item ID:	FY26-00280			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$25,000

Please provide a complete description of this request.

OCTA grant writing services to support OCTA grant pursuits to local, state, and federal grant opportunities.

Description:	M2 Project - State and Federal Grant Writing (Regional Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-10J	Quantity:	1
Line Item ID:	FY26-00272			Unit Cost:	\$45,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$45,000

Please provide a complete description of this request.

OCTA grant writing services to support OCTA grant pursuits to local, state, and federal grant opportunities for transit projects.

Description:	M2 Review Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-0DX	Quantity:	1
Line Item ID:	FY26-00207			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$80,000

Please provide a complete description of this request.

Procure a contract with a firm to develop an outreach campaign for the M2 Ten-Year Review. The audience will include local thought leaders, business community, OCTA board and committees, public committees, etc. Deliverables include a comprehensive communications plan and possibly a qualitative survey. This is part of the required Measure M 10-year review. Total contract will be \$200,000.

Description:	M2 Signal Sync – Bake & Rockfield Construction Mgmt.			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SPF37-P57	Quantity:	1
Line Item ID:	FY26-00254			Unit Cost:	\$185,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$185,000

Please provide a complete description of this request.

Fund an existing contract with Fehr & Peers Consulting Group (FCG) for construction management services on the Bake Parkway and Rockfield Boulevard signal synchronization project.



Capital Programs

Description:	M2 Signal Sync – Crown Valley Parkway Construction Mgmt.			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SPF36-P57	Quantity:	1
Line Item ID:	FY26-00253			Unit Cost:	\$180,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$180,000

Please provide a complete description of this request.

Fund an existing contract with Fehr & Peers Consulting Group (FCG) for construction management services on the Crown Valley Parkway signal synchronization project.

Description:	M2 Signal Sync – Moulton Construction Mgmt.			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SPF38-P57	Quantity:	1
Line Item ID:	FY26-00255			Unit Cost:	\$215,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$215,000

Please provide a complete description of this request.

Fund an existing contract with Fehr & Peers Consulting Group (FCG) for construction management services on the Moulton Parkway Signal Synchronization Project.

Description:	M2 Signal Synchronization			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-P57	Quantity:	1
Line Item ID:	FY26-00249			Unit Cost:	\$2,000,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$2,000,000

Please provide a complete description of this request.

This line-item supports ongoing projects that may require construction amendments, including any projects under Project P that are continuing or starting construction in the upcoming fiscal year. Covered projects include Edinger Ave., MacArthur/Talbert Ave., Red Hill Ave., First St./Bolsa Ave., Portola/Santa Margarita Pkwy., Alton Pkwy., and Call 12 Invitation for Bids (IFB) projects under Project P.

Description:	Market Conditions Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-N76	Quantity:	1
Line Item ID:	FY26-00219			Unit Cost:	\$17,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$17,000

Please provide a complete description of this request.

A contract is required for the annual update to forecast and analyze market conditions for public infrastructure development in surrounding counties, Orange County, and the state of California. Orange County Business Council will report on current and projected conditions to share with OCTA so that staff can anticipate and manage competitive cost pressures and the availability of materials, equipment, labor, and qualified professional staff and services. Sole Source Contract with Orange County Business Council (OCBC) to provide bi-annual updates and an accompanying memo to track key market indicators and forecast conditions for the next three years. Information provided is presented to the Board in October and is used for the Next 10 Delivery Plan.

Description:	Navy Weapons Station - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FK101-0XE	Quantity:	1
Line Item ID:	FY26-00182			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request for costs associated with the consultant to provide program management support services during construction under Agreement No. C-2-2855 with Mott MacDonald related to the general purpose lane of the project.

Capital Programs



Description:	OCTA Preserve Resource Management Plans			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-TGQ	Quantity:	1
Line Item ID:	FY26-00201			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Consultant services will be needed to help maintain the existing M2 Environmental Mitigation Program (EMP) by updating the Resource Management Plans (RMPs) that were originally in 2016 for all of OCTA's M2 Preserves. The Preserves have specific RMPs developed in 2017 to guide the management activities for each preserve. Most RMPs are set to be reviewed every five years to determine if revisions are needed. Services described in the RMPs include various items for regular maintenance and monitoring to support existing operational infrastructure and land management. Revisions to the RMPs will include updating the Preserve names, updating the goals and objectives, and incorporating the new fire management plans.

Description:	OCTAM Travel Demand Model Enhancements			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TS001-ODF	Quantity:	1
Line Item ID:	FY26-00279			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$200,000

Please provide a complete description of this request.

Support the update of the Orange County Travel Demand Model (OCTAM), focusing on targeted enhancements to sub-models such as trip generation and mode choice to improve predictive accuracy. This effort includes work under an existing contract.

Description:	On-Call Measure M2 Strategic Advisory			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-03R	Quantity:	1
Line Item ID:	FY26-00205			Unit Cost:	\$300,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$300,000

Please provide a complete description of this request.

As we move forward in the delivery of Measure M2, we continue to break new ground and find areas that we need to monitor, research, and analyze further. In order to assist us with our performance/delivery of Measure M, consultant services will be sought on an "on-call" or as-needed basis when issues or concerns are raised that require resources above or outside of current staff expertise.

Description:	On-call Services for Pavement Control			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SQ002-OR7	Quantity:	1
Line Item ID:	FY26-00258			Unit Cost:	\$156,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$156,000

Please provide a complete description of this request.

To support program administration for the Pavement Management Program and review of local agency pavement management plans, as required for M2 Eligibility. Services are currently provided by Nichols Consulting Engineers (NCE) under contract C42249.

Description:	Orange County Sheriff Mounted Unit			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-NAA	Quantity:	1
Line Item ID:	FY26-00197			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

The annual cost to deploy Orange County Sheriff Deputies (Mounted Enforcement Unit) to patrol the OCTA Preserves for a period of five years. They will coordinate and supplement the OCTA private patrol contractor to get to trails and locations not accessible by vehicles on the preserves via horseback.



Capital Programs

Description:	Pavement Management Plan Consultant Service			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SQ002-TH1	Quantity:	1
Line Item ID:	FY26-00261			Unit Cost:	\$115,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$115,000

Please provide a complete description of this request.

To support the pre-qualification process for pavement inspectors as part of the M2 Eligibility Pavement Management Plan requirement. Services are currently provided by West Coast Engineering (WCE) under contract C42113. A new RFP (No. 4-2631) was issued earlier this year to procure a new consultant contract over four years and is currently in the final stages of the procurement process.

Description:	Pavement Management Software Training			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SQ002-OR8	Quantity:	1
Line Item ID:	FY26-00259			Unit Cost:	\$139,600
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$139,600

Please provide a complete description of this request.

To support pavement software and field training as part of the M2 Eligibility Pavement Management Plan requirement. Services are currently provided by Nichols Consulting Engineers (NCE) under contract C13662, with a new rate fixed price anticipated for submission in July 2025 to procure a new consultant contract.

Description:	Planning and Programming Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-0ZI	Quantity:	1
Line Item ID:	FY26-00209			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

Please provide a complete description of this request.

OCTA requires technical support for State Transportation Improvement Program (STIP) amendments, funding requests, environmental document submissions, and other state and federal funding programs. The consultant will provide on-call assistance to supplement staff efforts, including maintaining a project list for future funding and supporting Calls for Projects by preparing applications, reports, and scoring documents.

Description:	Planning and Programming Consultant (Project B)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB001-0ZI	Quantity:	1
Line Item ID:	FY26-00136			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

OCTA requires technical support for State Transportation Improvement Program (STIP) amendments, funding requests, environmental document submissions, and other state and federal funding programs. The consultant will provide on-call assistance to supplement staff efforts, including maintaining a project list for future funding and supporting Calls for Projects by preparing applications, reports, and scoring documents.

Description:	Planning and Programming Consultant (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-0ZI	Quantity:	1
Line Item ID:	FY26-00232			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

OCTA requires technical support for State Transportation Improvement Program (STIP) amendments, funding requests, environmental document submissions, and other state and federal funding programs. The consultant will provide on-call assistance to supplement staff efforts, including maintaining a project list for future funding and supporting Calls for Projects by preparing applications, reports, and scoring documents.

Capital Programs



Description:	Planning and Programming Consultant (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-0ZI	Quantity:	1
Line Item ID:	FY26-00242			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

OCTA requires technical support for State Transportation Improvement Program (STIP) amendments, funding requests, environmental document submissions, and other state and federal funding programs. The consultant will provide on-call assistance to supplement staff efforts, including maintaining a project list for future funding and supporting Calls for Projects by preparing applications, reports, and scoring documents.

Description:	PMC Services for Regional Rail			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-06P	Quantity:	1
Line Item ID:	FY26-00269			Unit Cost:	\$750,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$750,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant (PMC) Support. Provide rail program management services to support rail capital projects. Request will provide assistance to staff to manage program, projects, project controls, and document controls.

Description:	Program Technical Support (Project O)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SO001-0RB	Quantity:	1
Line Item ID:	FY26-00230			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

To facilitate technical support for Comprehensive Transportation Funding Programs (CTFP) calls for projects. Services are currently provided by Rodriguez Consulting Group (RCG) under contract C13360.

Description:	Program Technical Support (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-0RB	Quantity:	1
Line Item ID:	FY26-00240			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

Please provide a complete description of this request.

To facilitate technical support for Comprehensive Transportation Funding Programs (CTFP) calls for projects. Services are currently provided by Rodriguez Consulting Group (RCG) under contract C13360.

Description:	Programming and Analysis (M2 Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-TJ4	Quantity:	1
Line Item ID:	FY26-00276			Unit Cost:	\$55,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$55,000

Please provide a complete description of this request.

Programming and analysis support services for OCTA M2 transit projects.



Capital Programs

Description:	Programming and Analysis (Measure M2)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-TJ4	Quantity:	1
Line Item ID:	FY26-00221			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$50,000

Please provide a complete description of this request.

Programming and analysis administrative support services for OCTA M2 local streets and roads, transit, and highway projects.

Description:	Programming and Analysis (Project I)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-TJ4	Quantity:	1
Line Item ID:	FY26-00178			Unit Cost:	\$30,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$30,000

Please provide a complete description of this request.

Programming and analysis support services for OCTA M2 State Route 91 improvement project.

Description:	Programming and Analysis (Project P)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-TJ4	Quantity:	1
Line Item ID:	FY26-00251			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$20,000

Please provide a complete description of this request.

Programming and analysis support services for OCTA M2 local streets and roads signal projects.

Description:	Programming and Analysis (Project S)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TS001-TJ4	Quantity:	1
Line Item ID:	FY26-00281			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

Please provide a complete description of this request.

Programming and analysis support services for OCTA M2 transit projects that support Metrolink operations projects.

Description:	Programming Technical Support (Project V)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TV001-OW9	Quantity:	1
Line Item ID:	FY26-00282			Unit Cost:	\$115,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$115,000

Please provide a complete description of this request.

To facilitate technical support and program administration for Project V and other transit programs. Services are currently provided by Nelson\Nygaard under contract C32324.

Description:	Programming Technical Support (Project W)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TW001-OW9	Quantity:	1
Line Item ID:	FY26-00284			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

To facilitate technical support and program administration for Project W and other transit programs. Services are currently provided by Nelson\Nygaard under contract C32324.

Capital Programs



Description:	Project Management Consultant Support (17th Street Grade)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR204-F17	Quantity:	1
Line Item ID:	FY26-00267			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

17th Street Grade Separation Project will be using a Project Management Consultant (PMC) to provide project management support for rail capital to assist the project manager with implementation of the project. Services provided will be design review, rail/transit support and third party coordination.

Description:	Project Management Consultant Support (Orange-Olive Connector)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR025-F17	Quantity:	1
Line Item ID:	FY26-00265			Unit Cost:	\$1,800
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,800

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Services include assistance in developing and updating plans and procedures, developing and monitoring the project budget and schedule, and providing outreach and procurement support.

Description:	Project Management Consultant Support (State College Grade)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR203-0J9	Quantity:	1
Line Item ID:	FY26-00266			Unit Cost:	\$1,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Services include assistance to address any Freedom of Information (FOI) requests, developing and monitoring the project budget and schedule, and providing outreach and procurement support.

Description:	Project Oversight and Technical Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-P2U	Quantity:	1
Line Item ID:	FY26-00248			Unit Cost:	\$425,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$425,000

Please provide a complete description of this request.

Fund to exercise the option term for the existing time-and-expense contract with W.G. Zimmerman Engineering (WGZE) for signal synchronization reviews in support of Project P (Regional Traffic Signal Synchronization Program) initiatives.

Description:	Regional Capacity Program			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M2050-S96	Quantity:	1
Line Item ID:	FY26-00223			Unit Cost:	\$90,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$90,000

Please provide a complete description of this request.

To support the technical review and evaluation of M2 eligibility submittals by local agencies to help ensure compliance with the M2 Ordinance. Eligibility consultant services are currently provided by Rodriguez Consulting Group (RCG) under contract C02607.



Capital Programs

Description:	Regional Programming Support (Project B)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FB001-P2J	Quantity:	1
Line Item ID:	FY26-00137			Unit Cost:	\$98,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$98,000

Please provide a complete description of this request.

This consultant provides support for the preparation and submittal of the State Transportation Improvement Program (STIP), Senate Bill (SB) 125, and other state grant applications and reports related to the I-5 El Toro to SR-55 project administration. They also assist with required air quality analyses and benefit-cost calculations.

Description:	Regional Programming Support (Project R)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR000-P2J	Quantity:	1
Line Item ID:	FY26-00262			Unit Cost:	\$98,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$98,000

Please provide a complete description of this request.

This consultant provides support for the preparation and submittal of the State Transportation Improvement Program (STIP), Senate Bill (SB) 125, and other state grant applications and reports related to the High-Frequency Metrolink Services administration. The consultant also assists with required air quality analyses and benefit-cost calculations.

Description:	Regional Rail Planning Program Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-00K	Quantity:	1
Line Item ID:	FY26-00268			Unit Cost:	\$110,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$110,000

Please provide a complete description of this request.

Retain a consultant to provide regional rail planning support. This is needed to support the costal rail protection analysis. This would be a time-and-materials based contract and augments in-house planning staff.

Description:	San Juan Creek Bridge Replacement			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR022-0DM	Quantity:	1
Line Item ID:	FY26-00263			Unit Cost:	\$160,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$160,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support

Description:	San Juan Creek Bridge Replacement Project Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR022-16H	Quantity:	1
Line Item ID:	FY26-00264			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$75,000

Please provide a complete description of this request.

Metrolink in cooperation with OCTA is replacing a 100-year old railroad bridge. The bridge carries a single mainline track for passenger and freight rail traffic over San Juan Creek in San Juan Capistrano. The project will replace the bridge to increase safety and reduce maintenance. The new bridge will be constructed adjacent to the existing bridge, which will be demolished. A new substructure will be constructed to accommodate future bridge widening needs without impacting the creek and access trails and roads. The project requires intermittent closure of San Juan Creek Trail, which is heavily used by pedestrians and bicyclists. A detour approved by the City of San Juan Capistrano is utilizing City streets and sidewalks. Outreach is required with bicyclists and pedestrians who regularly use this trail as well as to the surrounding businesses and mobile home parks. A new procurement is underway for an outreach consultant beginning April 2025.

Current contract is C-8-2074.

Capital Programs



Description:	Signal Synchronization Baseline			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SPB01-HP9	Quantity:	1
Line Item ID:	FY26-00252			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$500,000

Please provide a complete description of this request.

Supports the amendment for the existing contract for the Orange County Signal Synchronization Baseline Project which focuses on improving traffic flow through timing optimization across the region. This initiative aims to synchronize traffic signals, reduce congestion, and enhance travel times for commuters.

Description:	Signal Synchronization Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-F7V	Quantity:	1
Line Item ID:	FY26-00247			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$60,000

Please provide a complete description of this request.

Fund an existing time-and-expense contract with Parsons Kimley-Horn (PK) for signal synchronization services, including the review of Transit Signal Priority (TSP) and signal synchronization projects.

Description:	Signal Synchronization Training			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-SP001-114	Quantity:	1
Line Item ID:	FY26-00244			Unit Cost:	\$125,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$125,000

Please provide a complete description of this request.

Fund an amendment for an existing time-and-expense contract with Michael Baker International (MBI) for signal synchronization training, supporting local agencies in implementing Project P (Regional Traffic Signal Synchronization Program) initiatives.

Description:	South Coast Rail Infrastructure Feasibility Study/Alternative Concepts Analysis			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR222-PEJ	Quantity:	1
Line Item ID:	FY26-00278			Unit Cost:	\$200,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

This budget line item will support the amendment of the current contract for Coastal Rail Resiliency Study with anticipated approval from the Board.

Description:	SR-55 (I-405 to I-5) Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF101-TYP	Quantity:	1
Line Item ID:	FY26-00156			Unit Cost:	\$275,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$275,000

Please provide a complete description of this request.

The Public Awareness Campaign consultant assists OCTA Outreach staff in developing and updating collateral regarding project status and schedule, construction activities, closures and detours in coordination with the construction team. The consultant, under OCTA direction, also tracks and provides timely responses to community questions and concerns; assists with meeting key stakeholders, residents, business owners and commuters; and monitors project metrics and maintains the project outreach record. Outreach to key stakeholders along the corridor, more than a dozen hotels and a number of business complexes is required. The consultant also is tracking community input to provide feedback to the construction team.



Capital Programs

Description:	SR-55 (I-5 to SR-91) Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF102-TYP	Quantity:	1
Line Item ID:	FY26-00160			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$75,000

Please provide a complete description of this request.

This 7.5 mile project stretches between I-5 and SR-91, traversing the cities of Orange, Tustin, Santa Ana and Anaheim. The project will add a general purpose lane in each direction between I-5 and SR-22 as well as auxiliary lanes between ramps. The project also includes modifications to the Katella Avenue and Lincoln Avenue southbound ramps. Construction is slated for late 2026. Outreach will need to develop a Communications Plan based on an understanding of construction staging, key structures affected, and potential impacts to stakeholders and the traveling public in Spring 2026. Outreach also may be required to support the design team, as well as track and record community input and concerns.

Description:	SR-55 Improvement Project, I-5 to I-405 - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF101-OKU	Quantity:	1
Line Item ID:	FY26-00154			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with additional design support services during construction of the SR-55, I-5 to I-405 project. It is provided under agreement No. C-7-1719 with WKE, Inc. The project will add general purpose and high-occupancy vehicle (HOV) lanes in each direction; replace existing lanes and add new auxiliary lanes at specific locations; and add other geometric improvements.

Description:	SR-55 Improvement Project, I-5 to I-405 - Program Management Consultant Service			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF101-HGL	Quantity:	1
Line Item ID:	FY26-00155			Unit Cost:	\$1,500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$1,500,000

Please provide a complete description of this request.

This budget request is for costs associated with program management consultant services, including the oversight of environmental clearance, engineering, right-of-way acquisition, and construction activities for the State Route 55 from I-405 to I-5. The project will add general purpose and high-occupancy vehicle (HOV) lanes in each direction; replace existing and add new auxiliary lanes; and add other geometric improvements. It is provided under Agreement No. C-2-2855 with Mott MacDonald.

Description:	SR-55 Improvement Project, I-5 to SR-91 - Program Management Consultant Servi			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF102-HGL	Quantity:	1
Line Item ID:	FY26-00159			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including the oversight of environmental clearance, engineering, right-of-way acquisition and support, construction, and construction management support services under Agreement C-2-2855 with Mott MacDonald, for the project.

Description:	SR-55 Improvement Project, I-5 to SR-91 - Caltrans Design Cooperative Agreement			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF102-0X0	Quantity:	1
Line Item ID:	FY26-00158			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide, advertise, and award of contract services during bidding phase under Cooperative Agreement C-1-3642, for the preparation of the plans, specifications, and estimates (PS&E) for the SR-55 Improvement Project, I-5 to SR-91 project.

Capital Programs



Description:	SR-55 Improvement Project, I-5 to SR-91 - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FF102-0WZ	Quantity:	1
Line Item ID:	FY26-00157			Unit Cost:	\$1,000,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$1,000,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide additional design services during the preparation of the plans, specifications, and estimates (PS&E) for the State Route 55 from I-5 to SR-91. The project will add new lanes between SR-22 and the I-5, including merging lanes between interchanges to smooth traffic flow, and provide operational improvements on SR-55 between SR-22 and SR-91. It is under Agreement C-1-3643 with HDR Engineering, Inc., for the project.

Description:	SR-57, Orangewood Avenue to Katella Avenue - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FG104-02K	Quantity:	1
Line Item ID:	FY26-00161			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with design changes during construction under existing Agreement No. C-1-3298 with Parsons Transportation Group, Inc. for the SR-57, Orangewood Avenue to Katella Avenue project.

Description:	SR-57, Orangewood Avenue to Katella Avenue - Project Management Support Serv			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FG104-HGL	Quantity:	1
Line Item ID:	FY26-00162			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including oversight of environmental clearance, engineering, right-of-way acquisition, and construction management services.

Description:	SR-91 Improvements - Segment 1 Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI104-16I	Quantity:	1
Line Item ID:	FY26-00166			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$150,000

Please provide a complete description of this request.

Comprehensive public awareness services for construction activities, closures, and detours of the State Route 91 (Project I) Improvement Project. Project will have two out of three segments in construction during FY 25-26. Existing contract is C-2-2796.

Description:	SR-91 Improvements - Segment 2 Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI105-16H	Quantity:	1
Line Item ID:	FY26-00169			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$80,000

Please provide a complete description of this request.

Comprehensive public awareness services for construction activities, closures, and detours of the State Route 91 (Project I) Improvement Project. Project will have two out of three segments in construction during FY 25-26. Existing contract is C-2-2796.



Capital Programs

Description:	SR-91 Improvements - Segment 3 Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-16E	Quantity:	1
Line Item ID:	FY26-00174			Unit Cost:	\$110,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$110,000

Please provide a complete description of this request.

Comprehensive public awareness services for construction activities, closures, and detours of the State Route 91 (Project I) Improvement Project. Project will have two out of three segments in construction during FY 25-26. Existing contract is C-2-2796.

Description:	SR-91, Acacia Street to La Palma Avenue - Caltrans Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI104-F17	Quantity:	1
Line Item ID:	FY26-00167			Unit Cost:	\$350,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$350,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide design support services for advertisement, award, and administration of contract services for the SR-91, Acacia Street to La Palma Avenue project. It is under Cooperative Agreement No. C-9-1274, for the project.

Description:	SR-91, Acacia Street to La Palma Avenue - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI104-0U9	Quantity:	1
Line Item ID:	FY26-00165			Unit Cost:	\$1,000,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$1,000,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide additional design changes during construction for the State Route 91 from Acacia to La Palma Avenue. The project will improve westbound SR-91 to northbound and southbound SR-57 Connectors, add an auxiliary lane from SR-57 to Raymond Avenue/East Street off-ramp and sidewalks in each direction, and add bypass ramp for northbound SR 57/Orangethorpe Avenue off-ramp prior to SR-91, eliminating the need to merge across multiple lanes at the interchange. It is under Agreement C-0-2073 with TYLIN International, for the project.

Description:	SR-91, Acacia Street to La Palma Avenue - Program Management Consultant Servi			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI104-HGL	Quantity:	1
Line Item ID:	FY26-00168			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$250,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including oversight of environmental clearance, engineering, right-of-way acquisition and support, construction, and construction management services for the SR-91, Acacia Street to La Palma Avenue project. It is under Agreement C-2-2855 with Mott MacDonald, for the project.

Description:	SR-91, La Palma Avenue to SR-55 - Caltrans Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI105-F17	Quantity:	1
Line Item ID:	FY26-00170			Unit Cost:	\$550,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$550,000

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide design support services, including advertisement and award of contract services for the SR-91, La Palma Avenue to SR-55. It is under Cooperative Agreement No. C-9-1274, for the project.

Capital Programs



Description:	SR-91, La Palma Avenue to SR-55 - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI105-NA6	Quantity:	1
Line Item ID:	FY26-00172			Unit Cost:	\$1,700,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$1,700,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide additional design support services during construction for the project. The project will add new eastbound general-purpose lane and reconstruct Kraemer Boulevard and Tustin Avenue overcrossings to include standard lanes, shoulders, and sidewalks in each direction. It is under Agreement No. C-9-1557 with WKE, Inc., and costs associated with permit reviews under Agreement No C-3-2553 for Section 404 and Agreement No. C-6-1549 for Section 408 with the US Army Corps of Engineers, for the project.

Description:	SR-91, La Palma Avenue to SR-55 -Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI105-HGL	Quantity:	1
Line Item ID:	FY26-00171			Unit Cost:	\$350,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$350,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including oversight of environmental clearance, engineering, right-of-way acquisition and support, construction, and construction management support services for the SR-91, La Palma Avenue to SR-55. It is under Agreement No. C-2-2855 with Mott MacDonald, for the project.

Description:	SR-91, SR-55 to Lakeview Avenue - Caltrans Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-F17	Quantity:	1
Line Item ID:	FY26-00175			Unit Cost:	\$74,135
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$74,135

Please provide a complete description of this request.

This budget request is for costs associated with Caltrans to provide design support services, including advertisement and award of contract services under Cooperative Agreement No. C-9-1274, for the project.

Description:	SR-91, SR-55 to Lakeview Avenue - Design Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-NA7	Quantity:	1
Line Item ID:	FY26-00177			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$500,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide additional design support services during construction under Agreement No. C-9-1160 with Parsons Transportation Group, for the project.

Description:	SR-91, SR-55 to Lakeview Avenue - Program Management Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FI106-HGL	Quantity:	1
Line Item ID:	FY26-00176			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$150,000

Please provide a complete description of this request.

This budget request is for costs associated with the consultant to provide project management support services, including oversight of the environmental clearance, engineering, right-of-way acquisition and support, and construction management under Agreement No. C-2-2855 with Mott MacDonald, for the project.



Capital Programs

Description:	Strategic Rail Plan			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-TR212-0KD	Quantity:	1
Line Item ID:	FY26-00270			Unit Cost:	\$475,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$475,000

Please provide a complete description of this request.

To develop a strategic rail plan that considers Metrolink's So Cal Optimization Rail Expansion plan. This will identify limitations and opportunities along OCTA-owned 40 miles of railroad in Orange County.

Description:	Survey - M2 10-Year Review and LRTP 2026			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-85N	Quantity:	1
Line Item ID:	FY26-00212			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$50,000

Please provide a complete description of this request.

Attitudinal & Awareness survey for the M2 10-Year Review and the 2026 Long Range Transportation Plan.

Description:	Taxpayer Oversight Committee Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-JR6	Quantity:	1
Line Item ID:	FY26-00218			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

The Measure M Taxpayers Oversight Committee (TOC) is mandated in the M2 ordinance. The Ordinance allows the TOC to contract for services to assist with their oversight responsibilities.

Description:	Ten Year Review			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-1L1	Quantity:	1
Line Item ID:	FY26-00211			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

M2 Ordinance No. 3 Section 11 requires that at least every ten years, OCTA shall conduct a comprehensive review of all projects and programs to evaluate the performance of the overall program. The last review was published in 2015. For various professional needs (illustrations, technical support, studies, etc.) to produce the Ordinance-mandated Measure M2 Ten-Year Review Report.

Description:	Traffic Simulation Technical Support (I-5 Freeway)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-F0001-NAU	Quantity:	1
Line Item ID:	FY26-00135			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$250,000

Please provide a complete description of this request.

Support a new initiative, with consultant assistance, to develop a microsimulation of the northern segment of I-5, focusing on the managed lanes. Originally planned for FY25, the project has been rescheduled to FY26.

Description:	Transit General Environmental Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-A1408-117	Quantity:	1
Line Item ID:	FY26-00130			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

General environmental support for transit, rail, highway projects, environmental programs, and the Long-Range Transportation Plan.

Capital Programs



Description:	Transportation Analysis and Project Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-M0201-0DF	Quantity:	1
Line Item ID:	FY26-00206			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$100,000

Please provide a complete description of this request.

Assist with key transit estimates, vehicle miles traveled (VMT) analysis, air quality evaluations, and associated projects by utilizing consultant expertise.

Description:	Unforeseen EMP Preserves & Restoration Project Needs			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7519-FX001-0X7	Quantity:	1
Line Item ID:	FY26-00190			Unit Cost:	\$250,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$250,000

Please provide a complete description of this request.

This line item is for unforeseen Environmental Mitigation Program Preserves & Restoration Project needs incurred due to unforeseen events such as wildfires, flood, erosion control, etc.

Description:	I-405, SR-55 to I-605 - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FK101-SKQ	Quantity:	1
Line Item ID:	FY26-00297			Unit Cost:	\$750,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$750,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the Interstate 405 Improvement from SR-73 to I-605. The project will add new lanes, improve interchanges, and widen local overcrossings to the San Diego Freeway from SR-73 in Costa Mesa to the San Gabriel River Freeway (Interstate 605) near the Orange County/Los Angeles County border.

Description:	I-5, Alicia Parkway to El Toro Road - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FC106-F17	Quantity:	1
Line Item ID:	FY26-00291			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the I-5 Widening Project from Alicia Parkway to El Toro Road. The project will add one general-purpose lane in each direction on I-5 from Alicia Parkway to El Toro Road, re-establish auxiliary lanes and construct auxiliary lanes, improve several existing on-and-off ramps, and extend the second HOV lane in each direction of I-5 from Alicia Parkway to El Toro Road Undercrossing.

Description:	I-5, Oso Parkway to Alicia Parkway - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FC105-F17	Quantity:	1
Line Item ID:	FY26-00290			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris from OCTA-owned excess and future use property for the I-5 Widening Project from Oso Parkway to Alicia Parkway. The project will add one general-purpose lane in each direction on I-5 from Avery Parkway to La Paz Road, re-establish existing on-and-off ramps, and extend the second HOV lane in each direction of I-5 from Alicia Parkway to El Toro Road Undercrossing.



Capital Programs

Description:	I-5, SR-73 to Oso Parkway - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FC102-F17	Quantity:	1
Line Item ID:	FY26-00289			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on an-as needed basis to remove debris and weeds from OCTA-owned excess and future use property for the I-5 Widening Project from SR-73 to Oso Parkway. The project will add one general-purpose lane in each direction on I-5 from Avery Parkway to north of Crown Valley Parkway, re-establish existing auxiliary lanes and construct auxiliary lanes, and improve several existing on-and-off ramps.

Description:	I-605/Katella Avenue Interchange - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FM003-F17	Quantity:	1
Line Item ID:	FY26-00298			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the I-605/Katella Avenue Interchange Project. The project will modify the northbound and southbound ramps, improve Katella Avenue, and enhance bicycle and pedestrian facilities.

Description:	SR-55, I-5 to I-405 - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FF101-F17	Quantity:	1
Line Item ID:	FY26-00292			Unit Cost:	\$160,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$160,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the State Route 55 from I-405 to I-5. The project will add regular lane and a carpool lane in each direction, add merge lanes on northbound SR-55 between interchanges at MacArthur Boulevard, Dyer Road, and Edinger Avenue, and reconfigure on-and-off ramps.

Description:	SR-55, I-5 to SR-91 - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FF102-F17	Quantity:	1
Line Item ID:	FY26-00293			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds for OCTA-owned excess and future use property for the State Route 55 Improvement Project from I-5 to SR-91. The project will add one regular lane in each direction between I-5 and SR-22, modify southbound on-and-off ramps at Katella Avenue, modify southbound off-ramp at Lincoln Avenue, and modify southbound and northbound off-ramp at Fourth Street.

Description:	SR-91, Acacia Street to La Palma Avenue - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FI104-F17	Quantity:	1
Line Item ID:	FY26-00294			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the State Route 91 from Acacia Street to La Palma Avenue. The project will improve southbound SR-91 to northbound to northbound and southbound SR-57 Connectors, add an auxiliary lane from SR-57 to Raymond Avenue/East Street off-ramp and sidewalks in each direction, add bypass ramp for northbound SR-57/Orangthorpe Avenue off-ramp prior to SR-91, eliminating the need to merge across multiple lanes at the interchanges.

Capital Programs



Description:	SR-91, La Palma Avenue to SR-55 - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FI105-F17	Quantity:	1
Line Item ID:	FY26-00295			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds for OCTA-owned excess and future use property for the State Route 91 from La Palma to SR-55. The project will add new eastbound general-purpose lane, reconstruct Kraemer Boulevard and Tustin Avenue overcrossings to include standard lanes, shoulders, and sidewalks in each direction.

Description:	SR-91, SR-55 to Lakeview Avenue - Excess Land Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-FI106-F17	Quantity:	1
Line Item ID:	FY26-00296			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

The budget request is for costs associated with excess land maintenance services on as-needed basis to remove debris and weeds from OCTA-owned excess and future use property for the State Route 91 from SR-55 to Lakeview Avenue. The project will reconstruct Lakeview Avenue overcrossing to include standard lanes, shoulders, and sidewalks in each direction, realign westbound State Route 91 on-ramp at Lakeview Avenue interchange, add new on-ramp from Lakeview Avenue connecting directly to SR-55, and separate westbound SR-91 and southbound SR-55 traffic.

Description:	Taxpayer Oversight Committee Grand Jurors Association Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0017-7629-M0201-JR8	Quantity:	1
Line Item ID:	FY26-00299			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

The Measure M2 Ordinance mandates that the Grand Jurors Association of Orange County (GJAOC) conduct the Taxpayers Oversight Committee (TOC) new member recruitment. Contract C-3-2908 funds the annual \$6,500 recruitment fee, and \$3,500 for daily payments.

Description:	Grade Separations			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-A4206-PPJ	Quantity:	1
Line Item ID:	FY26-00503			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

Marine Way Grade Separation Right-of-Way (ROW) support services.

Description:	Irvine Station Improvements			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-TR215-OSV	Quantity:	1
Line Item ID:	FY26-00510			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

Irvine Station and 4th Track Right-of-way (ROW) support services. Appraisal and appraisal review, and right-of-way support for the Irvine Station Improvement project. The budget request is for costs associated with these services.



Capital Programs

Description:	LOSSAN Corridor Appraisal Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-D4803-QC1	Quantity:	1
Line Item ID:	FY26-00507			Unit Cost:	\$75,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$75,000

Please provide a complete description of this request.

Appraisal services bench consultants are as follows: C-9-0995 – Hendrickson Appraisal Company; C-9-1473 – Hennessey & Hennessey; C-9-1474 – Integra Realty Resources – LA; C-9-1475 – R.P. Laurain & Associates. The budget is for adjustments needed to hire appraisal services to appraise a portion of the LOSSAN Corridor.

Description:	LOSSAN Corridor Engineering Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-D4803-QBZ	Quantity:	1
Line Item ID:	FY26-00506			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

Engineering services bench consultants are as follows: Epic Land Solutions, Inc. C-9-1613, which includes Engineering (Surveying) Subcontractors: Coast Surveying Inc. and Guida Surveying, Inc. The budget is for adjustment due to possible needed services as a result of planning on appraising a portion of the corridor.

Description:	LOSSAN Corridor Tenant Review Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-D4803-DKM	Quantity:	1
Line Item ID:	FY26-00505			Unit Cost:	\$200,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$200,000

Please provide a complete description of this request.

Tenant review services for Cal Pacific Land Services Contract C-3-2807. This budget is for the adjustment for next fiscal year rate increase.

Description:	Orange County Maintenance Facility			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-TR214-OTH	Quantity:	1
Line Item ID:	FY26-00509			Unit Cost:	\$350,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$350,000

Please provide a complete description of this request.

Orange County Maintenance Facility - City of Irvine Cooperative Agreement

Description:	Pacific Electric Tenant Review Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-T1000-OJS	Quantity:	1
Line Item ID:	FY26-00508			Unit Cost:	\$70,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$70,000

Please provide a complete description of this request.

Tenant review services for C-3-2807 Cal Pacific Land Services Inc. The budget is for the adjustment for anticipated fiscal year rate increase.

Capital Programs



Description:	Project Management Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-C5054-TYR	Quantity:	1
Line Item ID:	FY26-00504			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

Right-of-Way (ROW) Slope Stabilization support services. The support services include acquisition and relocation of property, environmental, title, escrow, appraisal and appraisal review, excess land deposition, right-of-way engineering, negotiations, relocation assistance, and real estate property services for the slope stabilization project. The budget request is for costs associated with these services.

Description:	Right-of-way (ROW) Support Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-TR224-F18	Quantity:	1
Line Item ID:	FY26-00512			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$25,000

Please provide a complete description of this request.

Signal Respacing at Control Point (CP) La Palma Right-of-Way (ROW) support services.

Description:	Slope Rehabilitation Right-of-Way			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-TR223-0N9	Quantity:	1
Line Item ID:	FY26-00511			Unit Cost:	\$400,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$400,000

Please provide a complete description of this request.

Mile Post 206.8 Track Stabilization - Right-of-Way (ROW) Support Services. The support services include acquisition and relocation of property, environmental, title, escrow, appraisal and appraisal review, excess land deposition, right-of-way engineering, negotiations, relocation assistance, and real estate property services for the Slope Rehabilitation project. The budget request is for costs associated with these services.

Description:	Slope Rehabilitation Right-of-Way Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7514-TR228-0N9	Quantity:	1
Line Item ID:	FY26-00513			Unit Cost:	\$250,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Engineering	Total:	\$250,000

Please provide a complete description of this request.

Coastal Rail Resiliency Program - Right-of-Way (ROW) support services. The support services include acquisition and relocation of property, environmental, title, escrow, appraisal and appraisal review, excess land deposition, ROW engineering, negotiations, relocation assistance, and real estate property services for the Slope Rehabilitation project. The budget request is for costs associated with these services.

Description:	Investment Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7515-A0001-F18	Quantity:	1
Line Item ID:	FY26-00514			Unit Cost:	\$174,900
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$174,900

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.



Capital Programs

Description:	Debris Removal			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7517-D2601-AB4	Quantity:	1
Line Item ID:	FY26-00515			Unit Cost:	\$500,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$500,000

Please provide a complete description of this request.

Debris removal includes activities, such as clearance of encampments, removal of vegetation such as downed trees, over growth of plants to reduce fire hazards, and disposal of trash left by homeless such as drug paraphernalia and general trash. These activities are done in the public interest and to eliminate threats to public health, and safety. Also, this contract is time and Materials (T&M).

Description:	LOSSAN Corridor			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7517-D2601-AB9	Quantity:	1
Line Item ID:	FY26-00516			Unit Cost:	\$2,141,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,141,500

Please provide a complete description of this request.

Maintenance services for the operating railroad right-of-way, Orange and Olive Subdivisions - Joshua Grading contract C-1-3684. This is to perform maintenance services on the Orange/Olive Subdivisions. Contractor to perform various maintenance related work to keep the OCTA-owned rail right-of-way (ROW) clear of weeds, trash, and debris. The budget request includes a 5% increase due to anticipated fiscal year rate increases.

Description:	Pacific Electric Maintenance Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7517-T1000-ASA	Quantity:	1
Line Item ID:	FY26-00517			Unit Cost:	\$220,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$220,500

Please provide a complete description of this request.

Maintenance services for Pacific Electric 02 right-of-way. 5% adjustment applied for anticipated fiscal year rate increase.

Description:	Additional Metrolink Capital Improvements - Public Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A0001-OJK	Quantity:	1
Line Item ID:	FY26-00518			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$15,000

Please provide a complete description of this request.

Metrolink is planning signal respacing projects and erosion repairs along the rail corridor in South Orange County. Construction activities for signal respacing and track rehabilitation projects will require strategic communications as they projects tend to occur in South Orange County. The Public Awareness Campaign consultant will assist OCTA Outreach staff in developing collateral regarding project status, schedule, and construction activities and impacts. The consultant, under OCTA direction, also will track and provide timely responses to community questions and concerns; assist with meeting key stakeholders. Outreach will be required to generate public awareness of the projects and inform residents of construction activities, which may include night work. A new procurement is underway for an outreach consultant beginning April 2025.

Description:	Cooperative Agreement Review and Oversight			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A4472-HH1	Quantity:	1
Line Item ID:	FY26-00523			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Engineering	Total:	\$50,000

Please provide a complete description of this request.

Design revisions related to the Placentia Metrolink station project. This project will provide a Metrolink Station and parking facilities in the City of Placentia for commuter rail passengers, with a goal to meet current transit demand and foster train ridership growth in the region. The project will include a parking structure, an OCTA bus stop, and an area for passenger pick-up and drop-off.

Capital Programs



Description:	Emergency Rail Projects			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A0001-26Q	Quantity:	1
Line Item ID:	FY26-00519			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Outreach	Total:	\$50,000

Please provide a complete description of this request.

OCTA, in coordination with Metrolink have to mitigate slope stabilization issues in San Clemente. This will require community notifications. In addition, funds will also assist OCTA in planning outreach for any future rail emergencies related to coastal erosion by medium and long-term solution are being discussed. The Public Awareness Campaign consultant will assist OCTA Outreach staff in developing collateral as well as track and provide timely responses to community questions and concerns. A new procurement is underway for an outreach consultant beginning October 2025.

Description:	Environmental Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR215-1JX	Quantity:	1
Line Item ID:	FY26-00531			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$2,000

Please provide a complete description of this request.

Irvine Station Improvements environmental support services.

Description:	Grade Separations			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A4206-PPJ	Quantity:	1
Line Item ID:	FY26-00522			Unit Cost:	\$160,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$160,000

Please provide a complete description of this request.

Coordination with stake holders and Plans, Specifications, and Estimate (PSE) review of design.

Description:	Investment Fees (California High Speed Rail Authority)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A4205-F18	Quantity:	1
Line Item ID:	FY26-00521			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$25,000

Please provide a complete description of this request.

Review of Plans, Specifications, and Estimate (PSE) from California High Speed Rail Authority (CHSRA).

Description:	Investment Fees (Irvine Station)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR215-F18	Quantity:	1
Line Item ID:	FY26-00532			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

Review of design and implementation within OCTA and stakeholders.



Capital Programs

Description:	Irvine Station Improvements			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR215-0SV	Quantity:	1
Line Item ID:	FY26-00529			Unit Cost:	\$470,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Environmental	Total:	\$470,000

Please provide a complete description of this request.

Irvine Station Improvements design and environmental services under contract C-0-2604. Work includes providing environmental documentation for California Environmental Quality Act (CEQA) and other related services to support the design and environmental phases for the Irvine Station improvement project. The Project improvements include the addition of third and fourth tracks (approximately 2.7 miles), and station reconfiguration to allow for better-timed transfers and improved accessibility.

Description:	Irvine Station Project Outreach			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR215-16H	Quantity:	1
Line Item ID:	FY26-00530			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$15,000

Please provide a complete description of this request.

OCTA, in coordination with Metrolink is proposing to improve Irvine Metrolink Station by adding a third and fourth track between Control Point (CP) Tinkham and CP Bake in the cities of Irvine and Lake Forest, as well as reconfigure the station platform. It is anticipated that a public hearing will be required on the project's Draft Environmental Impact Report (DEIR). The consultant will assist with outreach to key stakeholders adjacent to the project to encourage participation in the public hearing and during the circulation period of the DEIR. The Public Awareness Campaign consultant will assist OCTA Outreach staff in developing collateral regarding project benefits, status and schedule, and the environmental process. The consultant, under OCTA direction, also will track and provide timely responses to community questions and concerns; assist with meeting key stakeholders, residents, business owners and rail passengers; and monitor project metrics and maintain the project outreach record. The project is on hold. A new procurement is underway for an outreach consultant beginning April 2025.

Description:	LOSSAN Corridor			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-D2601-AB9	Quantity:	1
Line Item ID:	FY26-00526			Unit Cost:	\$80,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$80,000

Please provide a complete description of this request.

OCTA will be using a project management consultant to provide project management support for rail capital by assisting the project manager with project implementation. Services provided include design review, rail/ transit support and third-party coordination.

Description:	Metrolink Marketing Campaigns			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A0001-PQ5	Quantity:	1
Line Item ID:	FY26-00520			Unit Cost:	\$300,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$300,000

Please provide a complete description of this request.

Provide high-quality customer communications and promote current Metrolink programs and services, new fares, mobile ticketing, train schedules, and rail safety awareness. Create ridership programs focusing on Metrolink awareness and ridership campaigns, weekend promotions, such as the Daycation campaign, special event promotions, and special services such as the Angels Express.

To increase awareness of and promote Metrolink service, OCTA requires consultant support to support the development and implementation a strategic marketing/communication programs and customer communications materials, marketing promotions, public information, and outreach services.

Existing contract is C-3-2341.

Capital Programs



Description:	Mow Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-T1000-0VO	Quantity:	1
Line Item ID:	FY26-00527			Unit Cost:	\$36,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$36,000

Please provide a complete description of this request.

The budget request is for project manager assistance, document control, invoice review and processing.

Description:	Placentia Metrolink Station			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-A4472-N1R	Quantity:	1
Line Item ID:	FY26-02517			Unit Cost:	\$5,000,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$5,000,000

Please provide a complete description of this request.

Budget to update design and re-evaluate environmental data for construction. This project will provide a Metrolink Station and parking facilities in the City of Placentia for commuter rail passengers, with the goal to meet current transit demand and foster train ridership growth in the region. The project will include a parking structure, an OCTA bus stop, and an area for passenger pick-up and drop-off. A re-evaluation and updated design are needed to ensure the project is up to date with current requirements and regulations.

Description:	Project Management Consultant Support (Double Track Serra)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR218-F18	Quantity:	1
Line Item ID:	FY26-00535			Unit Cost:	\$120,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$120,000

Please provide a complete description of this request.

Project Management Consultant support services for re-development of funding plan and statement of work of design.

Description:	Project Management Consultant Support (Fullerton Station)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR219-F18	Quantity:	1
Line Item ID:	FY26-00536			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

Project Management Consultant support services for cooperative agreement with Southern California Regional Rail Authority (SCRRA). Potentially to be renamed to Fullerton Interlocker.

Description:	Project Management Support (Irvine Maintenance Facility)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR214-1BI	Quantity:	1
Line Item ID:	FY26-00528			Unit Cost:	\$120,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$120,000

Please provide a complete description of this request.

Project Management Consultant support services for coordination with City to address environmental dispute, Request for Proposal for final design.



Capital Programs

Description:	Project Management Support (Slope Stabilization)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-C5054-TYR	Quantity:	1
Line Item ID:	FY26-00525			Unit Cost:	\$120,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$120,000

Please provide a complete description of this request.

Program Management Consultant (PMC) support during the construction and closeout of the Inland Slope Rehabilitation Project (Phase 2). Coordination with the project's Construction Management team and processing of monthly invoices and pay applications.

Description:	Project Study Report			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR222-0CU	Quantity:	1
Line Item ID:	FY26-00537			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

Coordination with Planning development of Plans, Specifications, and Estimate (PSE).

Description:	Rail Programs Project Management Consultant Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR224-F18	Quantity:	1
Line Item ID:	FY26-00539			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$25,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Assistance with Southern California Regional Rail Authority (SCRRA) oversight, project closeout and document control support.

Description:	Rail Right-of-Way Slope Stabilization Project			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-C5052-16I	Quantity:	1
Line Item ID:	FY26-00524			Unit Cost:	\$20,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$20,000

Please provide a complete description of this request.

OCTA and Metrolink, in cooperation with the cities of Lake Forest, Mission Viejo and Laguna Niguel will repair erosion along the rail corridor. The Public Awareness Campaign consultant will assist OCTA Outreach staff in developing collateral regarding project status and schedule, construction activities, and closures and detours in coordination with the technical team. The consultant, under OCTA direction, also will track and provide timely responses to community questions and concerns; assist with meeting key stakeholders, residents and business owners; and monitor project metrics and maintain the project outreach record. Outreach will be required to generate public awareness of the projects and inform residents of construction activities, which may include night work. A new procurement is underway for an outreach consultant beginning April 2025.

Description:	Serra Siding Extension Project			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR218-0T4	Quantity:	1
Line Item ID:	FY26-00534			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Environmental	Total:	\$100,000

Please provide a complete description of this request.

OCTA, in coordination with Metrolink and the City of Dana Point is proposing to add 1.2 miles of siding railroad track adjacent to the existing mainline railroad track from south of Victoria Boulevard to west of the rail crossing at Beach Road. The project also includes replacing the existing main track and constructing a two span bridge over Pacific Coast Highway to carry the main and siding tracks. The project requires an Environmental Impact Report due to the sensitivities of the area. Metrolink is considering an alternative proposal to de-scope the project to be solely a bridge replacement project. Outreach will be required to develop new messaging, collaborate with sensitive community members, and prepare a Final Environmental postcard. The project is on hold. A new procurement is underway for an outreach consultant beginning April 2025.

Capital Programs



Description:	Slope Rehabilitation (Coastal Rail)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR228-0N9	Quantity:	1
Line Item ID:	FY26-00541			Unit Cost:	\$3,600,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$3,600,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Project Management Consultant support services for the preliminary engineering phase for all improvement zones for OCTA's coastal rail projects.

Description:	Slope Rehabilitation (Track Protection)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR227-0N9	Quantity:	1
Line Item ID:	FY26-00540			Unit Cost:	\$45,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$45,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Project Management Consultant support services for mitigation requirements, document control.

Description:	Slope Rehabilitation (Track Stabilization)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR223-0N9	Quantity:	1
Line Item ID:	FY26-00538			Unit Cost:	\$180,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$180,000

Please provide a complete description of this request.

Rail Programs Project Management Consultant Support. Close of construction and follow up on mitigation.

Description:	Southern California Regional Rail Authority (SCRRA) oversight			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7519-TR217-F18	Quantity:	1
Line Item ID:	FY26-00533			Unit Cost:	\$5,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$5,000

Please provide a complete description of this request.

Assistance with Southern California Regional Rail Authority (SCRRA) oversight by a project management consultant. Services include assistance in developing and updating plans and procedures, developing and monitoring the project budget and schedule, and providing outreach and procurement support.

Description:	Metrolink Annual Operating Subsidy			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0018-7629-A0001-DS2	Quantity:	1
Line Item ID:	FY26-00544			Unit Cost:	\$42,366,996
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$42,366,996

Please provide a complete description of this request.

Annual Metrolink operating subsidy estimate for FY25/26. Metrolink operating subsidy for fiscal year FY25-26. This is OCTA's share of commuter rail service in Orange County. OCTA's share of the fiscal year 2025-26 Metrolink operating subsidy is for costs associated with equipment (rail car) and facilities maintenance, mobile ticketing and operating salaries. The FY 2025-26 proposed budget for the SCRRA subsidy is \$51,866,996 the net subsidy after FTA dollars (\$9.5 million) will be \$42,366,996. Service levels for Orange County includes up to 58 daily weekday trains, and 16 weekend day trains.



Capital Programs

Description:	Purchase/Lease of Real Estate			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7514-TS010-Z61	Quantity:	1
Line Item ID:	FY26-00905			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Right-of-Way	Total:	\$50,000

Please provide a complete description of this request.

Professional consultant services to negotiate agreements with property owners for the right-of-way phase for the OC Streetcar project.

Description:	Construction Admin and Management			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z84	Quantity:	1
Line Item ID:	FY26-00909			Unit Cost:	\$2,126,192
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Construction	Total:	\$2,126,192

Please provide a complete description of this request.

Design Consultant - \$1.7M to support anticipated amendments based on 5% of current total contract value of \$34,083,841. Support the anticipated amendment to the Design Consultant is needed for continued design services during the streetcar construction phase, including submittal review, preparing responses to requests for information, changes to construction plans, technical specifications, and independent cost estimates for change orders. The amendment will also include evaluating non-conformance reports and mitigation plans and valuing engineering change proposals.

Safety Education - \$322k to support the campaign's primary objective is to ensure the public is aware of how the project will affect traffic, parking, and noise issues during the construction and help identify strategies to mitigate the impacts when possible. That awareness is built through the written and electronic media, walking flyers throughout the project area, community meetings, and neighborhood-level outreach.

Public Outreach - \$100k to support professional services contract for a safety education and public outreach.

Description:	Legal, Permits, Review Fees			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z86	Quantity:	1
Line Item ID:	FY26-00910			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

Permit fees (OC Flood Control District, Army Corp Eng., Regional Water Board). These permits are essential to ensure compliance with environmental and water quality regulations, allowing project activities to proceed without delays.

Description:	Light Rail			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z71	Quantity:	1
Line Item ID:	FY26-00907			Unit Cost:	\$980,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Construction	Total:	\$980,000

Please provide a complete description of this request.

Consultant service is required to ensure the provision of technical support for coordination of the design review process and testing for streetcar vehicles, so that vehicle specifications are being met during manufacturing. Estimated project cost is \$92,000 per month for 9 months, \$50,000 per month for 3 months.

Capital Programs



Description:	MSF LO/TO Evaluation (Pre-Revenue/Start-up)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z88	Quantity:	1
Line Item ID:	FY26-00911			Unit Cost:	\$150,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

Site specific Lock Out/Tag Out equipment evaluation as required by the California Division of Occupational Safety and Health (CalOSHA) and California Code of Regulations (CCR) T8 §3314 Control of Hazardous Energy. The requirement states that an equipment specific procedure must be documented by a qualified person for reference and then used by an employee when working on that equipment. The StreetCar Maintenance Service Facility (MSF) is a new building with new equipment and does not have these procedures in place.

Description:	Project Management Consultant			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z83	Quantity:	1
Line Item ID:	FY26-00908			Unit Cost:	\$3,320,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Construction	Total:	\$3,320,000

Please provide a complete description of this request.

Based on current level of effort/cash flow. Total request is \$4.3M for contract, \$3.32M for this line item.

Provision of program management services to support the implementation of the OC Streetcar project. Services include assistance in overseeing the engineering work, developing and updating plans and procedures, developing and monitoring the project budget and schedule, preparing reports for federal and state agencies, assisting with environmental compliance/documentation, and providing outreach and procurement support.

Description:	Site Utilities - Utility Bills			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0051-7519-TS010-Z42	Quantity:	1
Line Item ID:	FY26-00906			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$50,000

Please provide a complete description of this request.

For payment of ongoing utility costs at each platform, stations and the Maintenance Storage Facility.

Description:	Facility Condition Assessment and Rating for TAM Requirement			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1722-7512-D3107-TKB	Quantity:	1
Line Item ID:	FY26-02473			Unit Cost:	\$400,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$400,000

Please provide a complete description of this request.

Facility condition assessment calculation and rating per FTA Transit Asset Management (TAM) plan requirements for OCTA's operations facilities, including administrative and maintenance bases, transportation center passenger facilities, and park and rides. Required every 4-years under the TAM rule and in accordance with latest Federal Transit Administration (FTA) guidance.

Description:	On-Call Appraisal and Engineering			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7514-D2601-AR7	Quantity:	1
Line Item ID:	FY26-01771			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

This line item is for professional services related to property. The work is needed for licensing properties and property encroachments to protect OCTA's property rights. The work includes property appraisal, engineering, management services for licensing properties, and land surveying work required for encroachments.



Capital Programs

Description:	Professional Services - Right-of-Way			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7514-D2601-ODK	Quantity:	1
Line Item ID:	FY26-01770			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

This is for professional services related to the Pacific Electric (PE) right-of-way. This work is needed for the tenant contract agreement compliance. The work includes tenant review services for reviewing tenant revenue, insurance, agreements, and the right-of-way, in the PE right-of-way.

Description:	Pacific Electric ROW Maintenance Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7517-D2601-AR7	Quantity:	1
Line Item ID:	FY26-01773			Unit Cost:	\$390,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$390,000

Please provide a complete description of this request.

This is for annual maintenance work in the Pacific Electric (PE) right-of-way. OCTA needs to maintain the PE right-of-way on an ongoing basis so the property is properly maintained. The work includes landscape work, weed and vegetation abatement, herbicide application, clean-up of debris and trash, fence and sign installation, and tree trimming in the PE right-of-way.

Description:	Transit Security and Operations Center Property Land Maintenance			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7517-D2601-OU3	Quantity:	1
Line Item ID:	FY26-01772			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

This line item is for maintenance of the Transit Security and Operations Center (TSOC) Property in Anaheim. This service is for weed and debris removal and miscellaneous maintenance.

Description:	Construction Management Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7519-D3120-0F3	Quantity:	1
Line Item ID:	FY26-01774			Unit Cost:	\$400,000
Grant Funded?	<input type="checkbox"/>	Phase:	Construction	Total:	\$400,000

Please provide a complete description of this request.

This budget line item request is for consultant construction management and technical support services for the Facilities Engineering department's execution of projects including facility modifications and capital projects and capital maintenance at OCTA's operations and maintenance bases, passenger transportation facilities, park and ride facilities, and new projects as assigned. Utilizing agreement C42480; with a 3-year initial term and/or one 2-year option term; time and expense.

Description:	On-Call Environmental Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7519-D3122-G1B	Quantity:	1
Line Item ID:	FY26-01775			Unit Cost:	\$50,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$50,000

Please provide a complete description of this request.

This budget line item is for environmental services for facility modifications and upgrades at OCTA's transit facilities including five bus bases, two park and rides, and five transportation centers. This item supports services including preliminary site investigation for the presence of hazardous waste or material, environmental assessment, testing, reporting, monitoring, corrective remedial action plan, representing, and assisting OCTA with regulatory agency requirements from different phases to reach a final closure of the project in compliance with regulatory agency requirements.

Capital Programs



Description:	Sand Canyon Land Appraisal			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1722-7519-D3108-AR7	Quantity:	1
Line Item ID:	FY26-02540			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$60,000

Please provide a complete description of this request.

Land Appraisal needed at Sand Canyon Base.

Description:	Design for Solar Photovoltaic Panel Installation at Bus Bases			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1722-7629-D3120-96N	Quantity:	1
Line Item ID:	FY26-01782			Unit Cost:	\$1,000,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Engineering	Total:	\$1,000,000

Please provide a complete description of this request.

This budget line item is for design/engineering and environmental clearance for solar photovoltaic panel installation at OCTA's maintenance and operations bus bases. This item will advance OCTA's objective to introduce renewable energy into its operations related to the goal of reducing its operational carbon footprint.

Description:	On-Call Architectural/Engineering Design Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7629-D3107-2BT	Quantity:	1
Line Item ID:	FY26-01780			Unit Cost:	\$1,000,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,000,000

Please provide a complete description of this request.

This budget line item is for professional architectural/engineering design services for capital projects and capital maintenance. This includes facility modifications at OCTA's operations facilities including five maintenance and operations bus bases, five passenger transportation centers, and two park and rides to maintain OCTA's operations facilities in a state of good repair, and other projects as assigned. OCTA is requesting cost proposals from the on-call architectural or engineering (A&E) consultants listed below to provide design and construction monitoring services for a variety of projects including design for installation of infrastructure for zero emission bus charging at Santa Ana and Irvine Construction Circle bus bases. On-Call A/E Bench Firms: C91599, C02111, C02112, C02113, C02114. Umbrella master A&E agreements aggregate expenses collectively between all five firms not to exceed \$3,000,000, initial term 3-years, with one 2-year option term.

Description:	On-Call Testing and Inspection Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	1722-7629-D3107-2BW	Quantity:	1
Line Item ID:	FY26-01781			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

This budget line item is for consultant professional services to provide on-call materials testing and inspection services at OCTA operations facilities. The consultant shall provide all labor, materials, equipment, and facilities to perform materials testing and inspection services as required by the Authority during the construction of various projects. These services may include, but are not limited to, performing required testing of soils, asphalt concrete, masonry, Portland cement concrete, and structural steel. In addition, special deputy inspection services for welding, reinforcing steel, concrete placement, and roofing installation inspection may be required on an as-needed basis. Material testing technicians and special deputy Inspectors shall submit a field report of the materials tested and/or work inspected at the end of the workday. On-call firm utilizing C91356; Time and expense agreement; 3-year initial term with one 2-year option.

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Operations					
Line Item Controlled Services					
Org-Key	Department / Fund Name	Obj	Line Item Description	Budget	Page No.
Operations					
0030	Orange County Transit	7515	Orange County Transit District	520,300	116
0035	Local Rail	7519	OC Streetcar Marketing	400,000	116
0035	Local Rail	7519	Symphony Console Integration	457,143	116
0035	Local Rail	7519	Ticket Vending Machine (TVM)	92,000	116
0035	Local Rail	7519	Transit Service Planning Support	100,000	116
1842	Vanpool Program	7519	Vanpool Marketing Agency	120,000	117
2114	Transit Technical Servic	7519	Fixed-Route Bus, 40-foot BEB	60,000	117
2114	Transit Technical Servic	7519	Fixed-Route Bus, 40-foot FCEB - In-Plant Inspections	240,000	117
2114	Transit Technical Servic	7519	Fixed-Route Bus, 60-foot FCEB	162,390	117
2114	Transit Technical Servic	7519	Fixed-Route Bus, 60-foot FCEB - In-Plant Inspections	49,000	118
2114	Transit Technical Servic	7519	Paratransit Vehicle, 22-foot Unleaded	7,000	118
2128	Ops Planning & Schedul	7519	Consultant / Operations & Technical Support Services	100,000	118
2129	Bus Ops Training	7519	Operations Training Assessment	300,000	118
2147	Paratransit Support	7519	211Ride Find-A-Ride Web Tool	25,525	118
2147	Paratransit Support	7519	Consultant Services	150,000	119
2147	Paratransit Support	7519	Design Services for OC ACCESS Riders Guide	10,000	119
2147	Paratransit Support	7519	Marking and Tethering	117,159	119
2147	Paratransit Support	7519	Media Updates	25,000	119
2147	Paratransit Support	7519	OC ACCESS Customer Communications	150,000	119
2147	Paratransit Support	7519	OC ACCESS In-Person Assessment and Certification	1,042,121	120
2147	Paratransit Support	7519	OC ACCESS Stand Signs	2,000	120
2147	Paratransit Support	7519	Transit Access Report	674	120
2147	Paratransit Support	7519	Travel Training Program	387,782	120
2147	Paratransit Support	7629	Instacart Pilot Program	24,000	120
2147	Paratransit Support	7629	Mail House - Postage and Stuffing	15,000	121
2159	Maintenance Resource	7519	Enterprise Asset Management System Training	100,000	121
2169	Maintenance Training	7519	Contracted Training - Natural Gas Tank Inspector	6,500	121
2194	Maint-Specialty Shops A	7519	Plasma Cutter and Brake Lathe Service	8,000	121
2194	Maint-Specialty Shops A	7519	Tool Calibration Services	35,000	121
Subtotal Services - Operations				\$ 4,706,594	



Operations

Description:	Orange County Transit District			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0030-7515-A0001-F30	Quantity:	1
Line Item ID:	FY26-00634			Unit Cost:	\$520,300
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$520,300

Please provide a complete description of this request.

Charges for investment management services performed by four investment managers for OCTA's over \$2.0 billion comingled investment pool.

Description:	OC Streetcar Marketing			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0035-7519-OC100-0IF	Quantity:	1
Line Item ID:	FY26-00651			Unit Cost:	\$400,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$400,000

Please provide a complete description of this request.

This line item will be used in support of the OC Streetcar to create awareness, positive perception, interest, acceptance, excitement and ridership through innovative and effective marketing strategies and tactics. These tactics include solidifying a strong brand identity for OCTA through articulating the brand vision, brand values, brand tone and visualization. Leveraging partnerships and sponsorships with community organizations/merchants/media to optimize market penetration. Enhancing customer experience and loyalty through timely/effective information including how-to-ride, how-to-pay, safety, etc.

Description:	Symphony Console Integration			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0035-7519-OC110-3NM	Quantity:	1
Line Item ID:	FY26-00655			Unit Cost:	\$457,143
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$457,143

Please provide a complete description of this request.

To support the successful operation and management of the OC Streetcar system, OCTA proposes a budget allocation for critical technology solutions and integrations. This includes integrating the L3Harris Symphony Console with Conduent OrbCAD computer-aided dispatch/automatic vehicle location (CAD/AVL) to enhance communication and coordination by seamlessly linking dispatch and automated vehicle location functionalities.

\$457,143: Symphony Console Integration: Integration of L3Harris Symphony dispatch console with Conduent OrbCAD CAD/AVL system includes four Symphony dispatch consoles: two for the OC Streetcar Maintenance and Storage Facility (MSF) and two for the Garden Grove base, which will serve as backups for the OC Streetcar.

Description:	Ticket Vending Machine (TVM)			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0035-7519-OC100-NAZ	Quantity:	1
Line Item ID:	FY26-00654			Unit Cost:	\$92,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Procurement	Total:	\$92,000

Please provide a complete description of this request.

Services to support Ticket Vending Machines (TVM) on station platforms for the OC Streetcar.

Description:	Transit Service Planning Support			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	0035-7519-OC100-HB3	Quantity:	1
Line Item ID:	FY26-00653			Unit Cost:	\$100,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

In procurement, a contract is scheduled to begin in early 2025. The objective is to retain a consultant to provide transit service planning support, specifically to integrate transit with OC Streetcar operations. This will be a time-and-materials based contract augmented with in-house staff.



Description:	Vanpool Marketing Agency			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	1842-7519-D4621-0HM	Quantity:	1
Line Item ID:	FY26-01912			Unit Cost:	\$120,000
Grant Funded?	<input checked="" type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$120,000

Please provide a complete description of this request.

To increase awareness and education for the OC Vanpool program, OCTA requires consultant support to assist with promotional campaigns, media planning, creative development, and marketing tactics. The main objectives are to increase the quantity of both employer and commuter leads captured in our efforts to create new vanpools and also increase occupancy rate for existing vanpools to improve retention. Current contract is C32607.

Description:	Fixed-Route Bus, 40-foot BEB			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2114-7519-D2116-0UU	Quantity:	1
Line Item ID:	FY26-01992			Unit Cost:	\$60,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$60,000

Please provide a complete description of this request.

Contracted in-plant inspection services for the procurement of 10, 40-foot battery electric buses. This is required to provide daily monitoring and progress status reports at the manufacturing plant where the buses will be built. OCTA's personnel will perform periodic in-plant inspections jointly with the in-plant inspectors during different phases of bus manufacturing. This joint inspection will be done especially during the acceptance process of the pilot bus. The contracted in-plant vehicle acceptance services for this agreement are based on the requested delivery timelines and will last approximately 1 year or more. The estimated amount is \$6,000 per bus.

Description:	Fixed-Route Bus, 40-foot FCEB - In-Plant Inspections			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2114-7519-D2116-BCI	Quantity:	1
Line Item ID:	FY26-01995			Unit Cost:	\$240,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$240,000

Please provide a complete description of this request.

Contracted in-plant inspection services for the procurement of 40, 40-foot fuel cell battery electric buses. This is required to provide daily monitoring and progress status reports at the manufacturing plant where the buses will be built. OCTA's personnel will perform periodic in-plant inspections jointly with the in-plant inspectors during different phases of bus manufacturing. This joint inspection will be done especially during the acceptance process of the pilot bus. The contracted in-plant vehicle acceptance services for this agreement are based on the requested delivery timelines and will last approximately 1 year or more. The estimated amount is \$6,000 per bus.

Description:	Fixed-Route Bus, 60-foot FCEB			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2114-7519-D2116-BBB	Quantity:	1
Line Item ID:	FY26-01993			Unit Cost:	\$162,390
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$162,390

Please provide a complete description of this request.

This line item supports specialized training for 60-foot fuel cell battery electric buses for the workforce estimated 300 hours of maintenance and operations training needed to operate, maintain, diagnose, and repair fuel cell battery electric equipment.



Operations

Description:	Fixed-Route Bus, 60-foot FCEB - In-Plant Inspections			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2114-7519-D2116-BBI	Quantity:	1
Line Item ID:	FY26-01994			Unit Cost:	\$49,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$49,000

Please provide a complete description of this request.

Contracted in-plant inspection services are required to provide daily monitoring and progress status reports at the manufacturing plant where the fuel cell battery electric buses will be built. OCTA's personnel will perform periodic in-plant inspections jointly with the in-plant inspectors during different phases of bus manufacturing. This joint inspection will be done especially during the acceptance process of the pilot bus. The contracted in-plant vehicle acceptance services for this agreement are based on the requested delivery timelines and will last approximately 1 year or more. The estimated pricing amount for 60-foot buses is \$7,000 per bus.

Description:	Paratransit Vehicle, 22-foot Unleaded			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2114-7519-D2116-000	Quantity:	1
Line Item ID:	FY26-01991			Unit Cost:	\$7,000
Grant Funded?	<input type="checkbox"/>	Phase:	Procurement	Total:	\$7,000

Please provide a complete description of this request.

This line item supports the procurement of workforce's 40 estimated hours of maintenance and operations training needed to operate, maintain, diagnose, and repair the 22-foot gasoline powered, paratransit cutaways.

Description:	Consultant / Operations & Technical Support Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2128-7519-D4106-CH2	Quantity:	1
Line Item ID:	FY26-02048			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

On-call support to the Scheduling section as needed. A 3-year contract with a 2-year option to review current practices and processes, provide training, and offer feedback to improve scheduling practices and workflow. This includes schedule writing, Analyse de Temps de Parcours (ATP), also known as running time analysis, proficiency in HASTUS software, manipulating rules and parameters, and rewriting service change exports.

Description:	Operations Training Assessment			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2129-7519-D1229-CH2	Quantity:	1
Line Item ID:	FY26-02074			Unit Cost:	\$300,000
Grant Funded?	<input type="checkbox"/>	Phase:	Study	Total:	\$300,000

Please provide a complete description of this request.

This line item will fund a project to evaluate existing operations training practices and make recommendations to improve consistency and effectiveness of the operator training program.

Description:	211Ride Find-A-Ride Web Tool			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D4302-AK4	Quantity:	1
Line Item ID:	FY26-02176			Unit Cost:	\$25,525
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,525

Please provide a complete description of this request.

Under the new cooperative agreement, responsibility for hosting and maintaining the 211 Find-A-Ride tool, as well as performing ongoing quarterly audits of the resources listed in the tool, lies with the contractor. OCTA will contribute to a portion of these costs. This budget is based on the initial contract term, amounting to \$51,049 for the total 2-year term, or \$25,524.50 annually.



Description:	Consultant Services			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2147-7519-D1208-TZF	Quantity:	1
Line Item ID:	FY26-02171			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

This line item is to evaluate the OC ACCESS service contract and performance metrics and their relationship to a future scope of work.

Description:	Design Services for OC ACCESS Riders Guide			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2147-7519-D4302-0ZH	Quantity:	1
Line Item ID:	FY26-02173			Unit Cost:	\$10,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$10,000

Please provide a complete description of this request.

This line item is for redesign/updating of the OC ACCESS Rider's Guide to incorporate new paratransit software and available capabilities, the new rider validation system (RVS), policy changes, and new programs or enhancements to programs such as the marking and tethering program and eligibility service improvements.

Description:	Marking and Tethering			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2147-7519-D1208-4AM	Quantity:	1
Line Item ID:	FY26-02168			Unit Cost:	\$117,159
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$117,159

Please provide a complete description of this request.

The Marking and Tethering (MAT) program is a new initiative designed to enhance the safety and accessibility of public transportation for individuals who use mobility devices or mobility aids. The MAT program is not limited to OC ACCESS riders or individuals applying to become OC ACCESS eligible. With the goal of supporting the broader public by promoting a safer and more accessible transportation environment, the MAT program will be available to all Orange County residents utilizing a mobility device or mobility aids.

Description:	Media Updates			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2147-7519-D1208-KAS	Quantity:	1
Line Item ID:	FY26-02170			Unit Cost:	\$25,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$25,000

Please provide a complete description of this request.

Update the existing OC ACCESS informational video to include information about the new software and its functionality. Additionally, the existing travel training video will be updated to include information about the new Rider Validation System (RVS) along with the new payment methods and fares.

Description:	OC ACCESS Customer Communications			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D4302-17V	Quantity:	1
Line Item ID:	FY26-02174			Unit Cost:	\$150,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$150,000

Please provide a complete description of this request.

Core baseline communications for OC ACCESS customers include awareness of policy changes, new vehicles, transportation alternatives to OC ACCESS, introduction of new programs, and 211 digital marketing. Outside vendors are needed for printing, mail house services, videography, and postage, which are outside the capabilities of our internal print shop.

Additional costs for fiscal year 2025-26 include design and production of print materials, digital communications, and "how-to" videos related to the new software and rider validation system (RVS) as it relates to services within the department.



Operations

Description:	OC ACCESS In-Person Assessment and Certification			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D1208-8T7	Quantity:	1
Line Item ID:	FY26-02169			Unit Cost:	\$1,042,121
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$1,042,121

Please provide a complete description of this request.

The Americans with Disabilities Act (ADA) mandates an evaluation and determination process for people to access OCTA's OC ACCESS services. Estimated evaluations for fiscal year 2025-26 are 5,580 and are derived from updated projections and current trends.

Description:	OC ACCESS Stand Signs			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D4302-2XH	Quantity:	1
Line Item ID:	FY26-02175			Unit Cost:	\$2,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$2,000

Please provide a complete description of this request.

This line item is for physical OC ACCESS stand signs to be used as pick up or drop off indicators.

Description:	Transit Access Report			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D4302-Q1K	Quantity:	1
Line Item ID:	FY26-02177			Unit Cost:	\$674
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$674

Please provide a complete description of this request.

The Transit Access Report provides information and updates on current legal issues and interpretation of the Americans with Disabilities Act (ADA) as it applies to both paratransit and fixed route operations. The budget is based on a single two-year subscription.

Description:	Travel Training Program			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7519-D1503-THP	Quantity:	1
Line Item ID:	FY26-02172			Unit Cost:	\$387,782
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$387,782

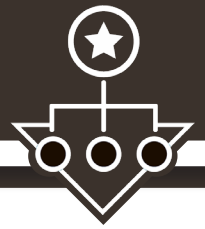
Please provide a complete description of this request.

This program provides in-depth, group and/or one-on-one travel training for OC ACCESS customers who have restricted eligibility, seniors, persons with disabilities, and the general public, to encourage their use of fixed route service for some or all of their trips. This training could reduce the number of OCTA's OC ACCESS trips taken by some individuals.

Description:	Instacart Pilot Program			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2147-7629-D1208-5AV	Quantity:	1
Line Item ID:	FY26-02180			Unit Cost:	\$24,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$24,000

Please provide a complete description of this request.

A 12-month pilot providing free monthly Instacart membership subscriptions to 200 OC ACCESS riders to offer free grocery and pharmacy deliveries to their homes, reducing mobility challenges and the need for OC ACCESS trips. This initiative will enhance rider independence and save on OC ACCESS expenses. The budget is based on an estimated 200 riders with a cap of \$10 per rider per month for Instacart membership, for one-year.



Description:	Mail House - Postage and Stuffing			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2147-7629-D4302-8RH	Quantity:	1
Line Item ID:	FY26-02181			Unit Cost:	\$15,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$15,000

Please provide a complete description of this request.

Mailhouse services and postage fees are expensed with the quarterly Transit Connection Newsletter for active OC ACCESS customers (over 30,000 customers) and information pieces that may be necessary to inform OC ACCESS clients (over 14,000 clients) of service changes or issues. The increase from the previous fiscal year is to account for required surveys related to operations and Americans with Disabilities Act (ADA) compliance, notification of new software, and production of a new rider's guide due to changes in software and introduction of the new rider validation system (RVS).

Description:	Enterprise Asset Management System Training			Recurring?	<input type="checkbox"/>
FY:	2026	Account:	2159-7519-D2107-1Q3	Quantity:	1
Line Item ID:	FY26-02207			Unit Cost:	\$100,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$100,000

Please provide a complete description of this request.

Outside training for the Enterprise Asset Management (EAM) system for new enhancements.

Description:	Contracted Training - Natural Gas Tank Inspector			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2169-7519-D2114-0P7	Quantity:	1
Line Item ID:	FY26-02375			Unit Cost:	\$6,500
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$6,500

Please provide a complete description of this request.

Training and certifications required to perform the mandated 12-month tank inspection on the fixed route compressed natural gas (CNG) powered and hydrogen fuel cell bus fleets. The required training is to certify 15 new and existing inspector licenses. This is an in-house training with CSA America who provides the online test at a fee of \$295.00 per test. There is also Red Cross AED-First Aid Certification training for High Voltage (HV) Qualified Mechanics and Supervisors.

Description:	Plasma Cutter and Brake Lathe Service			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2194-7519-D2108-09Q	Quantity:	1
Line Item ID:	FY26-02394			Unit Cost:	\$8,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$8,000

Please provide a complete description of this request.

This item covers the maintenance and calibration of the Computer Numerical Control (CNC) plasma cutter and CNC brake lathe, ensuring that the machines operate within the manufacturer's tolerances.

Description:	Tool Calibration Services			Recurring?	<input checked="" type="checkbox"/>
FY:	2026	Account:	2194-7519-D2108-Q59	Quantity:	1
Line Item ID:	FY26-02395			Unit Cost:	\$35,000
Grant Funded?	<input type="checkbox"/>	Phase:	Ongoing Operation	Total:	\$35,000

Please provide a complete description of this request.

Tool calibration services support contracted services for Test, Measurement, and Diagnostic Equipment (TMDE) calibration. This item is necessary to ensure the accuracy of all TMDE in support of maintaining OCTA's fleet of vehicles, facilities, and their components. Agreement C32588.

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